



Prodigy Gold – NT Focussed Explorer



●●● Important information and Competent Person



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For the disclosure of visual information and rock chip descriptions, the Company cautions that the images displayed and samples described are for general illustrative purposes only and that the samples displayed and visual methods gold identification should not be considered as a proxy for laboratory analysis, and that laboratory analysis is required to determine the grades of the rock chip samples. Visual information also potentially provides no information regarding impurities or deleterious physical properties relevant to valuations. The rock chip samples are point samples (typically 0.35-2.0kg weights) taken in the field and do not represent true trends or widths of mineralisation.

The information in this presentation is given in summary form and does not purport to be all inclusive or contain all information which you may require in order to make an informed assessment of the Company's prospects. Nothing contained in this presentation constitutes investment advice, financial product advice or legal, tax, accounting or other advice, nor does it take into account the financial situation, objectives or needs of any person. Prodigy Gold is not licensed to provide financial product advice.

You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

This presentation contains information of results from previous ASX announcements: ASX 15/8/2023 – Annual Mineral Resource Statement 2023 – Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 15/8/2023 Prodigy Gold Annual Report – Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 31/5/2023 Prodigy Gold Successfully Receives Two Exploration Grants under the Resourcing the Territory Initiative – Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 10/3/2023 Buccaneer Gold Project - Metallurgical Update – Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 6/2/2023 – Lake Mackay Drilling Results – Edward Keys (MAIG) who is a full-time employee of Prodigy Gold. ASX (TAM) 24/11/2022 – Mineral Resource Updates Completed for five Gold Deposits on the Central Tanami Project Joint Venture Yields 1.5M ounces – Graeme Thompson (MAusIMM) who was at the time an employee of MoJoe Mining Pty Ltd. ASX:26/07/2021 - Diamond Drilling Underway at Reward Copper Gold Prospect - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:14/07/2021 - Drilling at Remolds Range Au-Cu Project. Extends Gold Mineralisation Trend at Sabre Target - Edwards Keys (MAIG) who is a full-time employee of Prodigy Gold. ASX:20/05/2021 - RC Drilling Completed at Reynolds Range Gold-Copper Project - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:19/04/2021 - Drilling Commences at Reynolds Range Gold-Copper Project - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:29/01/2021 - Reynolds Range Exploration Update: Scimitar Diamond Drill hole Results - Sam Ekins (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:24/11/2020 - Sampling Confirms high Grade Au, Cu, Ag, Pb Anomalism at Scimitar Target - Diamond Drilling Underway - Sam Ekins (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:15/09/2020 - Drilling campaign on 100% owned North Arunta and Tanami Gold Projects completed - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:7/07/2010 - Visible gold at Surface at Old Pirate South Project Confirming Assays up to 2163g/t Gold - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold). ASX:24/05/2010 - ABM Resources Reports First Drill Results from the Stafford Gold Zone - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold). ASX:13/05/2010 - Samples return assays up to 20.3% Copper and 271g/t Silver - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold). ASX:18/01/2010 - Exploration Update for Reynolds Range Project Area Stafford Gold Zone - 20 Kilometers long - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold).

This presentation contains details from the 2018 AGES Conference proceedings run by the NT Geological Survey, held 20-21 March 2018. Paper by Schmeider, Perzazzo, Griesel and Robinson titled "Newmont Tanami Operations: Multiple new discoveries supporting transformational growth in a mature mining camp" (Schmeider et. al 2018). It also contains details from the 2022 technical paper by Roshanravan, B, Kreuzer, O P, Buckingham, A, Keykhay-Hosseinpour, M and Keys, E titles Mineral potential modelling of orogenic gold systems in the granites-Tanami Orogen, Northern Territory, Australia: A multi-technique approach. In Ore Geology Reviews, Vol 152, Jan-2023.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

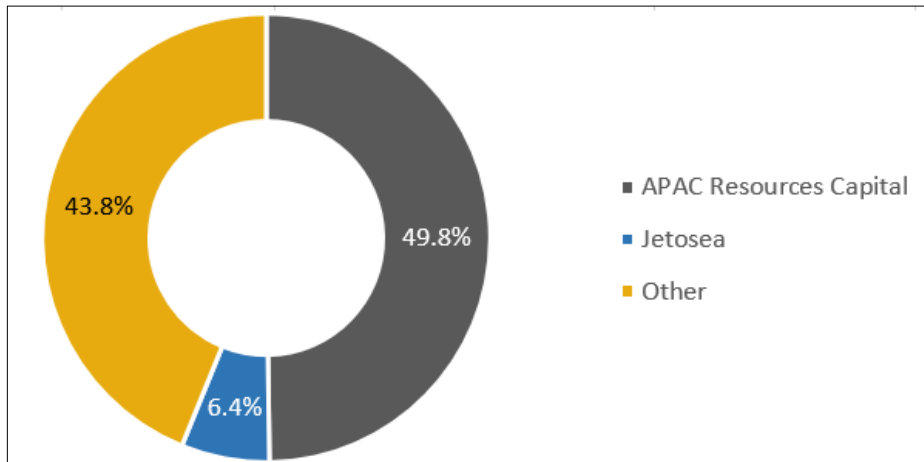
Approved for release by the Board of Directors.

Corporate Snapshot



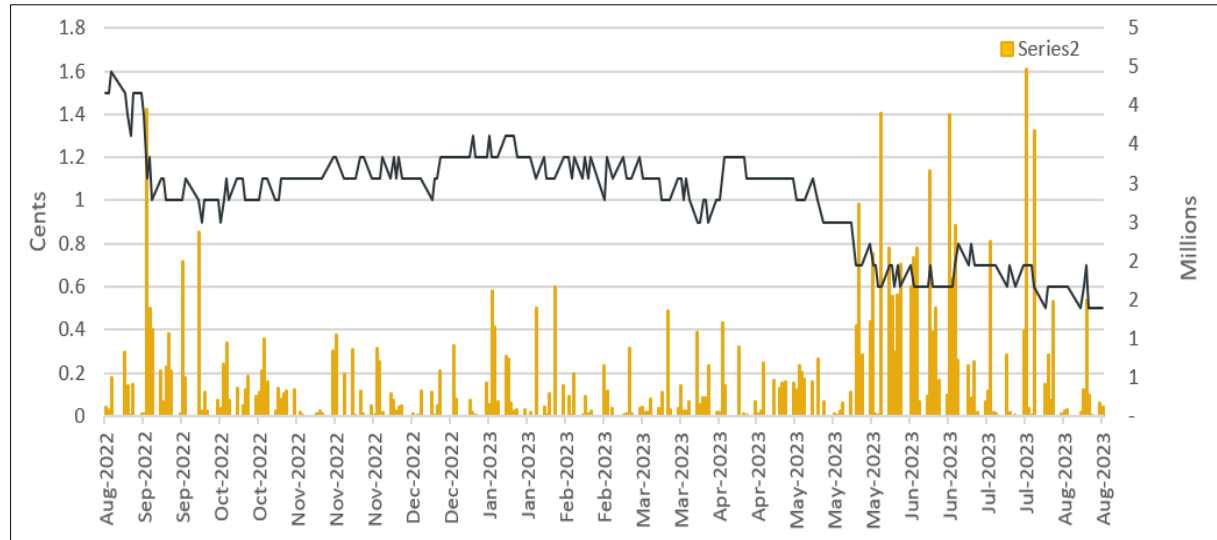
Capital Structure	ASX:PRX
Shares on Issue	1,751m
Unlisted options	5.5m
Cash as at 30 June 2023	A\$6m
Market Capitalisation as at 6 Sept 2023	A\$10.5m
Debt as at 30 June 2023	A\$0

