

12 September 2023

ASX Quotation of Attaching Options

In accordance with its Prospectus dated 7 July 2023¹, Godolphin Resources Limited (ASX: GRL) (**Company**) sought quotation of the Attaching Options.²

The Company is pleased to advise that the ASX has confirmed that all the requirements of ASX Listing Rule 2.5 condition 6 are met, including the requisite number of holders. The ASX will process the Company's application for quotation of the Attaching Options.

As required by the ASX Listing Rules, please find following:

- Distribution Schedule – GRLAN
- Top 20 Shareholders – GRLAN

<<ENDS>>

This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/>

or contact:

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About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based projects in the Lachlan Fold Belt ("LFB") NSW, a world-class gold-copper province. A strategic focus on critical minerals and green metals through ongoing exploration and development in central west NSW. Currently the Company's tenements cover over 3,400km² of highly prospective ground focussed on the Lachlan Fold Belt, a highly regarded providence for the discovery of Rare Earth Elements, Copper, Gold and Base Metal deposits. Additional prospectivity attributes of GRL tenure include the McPhillamys gold hosting Godolphin Fault and the Boda gold-copper hosting Molong Volcanic Belt.

Godolphin is exploring for clay hosted REE's in both NSW and QLD, structurally hosted & epithermal gold, base-metal deposits and large, gold-copper Cadia style porphyry deposits in the Lachlan Fold Belt. It is pleasing to be continuing a focus of exploration efforts to define new targets for unlocking the potential of its East Lachlan tenement holdings and increasing the mineral resources of its advanced Lewis Ponds Gold & Base Metals Project and Yeoval Copper Gold Project. Reinvigoration of exploration efforts across the tenement package is the key to discovery and represents a transformational stage for the Company and its shareholders.

¹ ASX: GRL announcement 7 July 2023.

² Options expiring 31-Dec-2024. Exercise price \$0.06 each.

Distribution Schedule – GRLAN

Holdings Range Report

Godolphin Resources Limited

Security Class(es): GRLOPT8 - UNL OPTIONS EXP 31/12/2024 @ \$0.06

 As at Date: 06-Sep-2023

Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	32	8,837	0.03%
above 1,000 up to and including 5,000	54	133,890	0.45%
above 5,000 up to and including 10,000	32	210,769	0.72%
above 10,000 up to and including 100,000	58	2,106,015	7.15%
above 100,000	49	26,976,837	91.64%
TOTALS	225	29,436,348	100.00%

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Top 20 Shareholders – GRLAN

Top Holders Report

Godolphin Resources Limited

Security Class(es): GRLOPT8 - UNL OPTIONS EXP 31/12/2024 @ \$0.06

Display Top: 20

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 Sydney NSW 2000
 GPO Box 5193,
 Sydney NSW 2000

 As at Date: 06-Sep-2023

Position	Holder Name	Holding	% IC
1	COLBERN FIDUCIARY NOMINEES PTY LTD	6,121,742	20.80%
2	SHAW AND PARTNERS LIMITED <PLACEMENT A/C>	3,058,333	10.39%
3	SHAW AND PARTNERS LIMITED <PLACEMENT A/C>	2,595,239	8.82%
4	LEURA MANAGEMENT PTY LTD	1,300,000	4.42%
5	AYERS CAPITAL PTY LTD	1,190,476	4.04%
6	SCANT RESOURCES PTY LTD	1,080,000	3.67%
7	ALBURY CAPITAL PTY LTD	850,000	2.89%
8	HFT NOMINEES PTY LTD <HILL FAMILY SUPER A/C>	775,000	2.63%
9	LCF ONE PTY LTD	770,000	2.62%
10	MR SEAN TERRENCE MURPHY	750,000	2.55%
11	MR GEOFFREY GUILD HILL	582,087	1.98%
12	MR BHAVDIP SANGHAVI	500,000	1.70%
13	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	452,841	1.54%
14	KURANA PTY LTD <BUCHHORN UNIT ACCOUNT>	396,342	1.35%

Sydney
 Level 5
 126 Phillip Street
 Sydney NSW 2000

Perth
 Level 2
 267 St Georges Terrace
 Perth WA 6000

Position	Holder Name	Holding	% IC
15	EASTWOOD FINANCIAL & INVESTMENT SERVICES PTY LTD <G & E SUPER FUND A/C>	357,143	1.21%
16	HAZURN PTY LTD <BUCHHORN SUPER FUND A/C>	356,246	1.21%
17	KLIP PTY LTD <THE BEIRNE SUPER FUND A/C>	350,000	1.19%
18	RIYA INVESTMENTS PTY LTD	309,524	1.05%
19	LUDO CAPITAL PTY LTD	300,000	1.02%
20	MR BRENT FISHER	297,620	1.01%
TOTALS		22,392,593	76.07%
Total Issued Capital		29,436,348	100.00%

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