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ASX Announcement

12 September 2023

Change of Director Interest Notices

Please see attached Appendix 3Y – Change of Director Interest Notices for Mr Sunny Loh and Mr Peter Rohner on the issue of shares following shareholder approval.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

For further information please contact:

Investor enquiries

Peter Rohner

Managing Director

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|------------------------------|
| Name of entity | GBM Resources Limited |
| ABN | 91 124 752 745 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------|
| Name of Director | Loh Guan Huat |
| Date of last notice | 25 May 2022 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Citicorp Nominees Pty Ltd <OCBC Securities> - <i>beneficial holding</i> |
| Date of change | 12 September 2023 |
| No. of securities held prior to change Citicorp Nominees Pty Ltd <OCBC Securities> | <u>Indirect</u> • 6,688,738 ordinary fully paid shares |
| Class | Ordinary fully paid shares |
| Number acquired | 1,111,111 |
| Number disposed | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$0.027 per share . |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|---|
| <p>No. of securities held after change</p> <p>Citicorp Nominees Pty Ltd <OCBC Securities></p> | <p><u>Indirect</u></p> <ul style="list-style-type: none"> • 7,799,849 ordinary fully paid shares |
| <p>Nature of change</p> <p>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>Placement shares issued pursuant to shareholder approval on 7 September 2023.</p> |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|------------|
| <p>Detail of contract</p> | <p>N/a</p> |
| <p>Nature of interest</p> | <p>N/a</p> |
| <p>Name of registered holder (if issued securities)</p> | <p>N/a</p> |
| <p>Date of change</p> | <p>N/a</p> |
| <p>No. and class of securities to which interest related prior to change</p> <p>Note: Details are only required for a contract in relation to which the interest has changed</p> | <p>N/a</p> |
| <p>Interest acquired</p> | <p>N/a</p> |
| <p>Interest disposed</p> | <p>N/a</p> |
| <p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details and an estimated valuation</p> | <p>N/a</p> |
| <p>Interest after change</p> | <p>N/a</p> |

Part 3 – ⁺Closed period

| | |
|--|------------|
| <p>Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?</p> | <p>No</p> |
| <p>If so, was prior written clearance provided to allow the trade to proceed during this period?</p> | <p>N/a</p> |
| <p>If prior written clearance was provided, on what date was this provided?</p> | <p>N/a</p> |

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|------------------------------|
| Name of entity | GBM Resources Limited |
| ABN | 91 124 752 745 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------|
| Name of Director | Peter Rohner |
| Date of last notice | 7 July 2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | P Rohner & FJ Murdoch <Melueca A/c> Verrierdale Investments Pty Ltd <Brush Box Super Fund A/c> Corporate Elements Pty Ltd (director and shareholder) |
| Date of change | 12 September 2023 |
| No. of securities held prior to change | <p><u>Direct</u></p> <ul style="list-style-type: none"> • 8,000,000 options (\$0.069, expiring 1/12/2026) <p><u>Indirect</u></p> <ul style="list-style-type: none"> • 6,483,140 ordinary shares • 3,848,739 ordinary shares • 60,157 options (\$0.075, expiring 7/2/2025) • 6,527,500 ordinary shares |
| Melueca A/c | |
| Brush Box Super Fund A/c | |
| Corporate Elements Pty Ltd | |

+ See chapter 19 for defined terms.

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| | |
|--|--|
| Class | Ordinary fully paid shares |
| Number acquired | 3,249,521 |
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | <ul style="list-style-type: none"> • 2,592,593 shares - \$0.027 per share; and • 656,928 shares - \$0.029 per share. |
| No. of securities held after change Melueca A/c Brush Box Super Fund A/c Corporate Elements Pty Ltd | <p><u>Direct</u></p> <ul style="list-style-type: none"> • 8,000,000 options (\$0.069, expiring 1/12/2026) <p><u>Indirect</u></p> <ul style="list-style-type: none"> • 8,432,661 ordinary shares • 5,148,739 ordinary shares • 60,157 options (\$0.075, expiring 7/2/2025) • 6,527,500 ordinary shares |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | 2,592,593 placement shares and 656,928 shares issued in lieu of cash remuneration, issued pursuant to shareholder approval on 7 September 2023. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/a |
| Nature of interest | N/a |
| Name of registered holder (if issued securities) | N/a |
| Date of change | N/a |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/a |
| Interest acquired | N/a |
| Interest disposed | N/a |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/a |
| Interest after change | N/a |

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/a |
| If prior written clearance was provided, on what date was this provided? | N/a |

⁺ See chapter 19 for defined terms.