Shareholding Structure



Board of Directors	
Gerard McMahon	Chairman
Mark Edwards	Managing Director
Brett Smith	Non-Executive Director
Neale Edwards	Non-Executive Director

Share Price Chart



Prodigy Gold – Background

Gold Focused Explorer, Fiercely Territorian with 100% of projects now located within the Northern Territory

Greenfields and brownfields portfolio in highly prospective Tanami region

- Significant strategic land holding in proven Tanami gold province – targeting large scale deposits such as CTPJV’s Groundrush deposit – 7.7Mt @ 4.3g/t Au¹
- Region is home to one of Australia’s most successful gold mines – Newmont’s Callie operation a +10Moz mine. Prodigy Gold’s tenements are located around the Newmont’s mining area
- Region where Australian Majors are exploring - Newmont, Northern Star, IGO



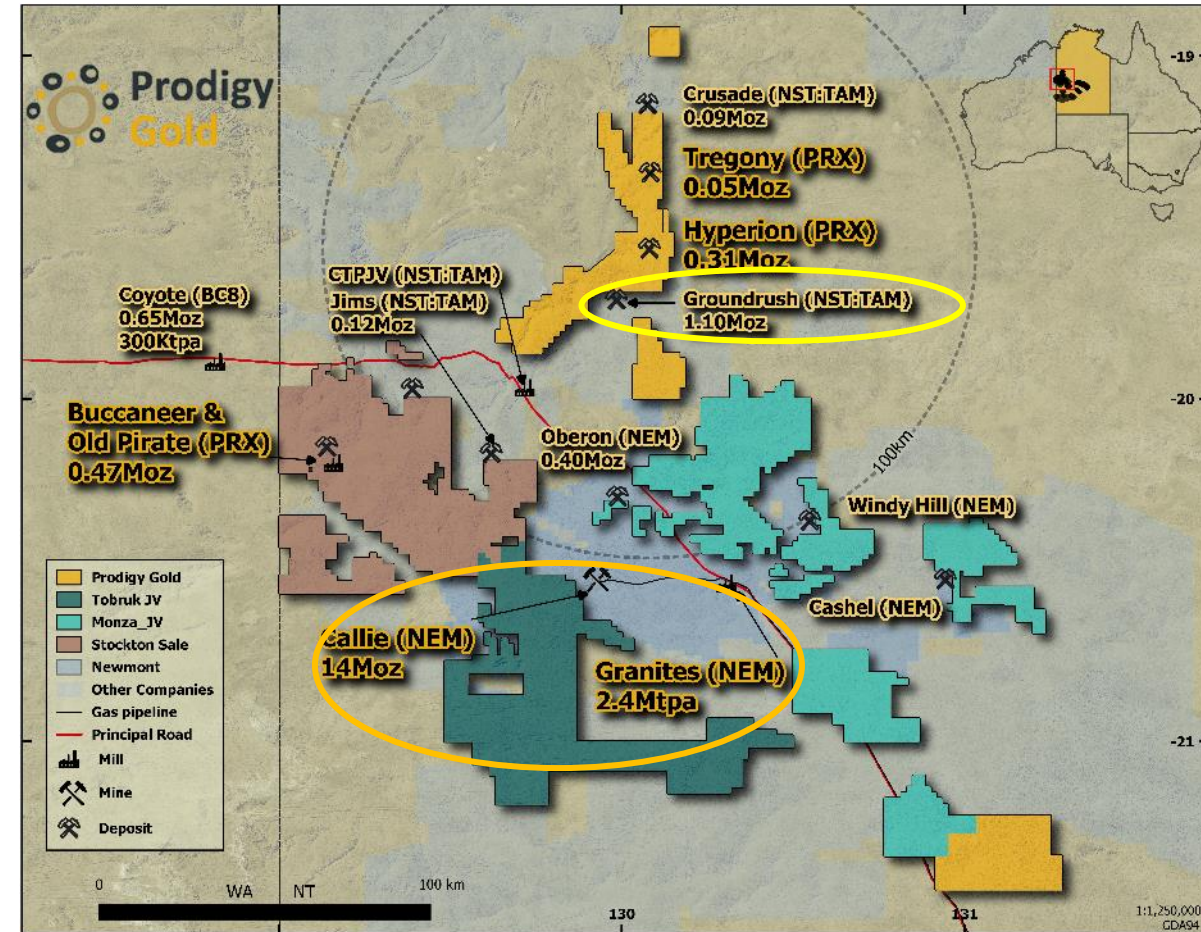
Advancing 100% owned priority projects

- Extensive resource base already defined with a view to drilling for growth
- 15.6Mt @ 1.7g/t for 0.84Moz² gold total Inferred and Indicated Resources
 - Includes Old Pirate Resource which forms part of Stockton Mining sales agreement which is in the process of completion
 - Includes latest mineral resource estimates at Tregony and Buccaneer, which were released in 2023. Further drilling planned for FY24 to grow and add confidence to these mineral resources



Accelerating gold exploration in Tanami North with focus on mineral resources

- RC drilling completed on and around the Tregony mineral resource
- RC drilling currently underway on and around the Hyperion mineral resource, including drilling to the south targeting quartz vein bearing some visible gold
- Ground gravity geophysical survey completed on Tanami North project
- Drilling planned at Buccaneer, Hyperion and Tregony in second half of FY24



