



Announcement Summary

Entity name

FIRETAIL RESOURCES LIMITED

Date of this announcement

Tuesday September 12, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class C Performance Rights	10,600,000	12/09/2023
New class - code to be confirmed	Class D Performance Rights	10,600,000	12/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIRETAIL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

651057822

1.3 ASX issuer code

FTL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Consideration & Advisory Performance Rights as approved at the GM held on 21 August 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

10,000,000 issued to Valor Resources Limited as part consideration for the Acquisition.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details**Name of company or asset being acquired**

Acquisition of up to 80% of the issued capital of Kiwanda S.A.C

Number of +securities

600,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

600,000 Performance Rights issued to CPS Capital Group Pty Ltd for corporate advisory services.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Class D Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

12/9/2023



Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230721/pdf/05rvg8qzj969qg.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced in the Appendix 3B dated 5 July 2023.



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

10,000,000 issued to Valor Resources Limited as part consideration for the Acquisition.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquisition of up to 80% of the issued capital of Kiwanda S.A.C

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600,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

600,000 Performance Rights issued to CPS Capital Group Pty Ltd for corporate advisory services.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FTL : ORDINARY FULLY PAID	132,555,556

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTLAC : OPTION EXPIRING 20-JAN-2025 EX \$0.30	500,000
FTLAD : OPTION EXPIRING 20-JAN-2025 RESTRICTED	5,000,000
FTLAE : OPTION EXPIRING 05-APR-2025 RESTRICTED	1,500,000
New class - code to be confirmed : Class C Performance Rights	10,600,000
New class - code to be confirmed : Class D Performance Rights	10,600,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/8/2023