



13 September 2023

ASX and MEDIA RELEASE

General Meeting Results

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, **Roots Sustainable Agricultural Technologies Limited (ASX: ROO, "Roots" or "the Company")** is pleased to provide the results of the resolution put to members of the Company at the General Meeting held on 13 September 2023.

The Company advises that the resolution proposed was passed on a poll and without amendment.

No other matters were put to the Meeting.

Registered Office

Please be advised that effective immediately, the Company's new registered office is:

C/- Bentley Western Australia
London House
Suite 2, Level 11,
216 St Georges Terrace
Perth WA 6000
Telephone: +61 (8) 9226 4500

-ENDS-

This announcement was authorised to be given to the ASX by the Roots Executive Directors, Mr Boaz Wachtel and Mr Sharon Devir.

Corporate Enquiries:

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**About Roots Sustainable Agricultural Technologies Ltd:**

Israeli-based, Roots Sustainable Agricultural Technologies Ltd. is developing and commercialising disruptive, modular, cutting-edge technologies to address critical problems faced by agriculture today, including management of plant's root zone temperatures and the shortage of water for irrigation.

Roots has developed proprietary know-how and patents to optimise performance, lower installation costs, and reduce energy consumption to bring maximum benefit to farmers through their two-in-one root zone heating and cooling technology and off the grid irrigation by condensation technology.

Roots is a graduate company of the Office of the Israeli Chief Scientist Technological Incubator program. For more information visit www.Rootssat.com

About Root Zone Temperature Optimization (RZTO)

Root Zone Temperature Optimization (RZTO) systems optimises plant physiology for production security, increased growth, productivity, and quality. By stabilising the plant's root zone temperature, i.e. cooling the roots during the summer and heating them during the winter multiple benefits can be obtained for the farmer and plant: significant yield increase, option for early or late planting, improved quality, mitigation of extreme heat and cold stress and plant's immune system boosting. These benefits are achieved under significant energy reduction and savings compared with air heating and cooling. Using unique heat pumps, either alone or in combination with Ground source heat exchange (GSHE) installations, ROOTS is able to provide accurate stable range of root zone temperatures for farmer and the plants year round. ROOTS is a global leader in Root zone temperature management.

Forward looking statements

This announcement contains forward-looking statements with respect to ROOTS and its respective operations, strategy, investments, financial performance and condition. These statements generally can be identified by use of forward-looking words such as "may", "will", "expect", "estimate", "anticipate", "intends", "believe" or "continue" or the negative thereof or similar variations.

The actual results and performance of ROOTS could differ materially from those expressed or implied by such statements. Such statements are qualified in their entirety by the inherent risks and uncertainties surrounding future expectations. Some important factors that could cause actual results to differ materially from expectations include, among other things, general economic and market factors, competition and government regulation.

The cautionary statements qualify all forward-looking statements attributable to ROOTS and persons acting on its behalf. Unless otherwise stated, all forward-looking statements speak only as of the date of this announcement and ROOTS has no obligation to up-date such statements, except to the extent required by applicable laws.

Disclosure of Proxy Votes

General Meeting

Wednesday, 13 September 2023 at 2.30pm (WST)