¹ ASX: TAM 24 November 2022

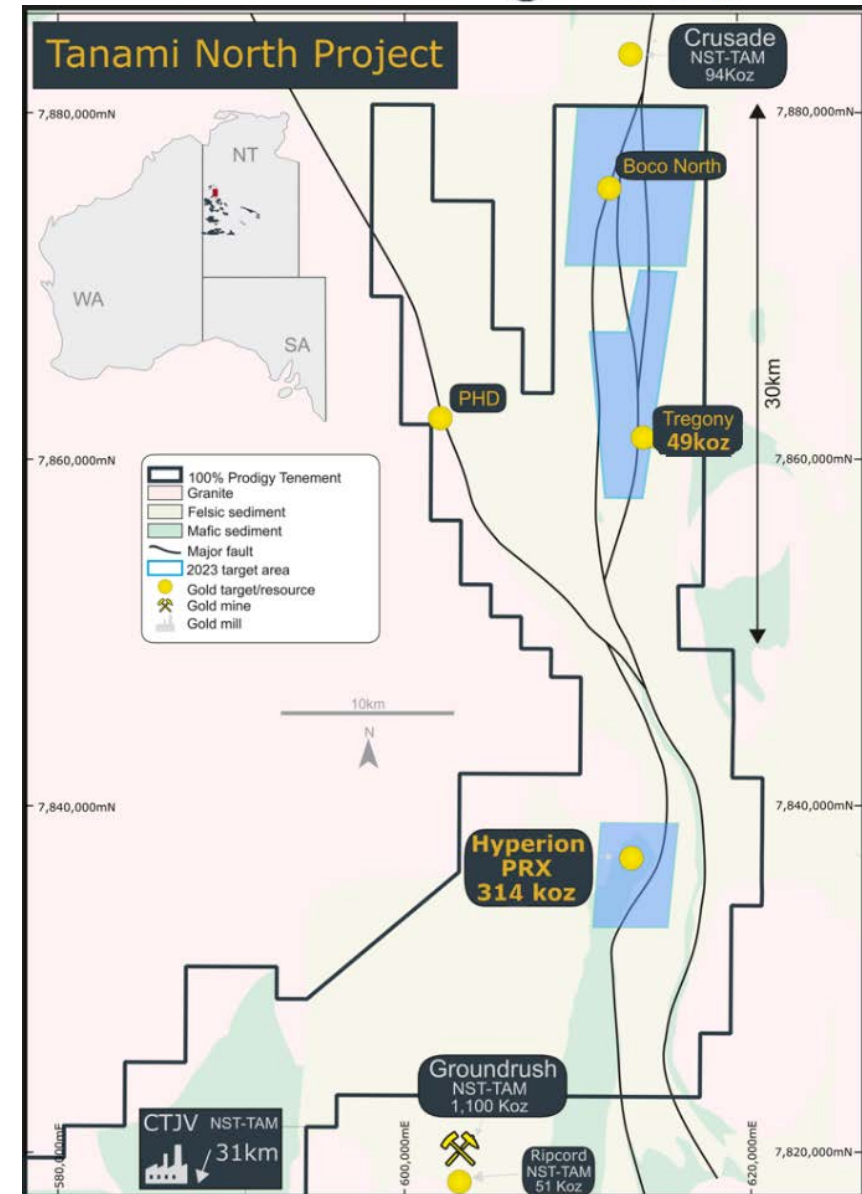
² ASX: 15 Aug 2023³ summarising ASX 11 Aug 2023, ASX 15 Feb 2023, ASX 31 Jul 2018, and ASX 19 Aug 2016

Prodigy Gold – 2023 Exploration

Drilling completed at Tanami North Project

Tanami North Project - a key focus for FY24

- Tregony Mineral Resource updated in early 2023, Tanami North is now a key strategic area for Prodigy Gold due to:
 - 2 defined mineral resources, with Hyperion located south of Tregony
 - Total combined PRX inventory of over 360Koz Au for the project area²
 - In close proximity to 1.1 Moz Groundrush deposit which is part of Central Tanami Project Joint Venture (Tanami Gold : Northern Star Resources)³
- Suplejack Shear Zone (SSZ) has areas of limited previous drilling
 - Varying directions of mineralisation noted along trend
- Prodigy Gold has drilled Boco North⁴, Tregony⁴ & Hyperion in 2023⁵
 - Greenfields exploration at Brokenwood and Stoney Ridge near Hyperion
 - Resource extension and conversion at Tregony and Hyperion along strike, down dip & plunge
- Prodigy Gold successful in obtaining co-funding grants for exploration around Tanami North as part of round-16 of Resourcing the Territory funding¹
 - Deep diamond hole at Tregony – pre-collar drilled
 - Ground gravity geophysical survey – ground capture completed



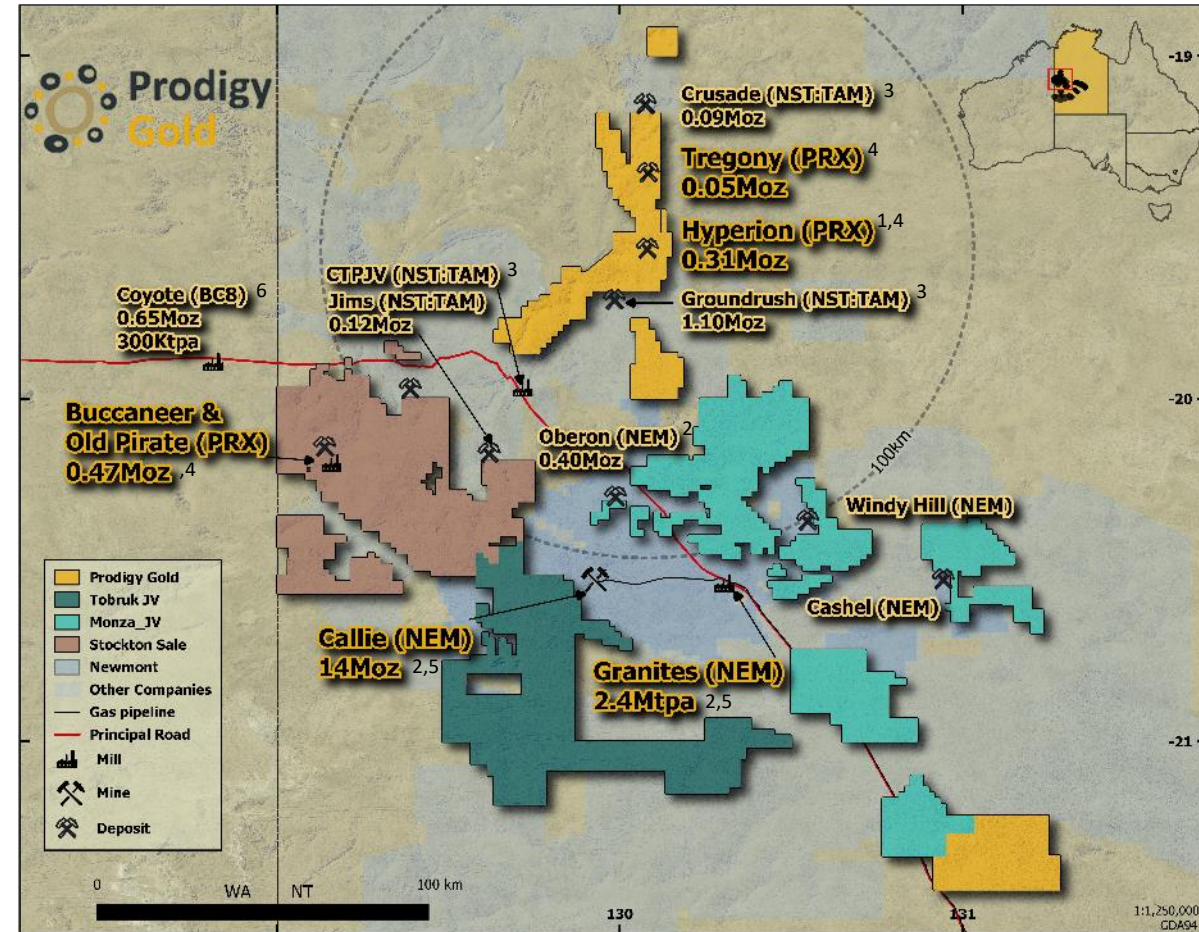
¹ ASX 31 May 2023 ² ASX 15 August 2023 ³ ASX TAM 24 November 2022 ⁴ ASX 23 August 2023 ⁵ ASX 13 September 2023

Prodigy Gold and the Granites Tanami Orogen (GTO) Why Here?



Significance of Callie as a major contributor

- How much gold is in them thar ‘hills’?
 - ~200 gold occurrences with a cumulative endowment of >20Moz
 - Historically >10 million ounces have been produced in the Tanami; most of which at Callie
 - In 2022, 2021, 2020, 2019, 2018 Newmont Tanami Operations produced over 484,000 ounces of gold per year⁵
 - How much gold remains at Callie?
- How many other >1Moz deposits are there in the GTO?
 - **1** (Groundrush NST/TAM joint venture)
 - That doesn't seem statistically representative of gold provinces that hold a >10Moz deposit
- How many company's/JV's have 1Moz in the books in the GTO?
 - **2** (Newmont, Northern Star/Tamami Gold)



¹ASX 31 July 2018, ASX 1 Sept 2017 and ASX 19 Aug 2016 ²Schneider et. al. 2018 ³ASX:TAM 24/11/2022 ⁴ASX:PRX 15/02/2023

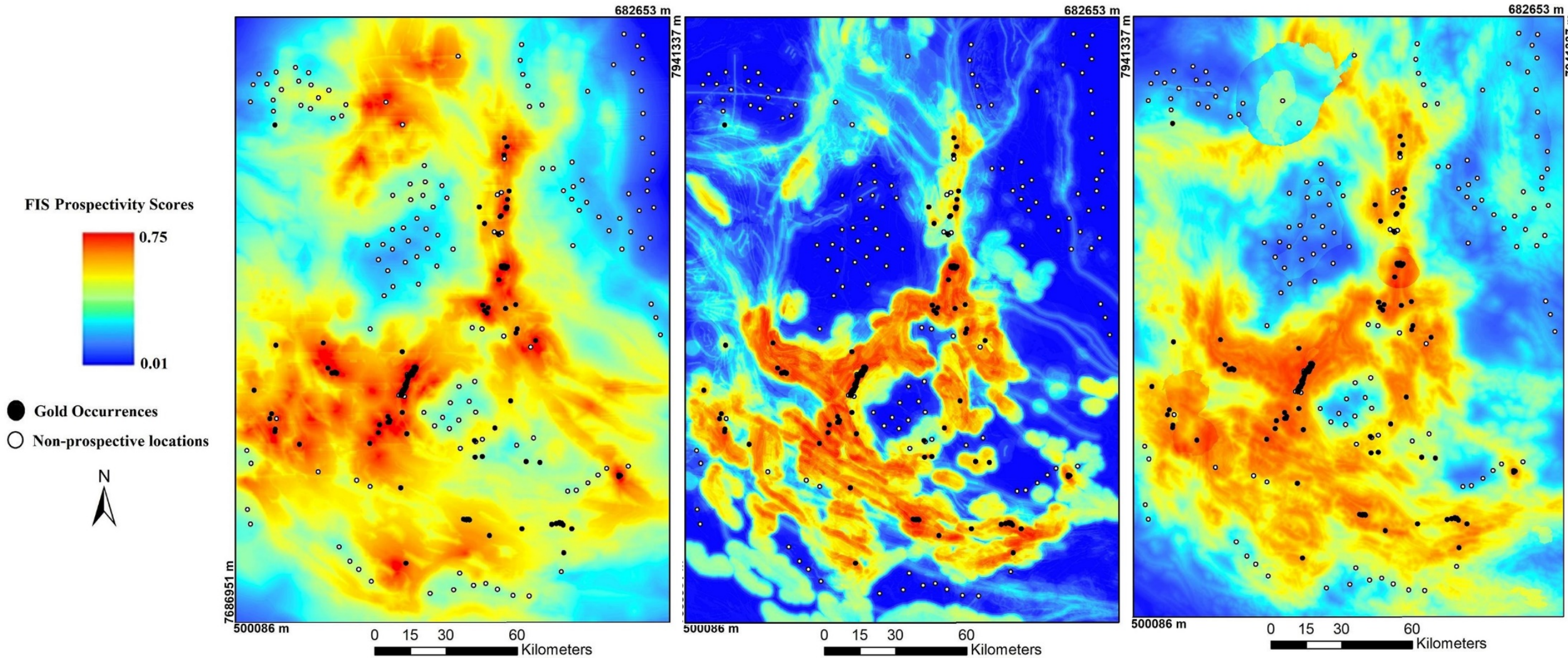
⁵<https://www.newmont.com/investors/reports-and-filings/default.aspx>; ⁶ASX:BC8 16 January 2023

