



Update Summary

Entity name

PILBARA MINERALS LIMITED

Security on which the Distribution will be paid

PLS - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

15/9/2023

Reason for the Update

Update to Appendix 3A.1 released on 24 August 2023 to notify the currency exchange rate - refer to section 2B.2.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PILBARA MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

95112425788

1.3 ASX issuer code

PLS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to Appendix 3A.1 released on 24 August 2023 to notify the currency exchange rate - refer to section 2B.2.

1.4b Date of previous announcement(s) to this update

24/8/2023

1.5 Date of this announcement

15/9/2023

1.6 ASX +Security Code

PLS

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2023



2A.4 +Record Date

6/9/2023

2A.5 Ex Date

5/9/2023

2A.6 Payment Date

27/9/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.14000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Where a security holder has nominated an Australian or New Zealand financial institution account for receipt of payments, payment will be made by direct credit in AUD or NZD as applicable.



In the absence of any such nomination, payments will be made as follows:

- shareholders with a registered address in New Zealand will receive payment by direct credit in NZD (when they provide a New Zealand bank account); and
- all other shareholders will be paid in AUD.

Payments in NZD referred to above will be converted from AUD prior to the dividend payment date.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

| Currency | Payment currency equivalent amount per security |
|--------------------------|---|
| NZD - New Zealand Dollar | NZD |

2B.2b Please provide the exchange rates used for non-primary currency payments

AUD/NZD 1.08976

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released **Estimated or Actual?**
 Actual

15/9/2023

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.14000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.14000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000



**3A.7 Ordinary dividend/distribution conduit foreign
income amount per security**

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary