Market Announcement



13 September 2023

Loyal Lithium Limited (ASX: LLI) – Trading Halt

Description

The securities of Loyal Lithium Limited ('LLI') will be placed in trading halt at the request of LLI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 15 September 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain Adviser, Listings Compliance



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Mr Shane Falconer Listings Compliance Adviser Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

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TRADING HALT REQUEST – ASX CODE LLI

Loyal Lithium Limited (ASX:LLI) (**Loyal Lithium**, **LLI**, or the **Company**) requests that its securities (ASX Code: **LLI**) be placed in a trading halt under ASX Listings Rule 17.1, effective prior to the opening of the market on Wednesday 13 September 2023.

For the purposes of ASX Listing Rule 17.1, and in support of its request, LLI advises that:

- a) The trading halt is requested pending an announcement regarding a proposed capital raise;
- b) The Company requests that the trading halt continue until the earlier of the Company releasing an announcement in relation to the above or the commencement of trading on Friday 15 September 2023; and
- c) The Company is not aware of any reason why the trading halt should not be granted.

This request has been authorised for provision to the ASX by the Board of Directors.

Please contact me if you require further information concerning this matter.

Yours sincerely

lan Pamensky Company Secretary

For more information:

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ASX:LLI



About Loyal Lithium

Loyal Lithium Limited (ASX: LLI) is a well-structured listed resource exploration company with projects in Tier 1 North American mining jurisdictions in the Northwest Territories, Canada, James Bay Lithium District in Quebec, Canada and Nevada, USA. Through the systematic exploration of its projects, the Company aims to delineate JORC compliant resources, creating value for its shareholders.

ASX:LLI