Comparing Methods - Mineral Potential Modelling (MPM)

Fuzzy Inference Systems

Random Forest

Feed Forward-Deep Neural Network



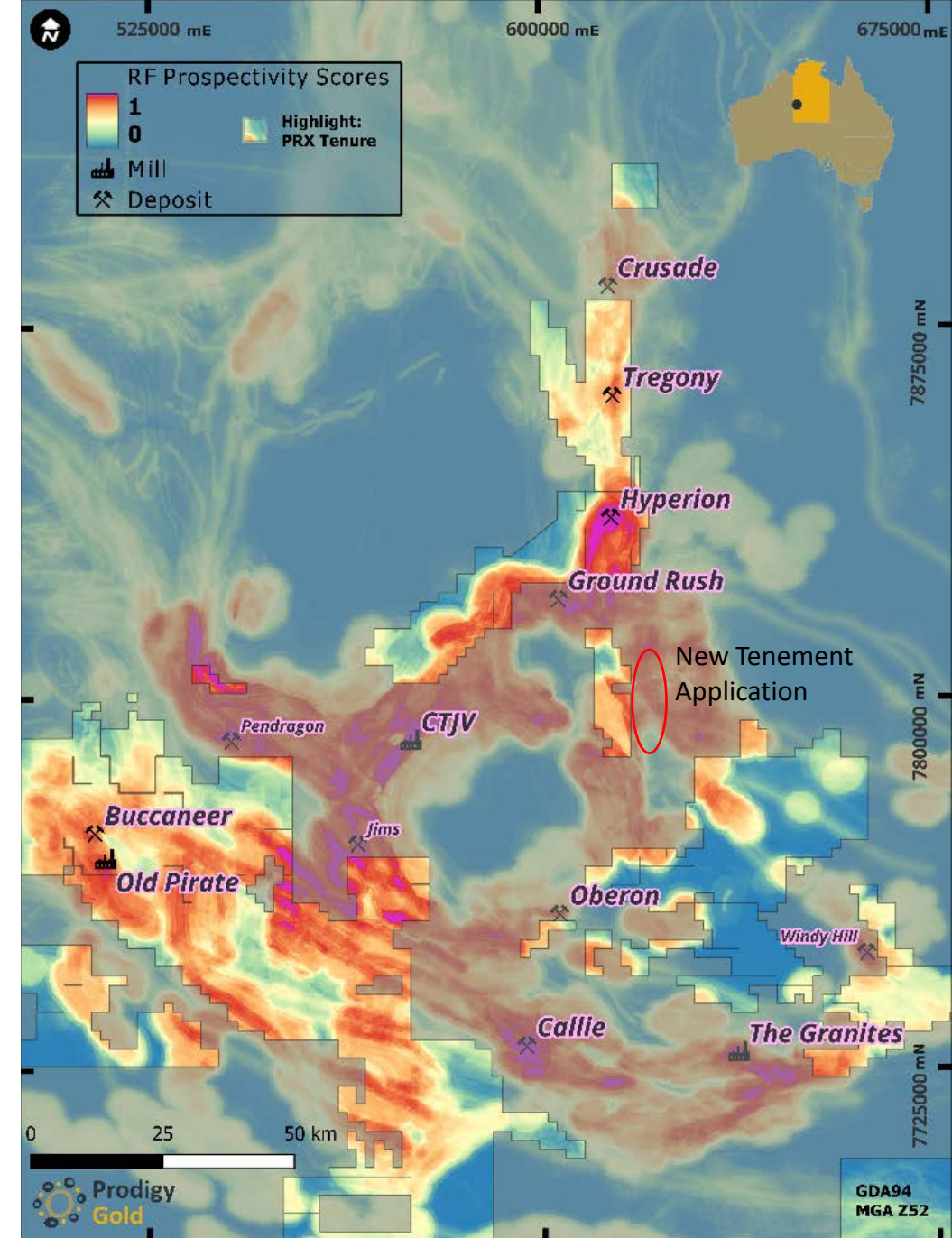
Source: 'Mineral potential modelling of orogenic gold systems in the Granites-Tanami Orogen, Northern Territory, Australia: A multi-technique approach', an open access publication available via <https://doi.org/10.1016/j.oregeorev.2022.105224>

Prospectivity Analysis Outcomes

World Class Tanami Region of the NT

- The GTO was subjected to eight different mineral potential modelling (MPM) techniques. This multi-technique approach delivered insights that cannot be derived from a single MPM technique.
- The results of this work significantly improved the application of certain modelling approaches.
- Having much better than an order of magnitude reduction of the search space is the hallmark of a well-performing, practically useful targeting technique.
- The results of the prospectivity analysis undertaken by the Company has reinforced Prodigy Gold's confidence to target the Hyperion–Tregony trend on its 100% owned tenements.
- The results were considered as an important unbiased decision-making tool to bring forward application tenements into granted status where the RF model suggested first order targets present. Previously open ground (unpegged) has also been subsequently applied for by Prodigy Gold where the random forest (RF)¹ predictive model suggested likelihood of significant mineralisation.

¹ Random forest (RF) is an ensemble-based machine learning algorithm that employs a resampling technique for generating each random set of training samples applied to develop an unpruned decision tree.

