

S708A CLEANSING NOTICE

Viridis Mining and Minerals Limited (the Company) (ASX:VMM) issued 10,300,000 fully paid ordinary shares (Shares) on 14 September 2023, with 8,800,000 Shares being issued pursuant to the capital raising and 1,500,000 Shares being issued as a fee for introduction and facilitation services related to the Colossus Project acquisition, following shareholder approval at the Company's general meeting held on 12 September 2023.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The Shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act 2001; and
- Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

Contacts

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