

### **Announcement Summary**

# **Entity name**

MARVEL GOLD LIMITED

### Date of this announcement

Friday September 15, 2023

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	4,000,000	28/08/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

MARVEL GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

610319769

### 1.3 ASX issuer code

MVL

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

15/9/2023



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unlisted Options

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

28/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Howard Golden	Mr Howard Golden and Ms Ellen Louise Grote	4,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**⊗** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20230417/pdf/45ngptzlwccg19.pdf

#### **Options Details**

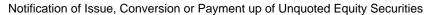
+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.04000000 28/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

### Description

Ordinary Fully Paid Shares





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20220426/pdf/458b44xbyzj2jc.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,000,000



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MVL : ORDINARY FULLY PAID	863,790,703

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MVLAAB : OPTION EXPIRING 15-MAY-2025 EX \$0.024	10,000,000
MVLAX : OPTION EXPIRING 25-NOV-2024 EX \$0.065	6,000,000
MVLAY : OPTION EXPIRING 25-NOV-2024 EX NIL	812,500
MVLAZ : OPTION EXPIRING 25-NOV-2026 EX NIL	4,346,154
MVLAR : OPTION EXPIRING 29-JUL-2024 EX 3.5C	18,050,000
MVLAT : OPTION EXPIRING 29-JUL-2024 EX 10C	9,025,000
MVLAS : OPTION EXPIRING 29-JUL-2024 EX 6C	9,025,000
MVLAU : OPTION EXPIRING 27-AUG-2024 EX NIL PRICE	1,090,383
MVLAW : OPTION EXPIRING 27-AUG-2024 EX \$0.06	3,250,000
MVLAV : OPTION EXPIRING 27-AUG-2026 EX NIL PRICE	2,247,692
New class - code to be confirmed : Unlisted Options	4,000,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

13