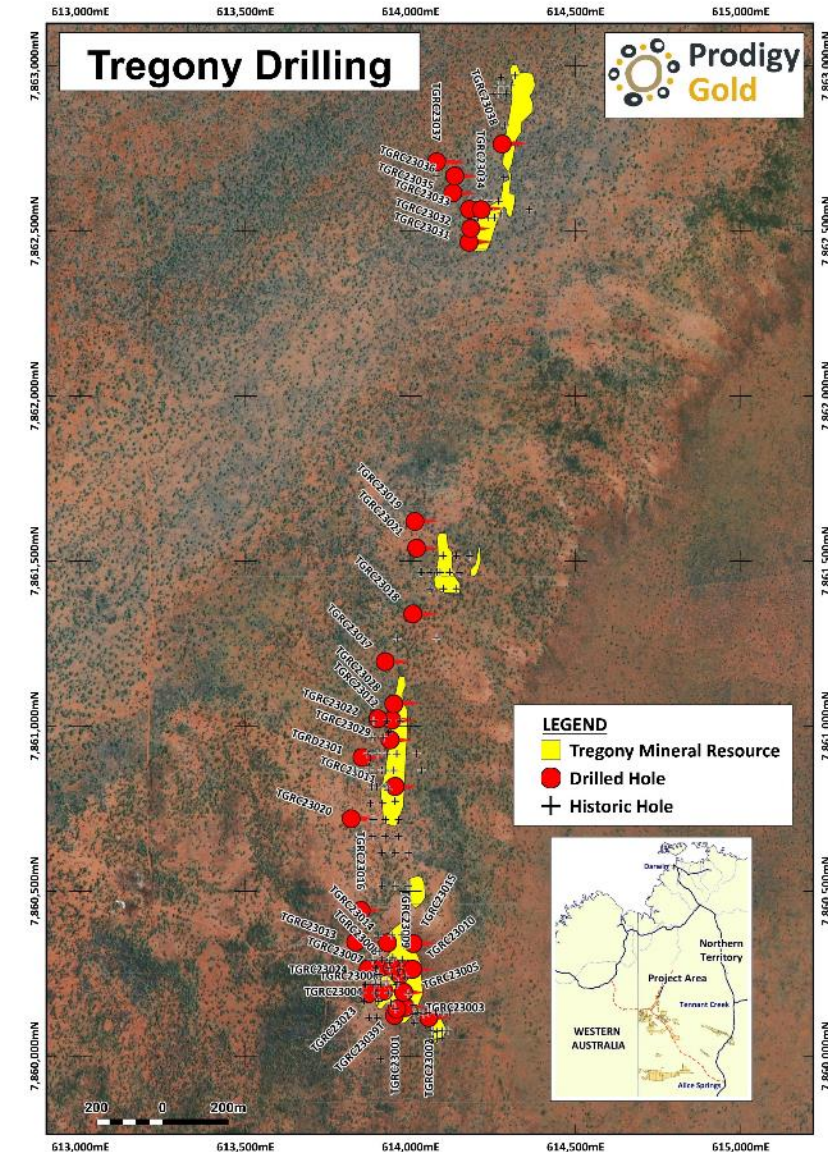


Tanami North – Tregony

Prodigy Gold to focus on known and significant mineralised trend in Tanami

Re-stated Inferred mineral resource containing 1.1Mt @ 1.3g/t Au for 49Koz¹

- RC drilling has been completed at the Tregony deposit with a focus on drilling in and around the current mineral resource
 - 37 holes for 4,840m of drilling completed over June and July this year
 - 16 of those holes have been submitted to the laboratory for analysis – results pending
 - During the logging of the Tregony RC chips:
 - valuable insights were obtained, notably, weakly graphitic shales were observed as possible marker beds
 - vein percentage is also important as it has now been established that gold mineralisation can also be associated with quartz veining in the Tregony area
- First results for this drilling are expected in September 23 and last are expected by November. Results will be used to:
 - Update the mineral resource for the deposit
 - Determine future drilling plans for the project
 - Review the requirement for metallurgical testwork – samples will be retained if this is required in the future



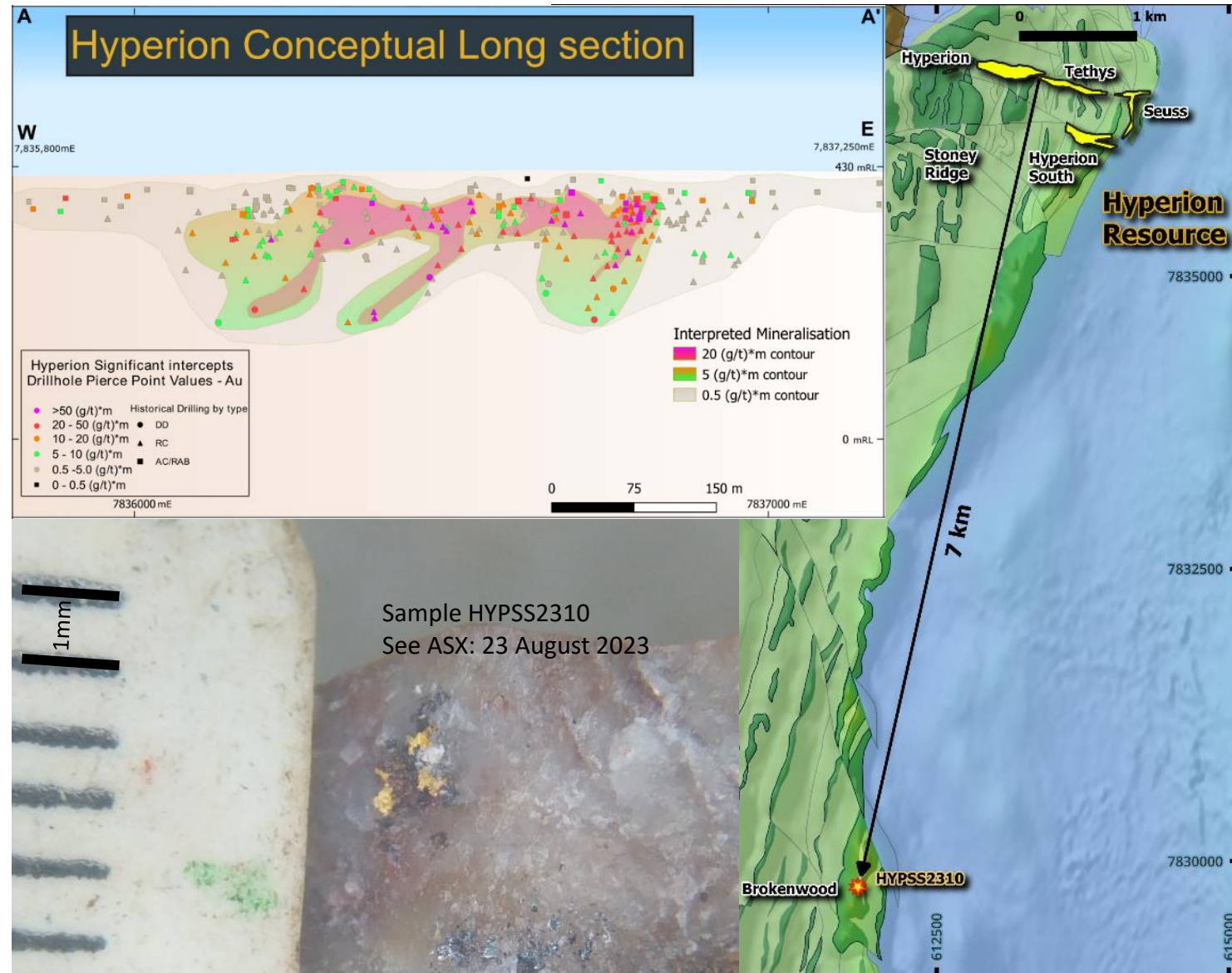
¹ ASX 15 February 2023 – restated 15 August 2023