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| Resolution | Poll (P) or Show of Hands (S) | Total number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | PROXY'S DISCRETION | ABSTAIN | FOR | | AGAINST | | ABSTAIN |
|---|-------------------------------|--|------------|---------|--------------------|---------|------------|--------|---------|-------|---------|
| 1. Issue of CDIs to Everblu Capital Pty Ltd (October 2022 Placement) | P | 13,761,613 | 10,914,988 | 263,314 | 2,451,353 | 131,958 | 13,366,341 | 98.07% | 263,314 | 1.93% | 131,958 |
| 2. Issue of Options to Everblu Capital Pty Ltd (October 2022 Placement) | P | 13,761,613 | 10,914,988 | 263,314 | 2,451,353 | 131,958 | 13,366,341 | 98.07% | 263,314 | 1.93% | 131,958 |
| 3. Issue of Securities to Adam Blumenthal (October 2022 Placement) | P | 13,761,613 | 10,413,149 | 765,814 | 2,451,353 | 131,297 | 12,864,502 | 94.38% | 765,814 | 5.62% | 131,297 |
| 4. Approval of Termination Deed - James Ellingford | P | 13,761,613 | 10,958,983 | 214,664 | 2,451,353 | 136,613 | 13,410,336 | 98.42% | 214,664 | 1.58% | 136,613 |
| 5. Issue of CDIs to Everblu Capital Pty Ltd (April 2023 Placement) | P | 13,761,613 | 10,914,988 | 263,314 | 2,451,353 | 131,958 | 13,366,341 | 98.07% | 263,314 | 1.93% | 131,958 |
| 6. Issue of Options to Everblu Capital Pty Ltd (April 2023 Placement) | P | 13,761,613 | 10,914,988 | 263,314 | 2,451,353 | 131,958 | 13,366,341 | 98.07% | 263,314 | 1.93% | 131,958 |
| 7. Issue of CDIs to Glacierglow Pty Ltd | P | 13,761,613 | 10,915,649 | 263,314 | 2,451,353 | 131,297 | 13,367,002 | 98.07% | 263,314 | 1.93% | 131,297 |
| 8. Issue of CDIs to RAH (STC) Pty Ltd | P | 13,761,613 | 10,915,649 | 263,314 | 2,451,353 | 131,297 | 13,367,002 | 98.07% | 263,314 | 1.93% | 131,297 |
| 9. Issue of CDIs to Aldo Sacco | P | 13,761,613 | 10,913,149 | 265,814 | 2,451,353 | 131,297 | 13,364,502 | 98.05% | 265,814 | 1.95% | 131,297 |
| 10. Issue of CDIs to Graeme Smith | P | 13,761,613 | 10,913,149 | 265,814 | 2,451,353 | 131,297 | 13,364,502 | 98.05% | 265,814 | 1.95% | 131,297 |

| Resolution | Poll (P) or Show of Hands (S) | Total number of Proxy Votes exercisable by proxies validly appointed | PROXY VOTES | | | | POLL RESULTS | | | | |
|---|-------------------------------|--|-------------|---------|--------------------|-----------|--------------|--------|---------|-------|-----------|
| | | | FOR | AGAINST | PROXY'S DISCRETION | ABSTAIN | FOR | | AGAINST | | ABSTAIN |
| 11. Ratification of Prior Issue of CDIs to Six Degrees | P | 9,219,432 | 6,661,405 | 259,665 | 2,163,416 | 134,946 | 8,824,821 | 97.14% | 259,665 | 2.86% | 134,946 |
| 12. Ratification of Prior Issue of CDIs to Moshe Hukaylo | P | 11,242,508 | 8,683,648 | 260,498 | 2,163,416 | 134,946 | 10,847,064 | 97.65% | 260,498 | 2.35% | 134,946 |
| 13. Issue of Options (April 2023 Placement) | P | 13,734,613 | 10,915,649 | 236,314 | 2,451,353 | 131,297 | 13,367,002 | 98.26% | 236,314 | 1.74% | 131,297 |
| 14. Issue of Securities to Adam Blumenthal (April 2023 Placement) | P | 13,761,883 | 10,413,149 | 824,417 | 2,393,020 | 131,297 | 12,806,169 | 93.95% | 824,417 | 6.05% | 131,297 |
| 15. Issue of Securities to Suburban Holdings (April 2023 Placement) | P | 13,761,613 | 10,913,982 | 323,314 | 2,393,020 | 131,297 | 13,307,002 | 97.63% | 323,314 | 2.37% | 131,297 |
| 16. Ratification of Prior Issue of CDIs to Mirador | P | 13,761,613 | 8,111,540 | 259,665 | 2,163,416 | 3,226,992 | 10,274,956 | 97.54% | 259,665 | 2.46% | 3,226,992 |
| 17. Approval of the Company's Compensation Policy | P | 13,594,149 | 11,033,622 | 264,147 | 2,163,416 | 132,964 | 13,197,038 | 98.04% | 264,147 | 1.96% | 132,964 |
| 18. Issue of CDIs to Steinepreis Paganin | P | 13,761,613 | 11,200,425 | 265,814 | 2,163,416 | 131,958 | 13,363,841 | 98.05% | 265,814 | 1.95% | 131,958 |
| 19. Increase of Authorised Share Capital | P | 13,761,613 | 11,218,586 | 248,314 | 2,163,416 | 131,297 | 13,382,002 | 98.18% | 248,314 | 1.82% | 131,297 |
| 20. Approval to issue CDIs | P | 13,761,613 | 11,201,919 | 264,981 | 2,163,416 | 131,297 | 13,365,335 | 98.06% | 264,981 | 1.94% | 131,297 |