



## Announcement Summary

---

**Entity name**

ONE CLICK GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 15, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1CG	ORDINARY FULLY PAID	217,767	15/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

ONE CLICK GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

52616062072

### 1.3 ASX issuer code

1CG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/9/2023



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

1CGAO : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

1CG : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

217,767

**And the date the escrow restrictions have ceased or will cease**

15/9/2023

**Issue date**

15/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

217,767

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities to be quoted were originally issued in part consideration for the acquisition of Mobile Business Devices Pty Ltd. The estimate below is based on the re-listing price of \$0.02.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

4,355.000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
1CG : ORDINARY FULLY PAID	615,098,208

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
1CGAI : OPTION EXPIRING 24-DEC-2023 EX \$0.10	1,637,500
1CGAJ : OPTION EXPIRING 24-DEC-2023 EX \$0.20	300,000
1CGAL : OPTION EXPIRING 24-DEC-2023 EX \$0.40	325,000
1CGAO : ORDINARY FULLY PAID RESTRICTED	0
1CGAP : ORDINARY FULLY PAID RESTRICTED	71,614,655
1CGAK : OPTION EXPIRING 24-DEC-2023 EX \$0.30	325,000
1CGAQ : OPTION EXPIRING 15-SEP-2025 RESTRICTED	10,700,000
1CGAR : OPTION EXPIRING 15-SEP-2025 RESTRICTED	1,800,000
1CGAS : OPTION EXPIRING 23-SEP-2025 RESTRICTED	25,000,000
1CGAT : PERFORMANCE RIGHTS RESTRICTED	17,400,000
1CGAU : PERFORMANCE RIGHTS RESTRICTED	42,600,000
1CGAA : OPTION EXPIRING 21-JUN-2026 EX \$0.025	16,000,002
1CGAB : PERFORMANCE RIGHTS	7,999,998