Tanami North – Hyperion

Hyperion is a significant deposit on the SSZ trend

Re-stated mineral combined resource of 4.4Mt @ 2.2g/t Au for 314koz¹ (66koz Indicated and 248koz Inferred)

- Prodigy Gold has mapped and sampled around the Hyperion project area
- Several targets identified as requiring further exploration work have been sampled²
 - Brokenwood quartz vein sampling discovered Visible Gold returned at 6.04g/t Au (sample HYPSS2310)
 - Seuss fault breccia with signs of ferruginous boxwork and silicification – highest grade of 0.42g/t Au (HYPSS2306)
 - Stoney Ridge with quartz veining and shear breccias and signs of gossanous boxwork textures – highest grade of 15.27g/t Au from quartz float (HYPSS2307)
- RC Drilling completed
 - Majority of holes around mineral resource
 - Small programs also completed at Brokenwood and Stoney Ridge prospects
 - Results expected in October



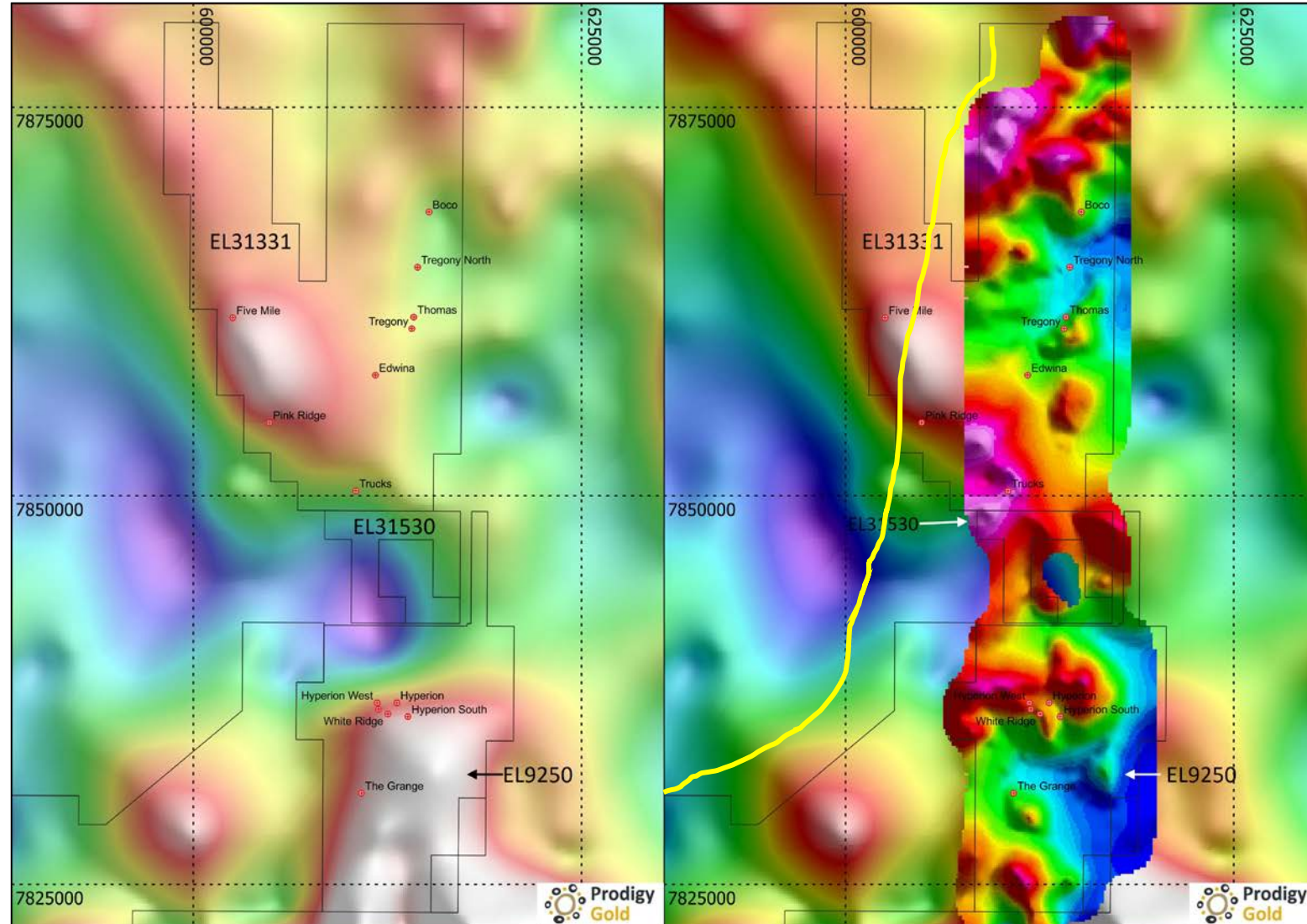
¹ASX 31 July 2018 – restated 15 August 2023 ²ASX 13 September 2023

Tanami North – Gravity Survey

Co-Funded by NT Government

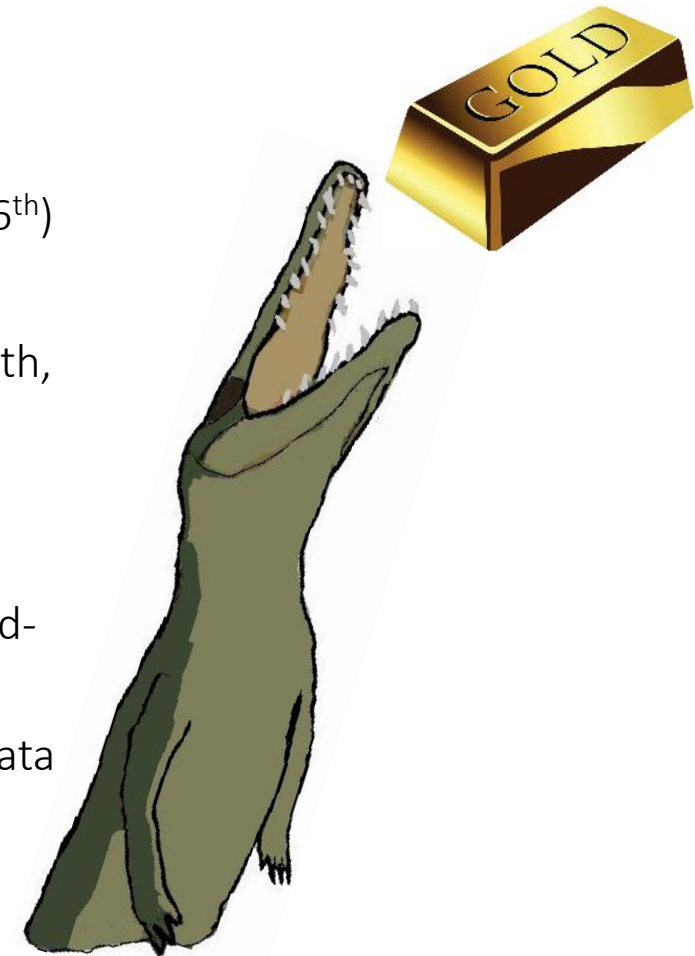
Prodigy received funding under Round 16 of the NT Government Geophysics and Drilling Collaborations Program

- Previously available 4km x 4km gravity data shown on the left
- New gravity data shown overlaying regional data on the right (Note: preliminary image – awaiting final data)
 - 1,291 new gravity station collected on 800m x 800m and 400m x 400m grids
 - Clearly see improved resolution
 - Highlights the difference in mineralisation styles between Tregony and Hyperion
 - New gravity together with detailed aeromagnetic data will greatly assist future exploration targeting – particularly within areas of un-mineralised cover
- Final Report and data expected by late-September or early-October



Prodigy Gold – Summary

- Prodigy Gold is focused on gold exploration within the Tanami Region of the Northern Territory – 100% of the companies Tenure is now within the NT
 - A jurisdiction that ranks 2nd for Australia, behind WA, in the 2022 Fraser Institute’s Investment Attractiveness Index Survey – and ranks 6th worldwide
 - NT also ranks 1st globally for Best Practice Mineral Potential ahead of WA (3rd) and QLD (6th)
 - With the office now located in Darwin – Prodigy Gold can be seen as fiercely Territorian
- RC drilling completed at the Tanami North Project Area this year covers programs at Boco North, Tregony and Hyperion. Results for Tregony and Hyperion are pending.
- Support from the NT Government with the award of 2 round 16 exploration grants from the Resourcing the Territory Initiative. Both programs have commenced:
 - Tregony deep diamond hole – RC pre-collar has been drilled; diamond rig expected in mid-October
 - Tanami North Ground Gravity Geophysics program – survey completed – awaiting final data
- Significant Mineral Resource base at Tregony, Hyperion and Buccaneer with view to continue drilling in the second half of FY24





Contact us for further information

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Prodigy Gold



Prodigy Gold Resource Summary

Project	Date	Cut-Off Grade (g/t)	Indicated			Inferred			Total			Resource Author
			Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	
Buccaneer ¹	Aug-23	0.7	3.9	1.2	157	5.3	1.2	201	9.2	1.2	359	1
Tregony ²	Feb-23	0.7				1.1	1.3	49	1.1	1.3	49	1
Hyperion ³	July-18	0.7	0.89	2.3	66	3.6	2.2	248	4.4	2.2	314	2
Old Pirate ⁴	Aug-16	1.0	0.04	4.6	7	0.72	4.7	109	0.76	4.7	115	3
Total			4.9	1.5	230	10.7	1.8	607	15.6	1.7	837	

Total Resource inventory: 15.6Mt at 1.7g/t for 0.84⁵ Moz of gold

Note: Totals may vary due to rounding. Tonnages reported as dry metric tonnes.

- 1 Prodigy Gold – Mark Edwards
- 2 Optiro Pty Ltd
- 3 CSA Global

¹ ASX 11 August 2023 ²ASX 15 February 2023 re-stated 15 August 2023 ³ ASX 31 July 2018 re-stated 15 August 2023 ⁴ ASX 19 August 2016 ⁵ ASX 15 August 2023



Competent Person Statement for Resources



IMPORTANT INFORMATION

Competent Persons Statement for the Mineral Resources

The information in this report that relates to Mineral Resource for Buccaneer was released to the ASX on the 11 August 2023 – Buccaneer Mineral Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The information was compiled by Mr. Shaun Searle who is a member of the Australasian Institute of Geoscientists and reviewed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 11 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold NL and Mr. Searle was a full-time employee of Ashmore Advisory Pty Ltd. Mr. Edwards is the Mineral Resource Competent Person for the Buccaneer estimate and consents to the release of this information in the form and context in which it appears. Mr Edwards has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he was undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “2012 JORC Code”).

The information in this report that relates to Mineral Resource for Tregony was released to the ASX on the 15 February 2023 – Maiden Mineral Resource for Tregony Deposit and re-stated in the Annual Mineral Resource Statement on 15 August 2023. These documents can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 15 February 2023 and 15 August 2023 releases fairly represents information reviewed by Mr. Mark Edwards, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 15 February 2023 and 15 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has provided written consent for the 15 February 2023 and 15 August 2023 releases.

The information in this report that relates to Mineral Resource for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a

full-time employee of CSA Global Pty Ltd. Mr. Williams had previously provided written consent for the 19 August 2016 release.

The information in this report that relates to Mineral Resource for Hyperion (previously called Suplejack) was previously released to the ASX on the 31 July 2018 – Suplejack Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 31 July 2018 release fairly represents data and geological modelling reviewed by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and grade estimation and Mineral Resource estimates reviewed by Mr. Ian Glacken who is a Fellow of the Australian Institute of Geoscientists. At the time of the 31 July 2018 release Mr. Briggs was a full-time employee of Prodigy Gold NL and Mr. Glacken was a full-time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Glacken had previously provided written consent for the 31 July 2018 release. This Mineral Resource was re-stated as of 15 August 2023 in the Annual Mineral Resource Statement for Prodigy Gold. At the time of the 15 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has provided written consent for the 15 August 2023 release.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 11 August 2023, 15 February 2023, 19 August 2016, and 31 July 2018 and re-stated on 15 August 2023, and the assumptions and technical parameters underpinning the estimates in the 11 August 2023, 15 February 2023, 19 August 2016 and 31 July 2018 releases continue to apply and have not materially changed.

The information in this announcement relating to Mineral Resources from Tregony, Old Pirate, Buccaneer and Hyperion is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear.