

## Battery Age Minerals - Twilight Series Presentation

Battery Age Minerals Ltd (ASX: BM8; **Battery Age or the Company**) advises that it will be participating in the Resource Rising Stars Investor Series “**Twilight Series**” being held in Brisbane, Sydney and Melbourne on the 18<sup>th</sup>, 19<sup>th</sup> and 20<sup>th</sup> of this month respectively.

Managing Director Gerard O'Donovan will present on Battery Age Minerals strategy for progressing its three critical minerals projects. Attached is the presentation that Mr O'Donovan will be speaking to at the Twilight Series.

Attendance is free of charge for all genuine investors and registration is essential.

Dates **Brisbane.** Monday, 18 September 2023

**Sydney.** Tuesday, 19 September 2023

**Melbourne.** Wednesday, 20 September 2023

Time: **Brisbane.** 11.30am to 2.30pm (local time)

**Sydney and Melbourne.** 3.00pm to 6.00pm (local time)

To register: <https://resourcesrisingstars.com.au/event1/events>

*Release authorised by the Managing Director of Battery Age Minerals Ltd.*

### Contacts

#### Investors / Shareholders

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**Battery Age  
Minerals**



# Building momentum in critical minerals exploration

**Twilight Series - September 2023**

**ASX: BM8**



# Corporate Profile: BM8 (ASX)



**\$0.33** (as of (14/09/23))



**91.6M** shares on issue (41.9m unlisted options @ 50c, 2.2m performance rights)



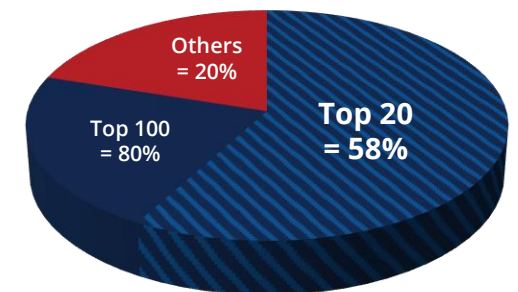
**~\$30.22M** Market Capitalisation



**\$3.2M** (as of the June Qtr.)

**\$6.4M** Capital Raise (completed 01/09/23)

Has qualified for OJEP funding grant up to CAD\$228k



% of Units held by Shareholders



# BM8 Company Highlights



**Lithium focused, ex-Pilbara Minerals**  
management targeting rapid delivery of Falcon Lake Project



Lithium Projects ideally located in **Tier 1 jurisdiction** Ontario, Canada



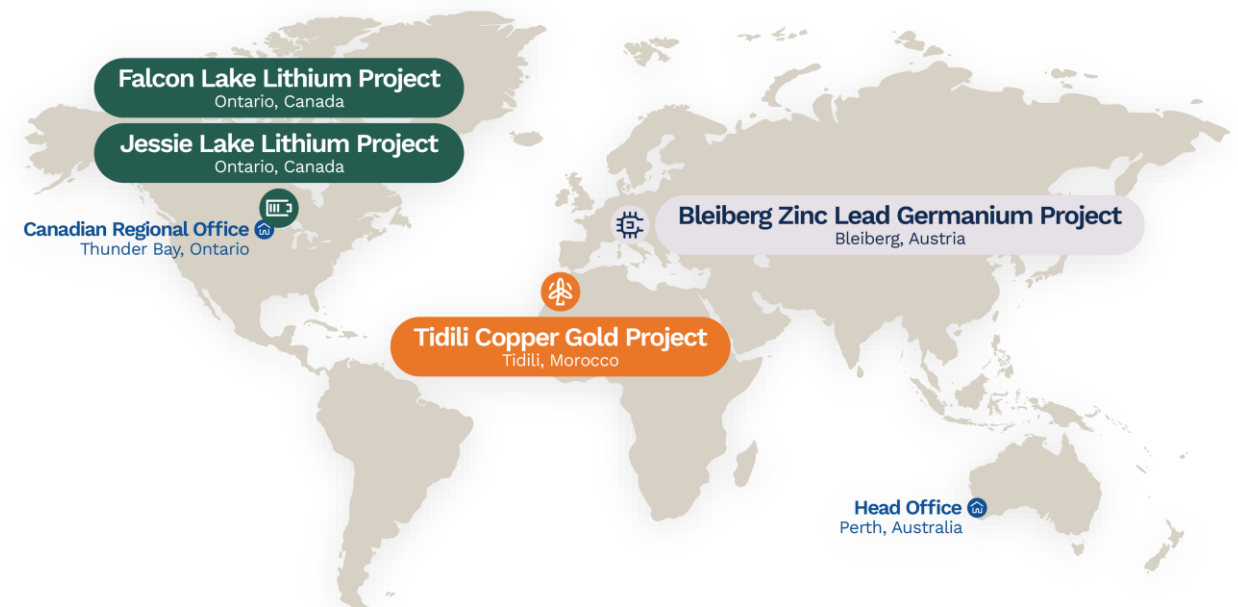
Known **wide** (up to 31.75m in 23FL-031) **high grade** (up to 2.04% over 8m in 23FL-018) **mineralisation** at Falcon Lake **from surface**<sup>1</sup>



**Multiple high priority drill targets**<sup>2</sup>  
identified as part of summer fieldwork programme



Proximity to **supporting infrastructure** including roads and proposed green power and **downstream markets**



1. Refer to ASX announcement dated 14 September 2023  
2. Refer to ASX announcement dated 6 September 2023



# Board of Directors

**Robert Martin**  
Chairman

- Accomplished Company Director
- 25 years' experience across a broad range of sectors including mining and mining services
- Current Chairman of Critical Resources (CRR), an Ontario based Lithium exploration company with an 8Mt JORC compliant resource



**Gerard O'Donovan**  
Managing Director

- Project Manager for Pilbara Minerals Pilgangoora Mine & Concentrator Development from 2016 to 2021
- Integration Manager for Altura acquisition, improvement works and recommencement
- 7+ years lithium industry experience
- 15+ years' experience in both small- and large-scale development and resource projects



**Gerry Fahey**  
Non-Executive Director

- 40 years' experience in both the international and local minerals industry
- Specialist in mining geology, mine development and training.
- Formerly a Director of CSA Global Pty Ltd & member of the Joint Ore Reserve Committee (JORC)
- Director of Prospect Resources (PSC)
- Director of Focus Minerals Ltd (FML)



**Dr. David Pevcic**  
Non-Executive Director

- Successful investor and businessman
- Founding director of several privately owned mineral exploration companies
- Chairman of Nanoveu (NVU)





# Senior Management

4 Ex- Pilbara Minerals personnel with significant lithium experience

## Paul Hughes

Chief Financial Officer

- Experienced Finance & Accounting professional (CPA)
- Last 12 years within ASX listing mining companies
- Past 4.5 years at Pilbara Minerals in roles such as integrated mine and financial planning
- Most recently as Corporate Planning & Investment lead



## Nigel Broomham

General Manager Exploration

- Geologist with over 12 years' experience, including 10 in battery metals space
- Head of Geology at Pilbara Minerals Pilgangoora Project from 2017 to 2023
- Also responsible for PLS DSO programme and owner operator mine fleet deployment
- Has also held leadership roles at Mineral Resource & Consolidated Minerals



## Taylor Smith

Lead Exploration Geologist  
*(Canada-based)*

- Exploration Geologist with over 10 years resources experience
- 4 years at Pilbara Minerals during exploration and production
- Most recent role as geologist with Caravel Minerals (CVV)
- Canada based geologist to lead Battery Age Minerals lithium exploration programme in Ontario, Canada.



## Harry Spindler

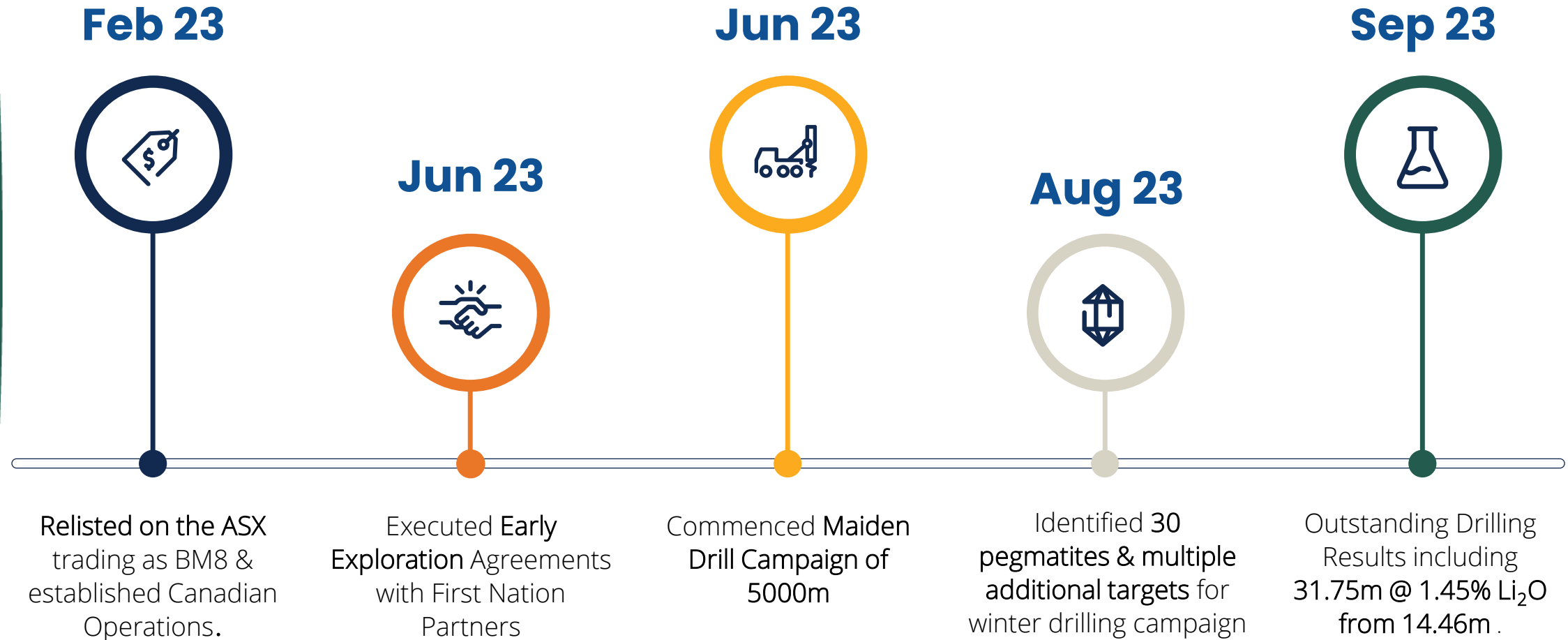
Company Secretary

- Experienced corporate professional with a broad range of corporate governance and capital markets experience
- 15 years' experience as Co-Sec
- Mr Spindler has held various company secretary positions across a diverse range of ASX-listed companies



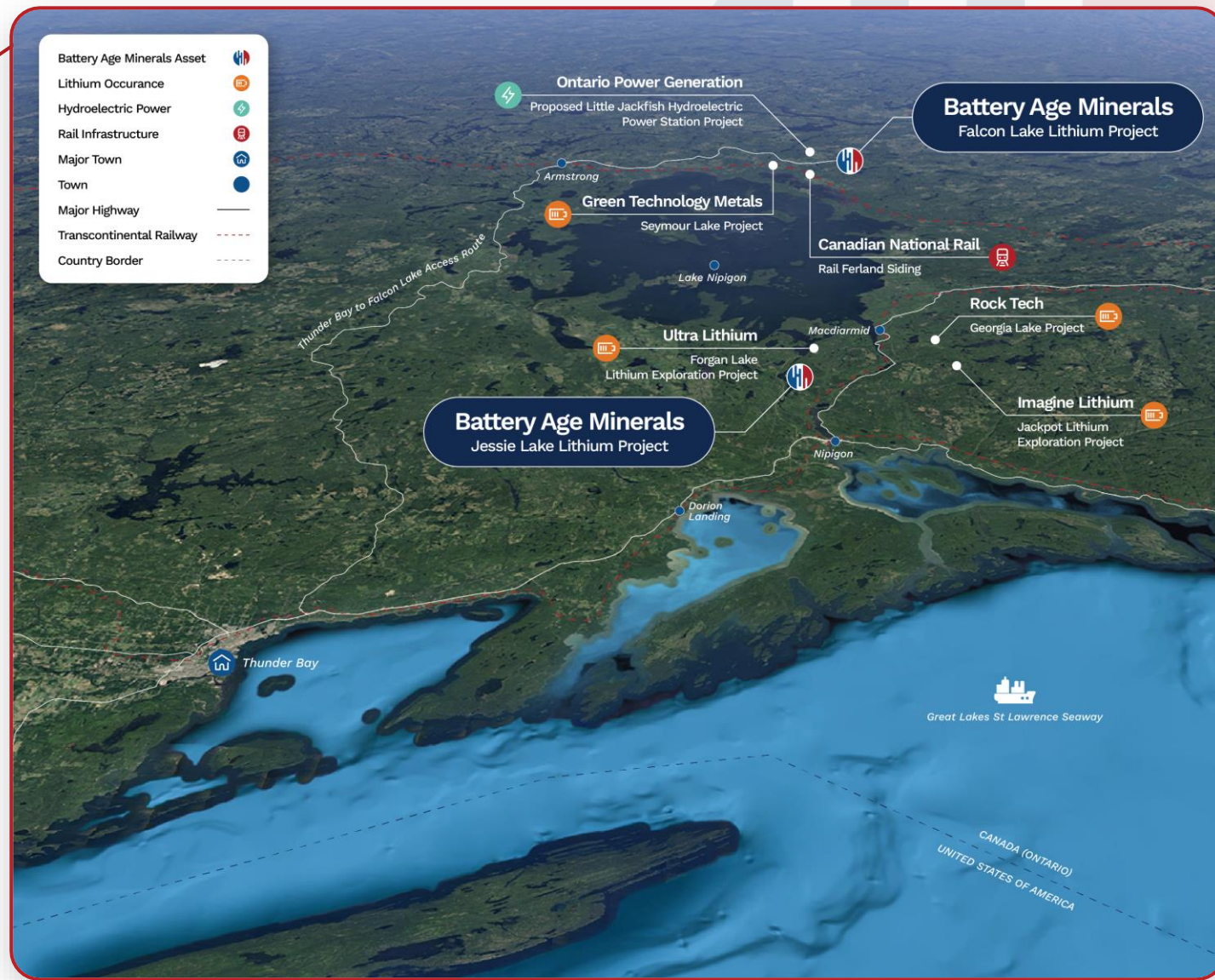
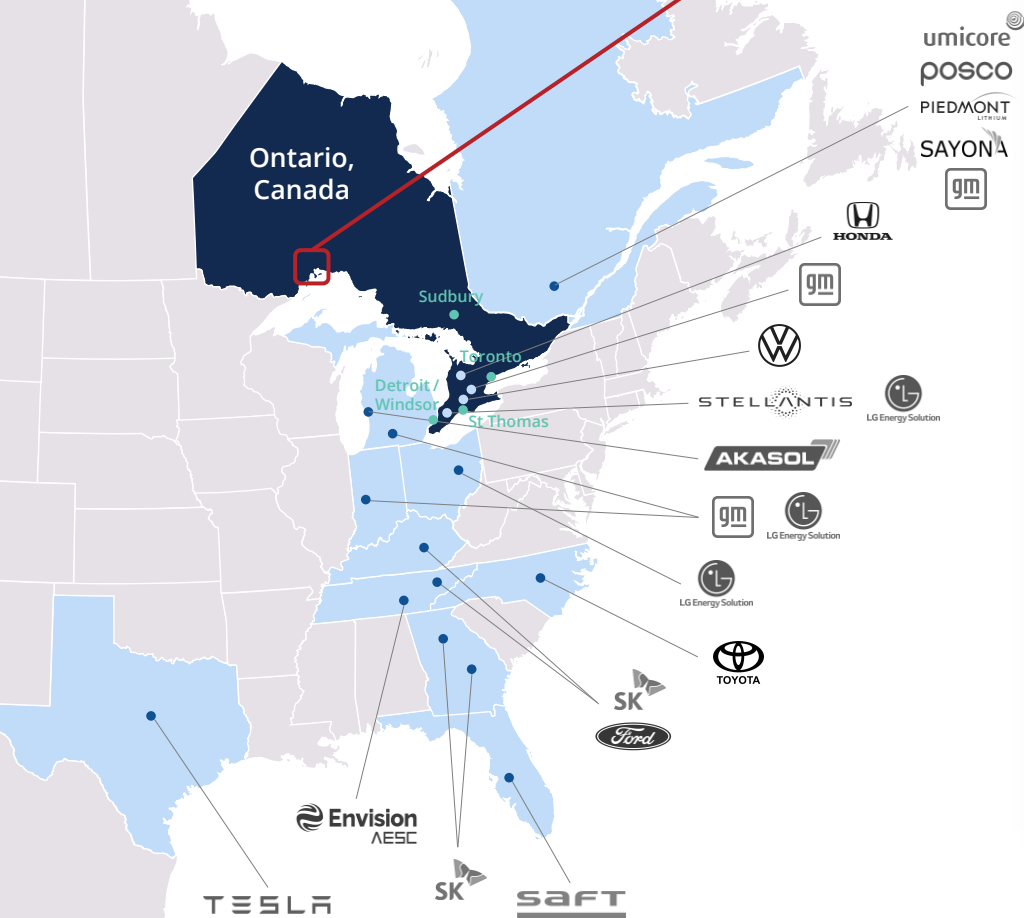


# Battery Age – Highlights to date





# Strategically Located Projects





# Falcon Lake Lithium Project

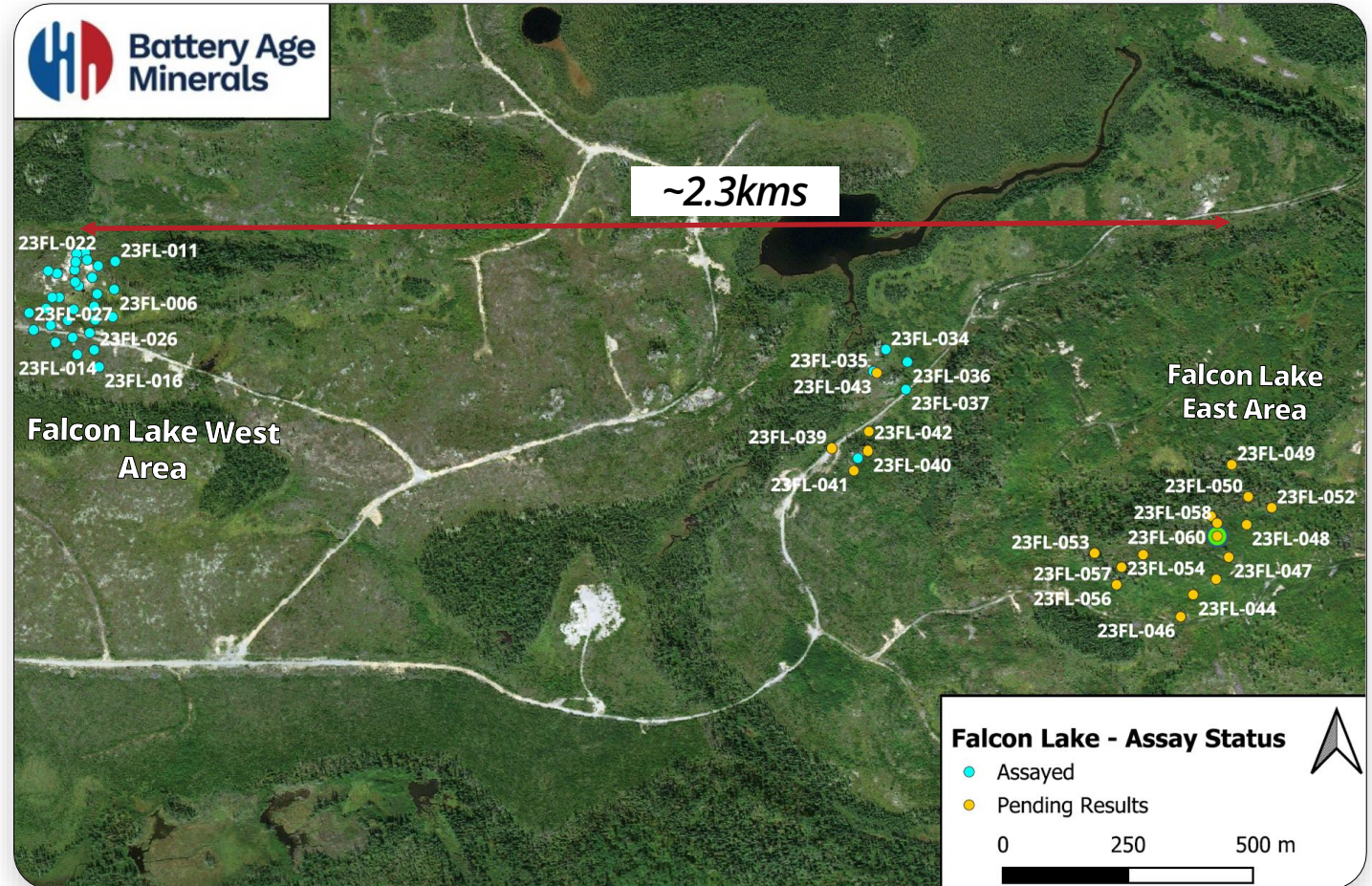
Drilling completed to date



- 57 holes for 6,462m<sup>1</sup> have been completed to date with a focus on historical mineralised occurrences including **Falcon West, Discovery & East**
- Assays returned for 38 holes
- Assays pending for 19 holes

**RODREN**  
Drilling Ltd.  
CONTRACT DIAMOND DRILLING

**CMG** COAST MOUNTAIN  
GEOLOGICAL  
Mineral Exploration Consultants



1. Refer to ASX announcement dated 14 September 2023  
2. BM8 interest 90% in Falcon Main, 100% remaining claims.



# Falcon Lake Lithium Project

## Outstanding Drill Results

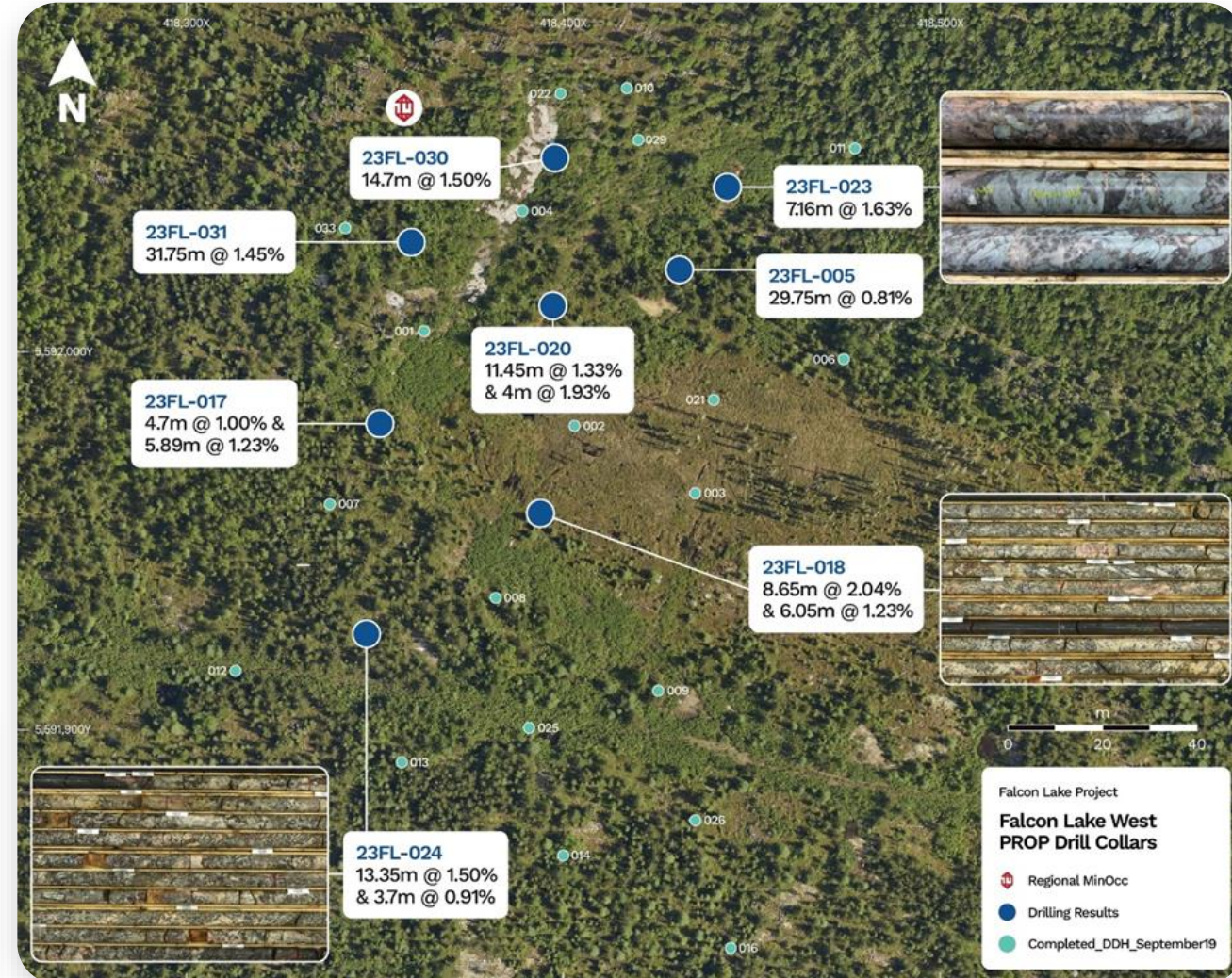


Hole	From_m	To_m	Interval_m	Li <sub>2</sub> O (%)
23FL-031	14.65	46.4	31.75	1.45
23FL-005	46.3	76.05	29.75	0.81
23FL-001	16.65	44.25	27.6	1.37
23FL-002	62	86	24.0	0.32
23FL-004	5.7	27.62	21.9	1.44
23FL-030	3.7	18.4	14.7	1.50
23FL-024	5.4	18.75	13.35	1.50
23FL-020	22.05	33.5	11.45	1.33
23FL-002	7.5	16.2	8.7	1.24
23FL-018	3.6	12.25	8.65	2.04
23FL-033	57.03	64.5	7.47	1.02
23FL-023	56.05	63.21	7.16	1.63
23FL-018	13.75	19.8	6.05	1.23
23FL-017	23.2	29.09	5.89	1.23
23FL-017	14.3	19	4.7	1
23FL-020	29	33	4.0	1.93
23FL-024	26.8	30.5	3.7	0.91
23FL-033	53.9	56.54	2.64	1.18

Assay result highlights from Falcon Lake, Intervals are down hole length, true width not known



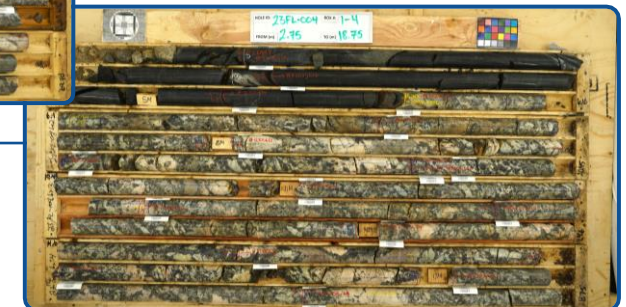
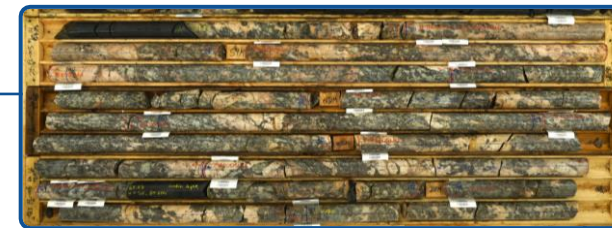
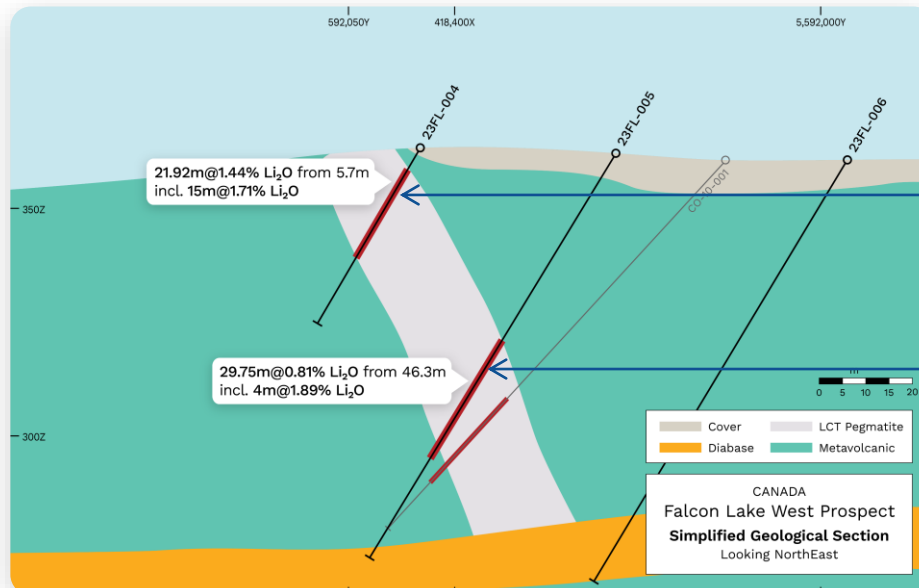
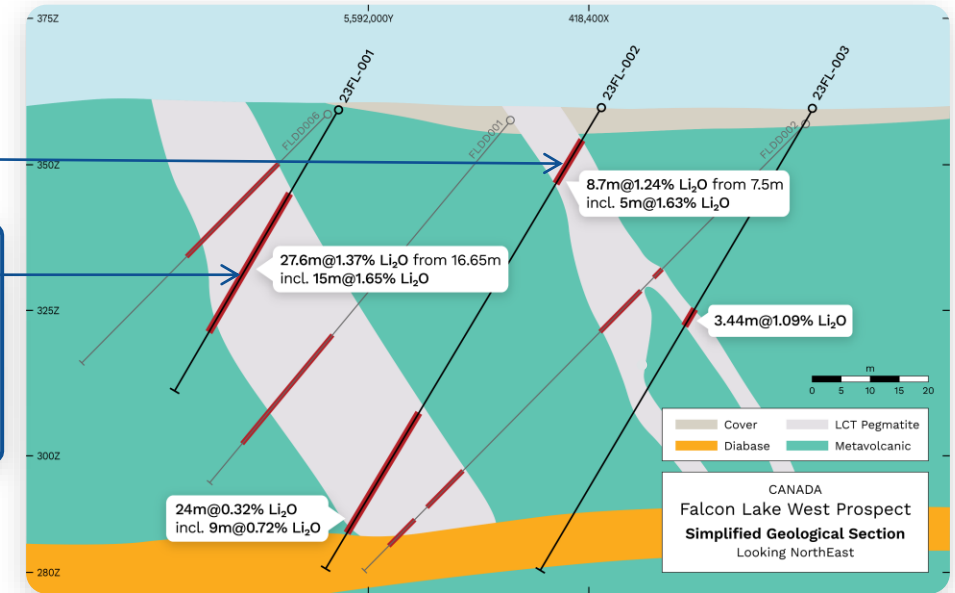
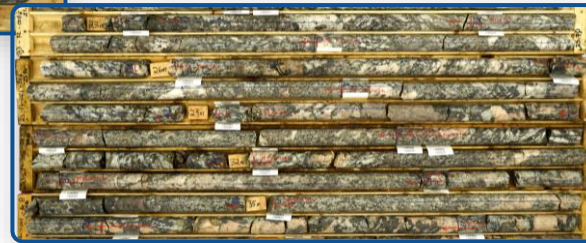
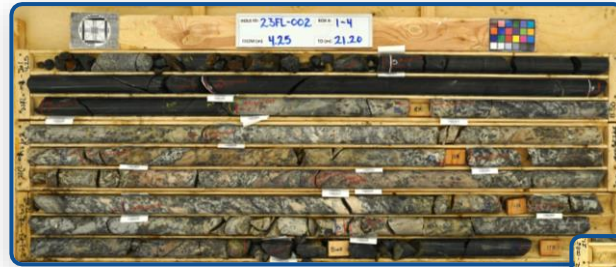
Spodumene mineralisation in 23FL-018 (2.04% Li<sub>2</sub>O over 8.65m)





# Falcon Lake Lithium Project

## Simplified Geological Cross Section – Falcon West

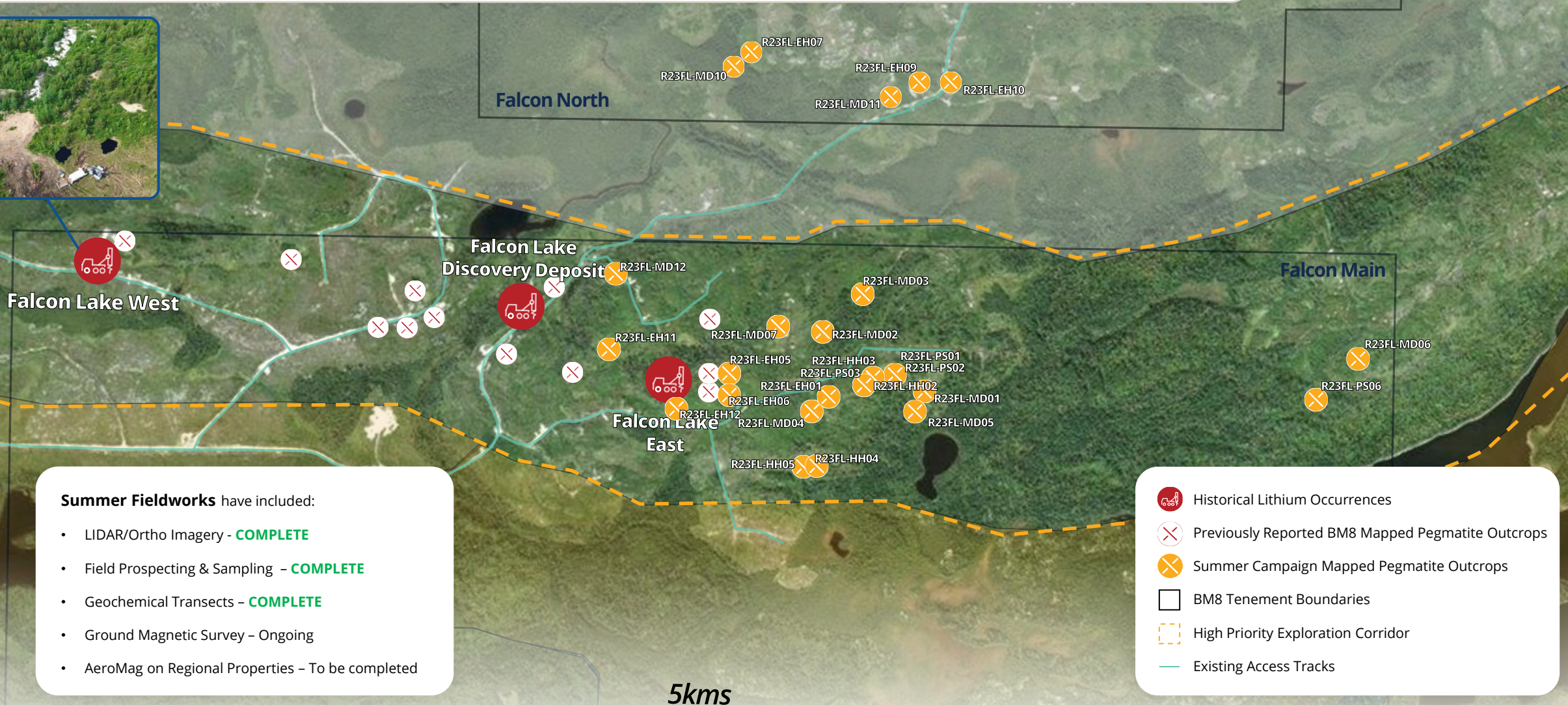


1. Refer to ASX announcement dated 25 July 23
2. Refer to ASX announcement dated 14 September 23



# Falcon Lake Lithium Project

Multiple visible drill targets (30 pegmatites with 15 mineralised) identified as part of Summer Fieldwork Programme



1. Refer to ASX announcement dated 6 September 2023, in relation to the disclosure of visual mineralisation, the Company cautions that visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analysis where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. The presence of pegmatite rock does not necessarily indicate the presence of lithium, caesium, tantalum (LCT) mineralisation. Laboratory chemical assays are required to determine the grade of mineralisation. Refer to Cautionary Note – Visual Estimates



# Falcon Lake Lithium Project



## Sustainability & Community Engagement

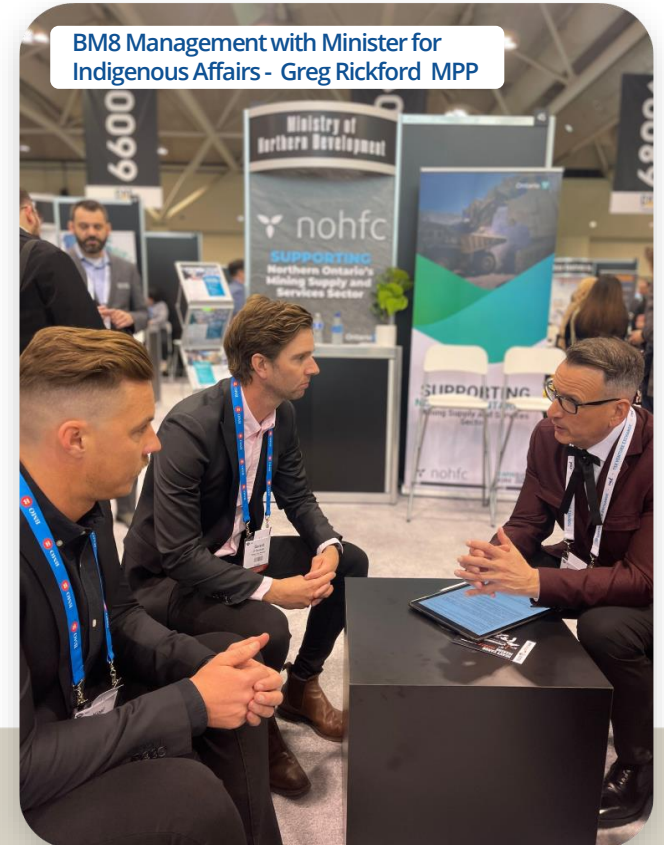
- **Strong Relationships** with First Nation affected parties
- **Baseline Environmental Surveys** commenced on site to expedite permitting process
  - Build More Mines Act 23 a demonstration of Ontario's Provincial Governments commitment to accelerating mining approval
- **Sustainability framework** being developed
- Community Engagement & Employment



**Whitesand  
First Nation**



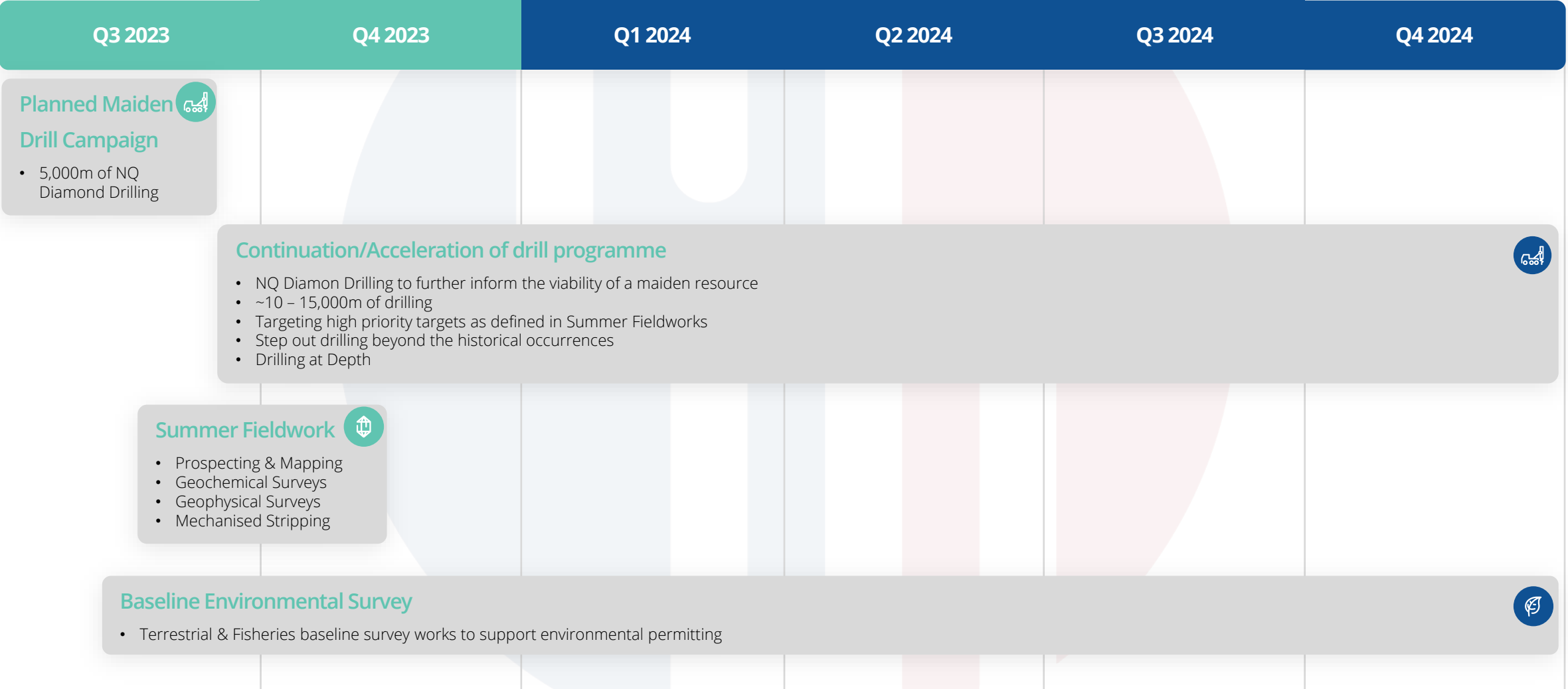
Audio Recording Units at Falcon Lake



BM8 Management with Minister for  
Indigenous Affairs - Greg Rickford MPP

# Falcon Lake Lithium Project

Our Strategy moving forward – Rapid Progression





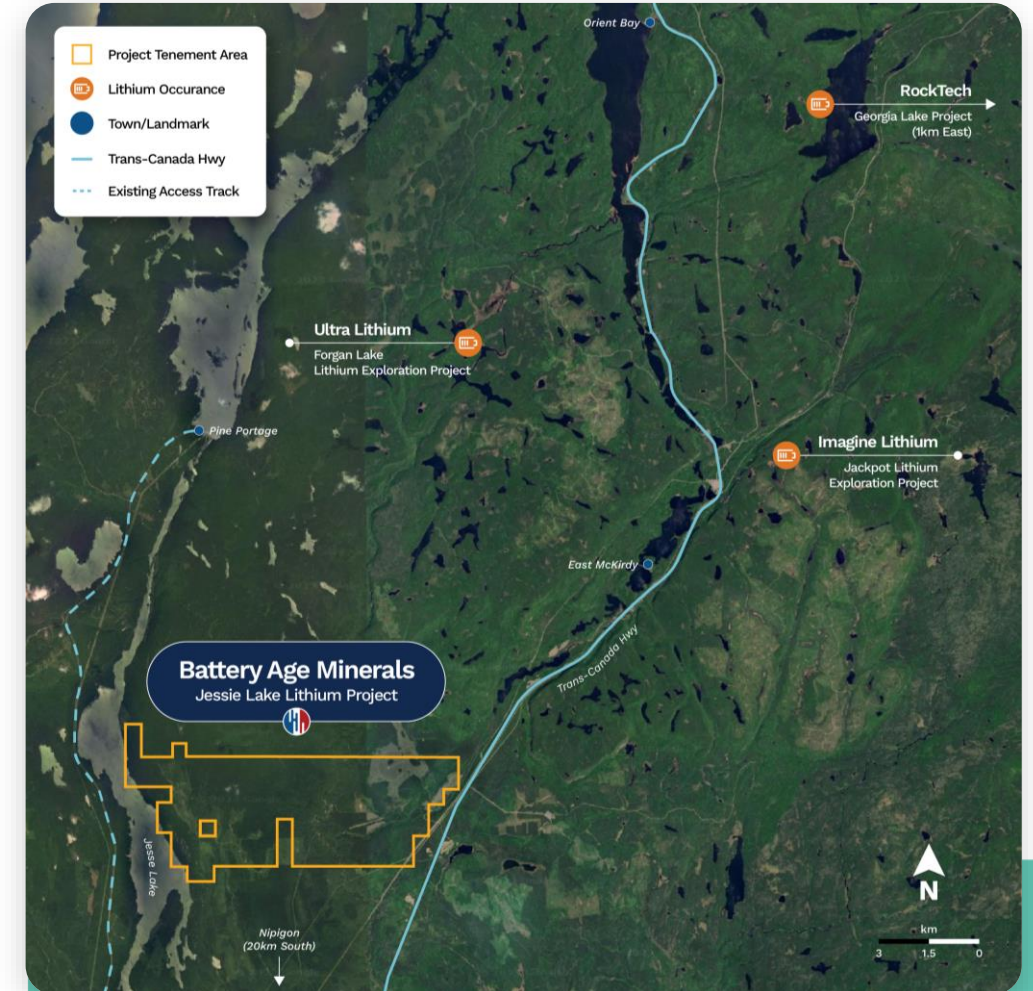
# Jesse Lake Lithium Project



## Greenfield Project Potential

Battery Age strategy for acquiring the Jessie Lake Project (27km<sup>2</sup>)

- **Host to extensive metasedimentary units** of the Quetico Sub province, the same bedrock that host the **Georgia Lake and Forgan Lake LCT pegmatites**
- Limited mapping of the area by the Ontario Geological Survey in contrast to adjacent Georgia Lake and Forgan Lake areas, lends to high potential for discovery.
- **Easily accessible from Thunder Bay 1.5hrs**
- Summer fieldwork has commenced



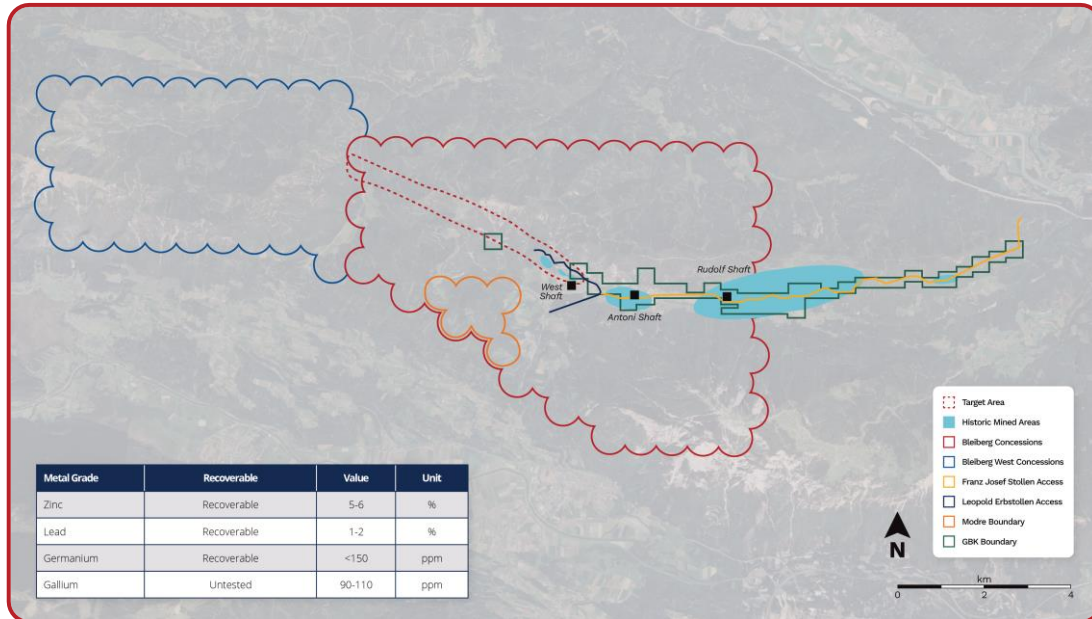


# Bleiberg Zinc Lead Germanium Project



## Critical Elements in Austria

- Highly prospective for **Germanium & Gallium**
- Historical grades of up to **200g/t Ge** & recoveries of **150g/t Ge<sup>1</sup>**
- **Additional Landholding** acquired
- Historical documentation being assessed with fieldwork **planned for next year**



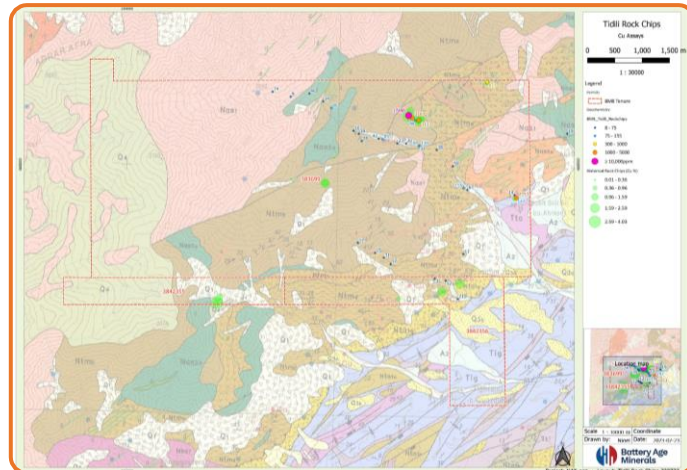
1. Refer to ASX announcement dated 13 July 23, BM8 interest 15%, right to earn up to 80% of red claims, 100% interest in blue claims



# Tidili Copper Project

## High Grade Rock Chip Assays returned

- Site visit conducted in early April '23
- High Grade Cu assays returned including highs of
  - **2.11% Cu** for sample TDRC\_016
  - **1.75% Cu** for sample TDRC\_019
- Additional fieldworks planned for later in the year including trenching and/or maiden drill programme



1. Refer to ASX announcement dated 24 July 23  
2. BM8 interest 85%







# Investment Highlights



**Demonstrated Drilling Success & Multiple Targets to Test** – Thick high-grade mineralisation demonstrated with only a small section of the property explored



**Lithium focused exploration company** with strong complimentary assets in other commodities



**Experienced Management** with **Lithium** and battery metals focus



**Strong pipeline of news flow** based on defined exploration and development strategy



**Route to downstream markets** supported by established infrastructure and supply chain being rapidly developed in Canada



**Strong relationships** built with First Nations Partners with EEA's signed and ESG framework being developed



**High Priority Drill Targets** identified for further drilling outside of existing known occurrences



# Disclaimer

**Summary Information** This document contains a summary of information about Battery Age Minerals Limited ("Battery Age", "BM8" or "the Company") and its activities that is current as at the date of this document unless otherwise stated. The information in this document is general in nature and does not contain all the information which a prospective investor may require in evaluating a possible investment in the Company or that would be required in a prospectus or a product disclosure statement prepared in accordance with the Corporations Act 2001 or the securities laws of any other jurisdiction. The information in this document should be read in conjunction with the Company's other periodic and continuous disclosure announcements lodged with the ASX. This document is confidential and may not be reproduced, redistributed or passed on, directly or indirectly.

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**Acceptance** By attending a presentation or briefing, or accepting, accessing or reviewing this document you acknowledge, accept and agree to the matters set out above.

**Authorisation** This document has been authorised for release by the Company's Board of Directors.

# Competent Persons/Compliance Statement

## Competent Persons / Compliance

The information in this presentation that relates to Geological Data and Exploration Results for the Falcon Lake Lithium Project is based on, and fairly represents, information and supporting documentation compiled and reviewed by Mr Nigel Broomham (BSc (Hons) Geology & Resource Economics) who is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and holds a Professional Certificate in JORC Code Reporting. Mr Broomham is the General Manager – Exploration of Battery Age Minerals. Mr Broomham has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Broomham consents to the inclusion in this report of the matters based on information in the form and context in which they appear. Mr Broomham holds securities in the Company. This announcement contains information regarding the Falcon Lake Lithium Project extracted from ASX market announcement dated 7 December 2022, 2 February 2023, 4 July 2023, 13 July 2023, 26 July 2023, 31 July 2023, 2 August 2023, 16 August 2023, 6 September 2023 & 14 September 2023 and reported in accordance with the 2012 JORC Code and available for viewing at [batteryageminerals.au](http://batteryageminerals.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in any original announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed.

This presentation contains information on the Bleiberg Project extracted from an ASX market announcements dated 7 December 2022, 2 February 2023 and 13 July 2023 released by the Company and reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). The original market announcement is available to view on [www.batteryage.au](http://www.batteryage.au) and [www.asx.com.au](http://www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in any original announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed.

This presentation contains information on the Tidili Project extracted from an ASX market announcements dated 7 December 2022, 2 February 2023, 11 April 2023 and 24 July 2023 released by the Company and reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). The original market announcement is available to view on [www.batteryage.au](http://www.batteryage.au) and [www.asx.com.au](http://www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the information included in any original announcement and that all material assumptions and technical parameters underpinning the estimates in the original market announcement continue to apply and have not materially changed.

**Cautionary Statement – Visual Estimates** This announcement contains references to visual results and visual estimates of mineralisation. The Company draws attention to uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.





# Battery Age Minerals

## Thank you

### Contact Information:

**Gerard O'Donovan**

*Managing Director*

Battery Age Mineral Limited

E: [info@batteryage.au](mailto:info@batteryage.au)

**[batteryage.au](http://batteryage.au)**





# Appendix 1 – Assays reported to date

Hole	From_m	To_m	Interval	Li <sub>2</sub> O_%
23FL-001	16.65	44.25	27.6	1.36
23FL-002	7.5	16.2	8.7	1.30
23FL-002	62	86	24	0.32
23FL-003	40.18	43.62	3.44	1.09
23FL-004	5.7	27.62	21.92	1.45
23FL-005	46.3	76.05	29.75	0.81
23FL-007	9.05	15.64	6.59	0.33
23FL-007	29	32.52	3.52	1.48
23FL-008	29.8	32.5	2.7	1.00
23FL-008	33.7	34.55	0.85	0.42
23FL-008	39.43	47.28	7.85	0.24
23FL-010	28.75	29.3	0.55	1.34
23FL-014	13.38	14.95	1.57	0.54
23FL-017	14.3	19	4.7	1.00
23FL-017	23.2	29.09	5.89	1.23
23FL-018	3.6	12.25	8.65	2.04
23FL-018	13.75	19.8	6.05	1.23
23FL-020	22.05	33.5	11.45	1.33
23FL-020	29	33	4	1.93
23FL-021	46.52	48.37	1.85	1.16
23FL-023	56.05	63.21	7.16	1.63
23FL-024	5.4	18.75	13.35	1.50
23FL-024	26.8	30.5	3.7	0.91
23FL-030	3.7	18.4	14.7	1.50
23FL-031	14.65	46.4	31.75	1.45
23FL-033	53.9	56.54	2.64	1.18
23FL-033	57.03	64.5	7.47	1.02
23FL-034	30.05	32.19	2.14	0.83
23FL-034	32.44	32.89	0.45	1.32

Table 1 - Assay results from Falcon Lake

Hole	Length_m	UTM_Grid	UTM_East	UTM_North	UTM_Eleva	Azimuth	Dip	Hole_Status	Assay_Stat
23FL-001	56	NAD83_Z16	418403.3	5591981	359	300	60	Completed	Received
23FL-002	125	NAD83_Z16	418363.7	5592004.3	360	300	-60	Completed	Received
23FL-003	122	NAD83_Z16	418434.4	5591962.6	359	300	-60	Completed	Received
23FL-004	44	NAD83_Z16	418391.8	5592037.4	363	300	-60	Completed	Received
23FL-005	101	NAD83_Z16	418430.2	5592021.9	361	300	-60	Completed	Received
23FL-006	145	NAD83_Z16	418473.8	5591997.4	360	300	-60	Completed	Received
23FL-007	50	NAD83_Z16	418337.6	5591959.3	358	300	-60	Completed	Received
23FL-008	101	NAD83_Z16	418381.2	5591934.7	359	300	-60	Completed	Received
23FL-009	140	NAD83_Z16	418424.7	5591910.2	361	300	-60	Completed	Received
23FL-010	41	NAD83_Z16	418416.1	5592069.5	362	300	-60	Completed	Received
23FL-011	122	NAD83_Z16	418476.5	5592053.2	362	300	-60	Completed	Received
23FL-012	53	NAD83_Z16	418313.1	5591915.7	359	300	-60	Completed	Received
23FL-013	101	NAD83_Z16	418356.6	5591891.2	361	300	-60	Completed	Received
23FL-014	140	NAD83_Z16	418400.2	5591866.6	362	300	-60	Completed	Received
23FL-015	305	NAD83_Z16	418440	5591987.7	356	300	-80	Completed	Received
23FL-016	140	NAD83_Z16	418443.8	5591842.1	361	300	-60	Completed	Received
23FL-017	41	NAD83_Z16	418350	5591981.1	357	300	-60	Completed	Received
23FL-018	86	NAD83_Z16	418393.5	5591956.5	354	300	-60	Completed	Received
23FL-020	92	NAD83_Z16	418396.4	5592012.3	355	300	-60	Completed	Received
23FL-021	101	NAD83_Z16	418440	5591987.7	356	300	-60	Completed	Received
23FL-022	41	NAD83_Z16	418399	5592068.2	361	300	-60	Completed	Received
23FL-023	110	NAD83_Z16	418442.5	5592043.7	364	300	-60	Completed	Received
23FL-024	77	NAD83_Z16	418347.1	5591925.3	358	300	-60	Completed	Received
23FL-025	95	NAD83_Z16	418390.6	5591900.7	358	300	-60	Completed	Received
23FL-026	89	NAD83_Z16	418434.4	5591876	362	300	-60	Completed	Received
23FL-029	74	NAD83_Z16	418420.4	5592056.1	361	300	-60	Completed	Received
23FL-030	50	NAD83_Z16	418397	5592051.9	361	300	-60	Completed	Received
23FL-031	53	NAD83_Z16	418360	5592029	362	210	-60	Completed	Received
23FL-032	68	NAD83_Z16	418360	5592029	362	300	-60	Completed	Received
23FL-033	86	NAD83_Z16	418342	5592034	361	210	-60	Completed	Received
23FL-034	83.2	NAD83_Z16	420012.6	5591877	339.03	300	-60	Completed	Received
23FL-035	50	NAD83_Z16	419988.1	5591834	341.19	300	-60	Completed	Received
23FL-036	152	NAD83_Z16	420056.8	5591853	341.41	300	-60	Completed	Received
23FL-037	197	NAD83_Z16	420053.5	5591797	342.45	300	-60	Completed	Received
23FL-038	185	NAD83_Z16	419957	5591661	356	300	-55	Completed	Received
23FL-039	176	NAD83_Z16	419905	5591680	300	300	-60	Completed	Pending
23FL-040	176	NAD83_Z16	419977	5591675	412	300	-55	Completed	Pending
23FL-041	194	NAD83_Z16	419949	5591636	412	300	-55	Completed	Pending
23FL-042	185	NAD83_Z16	419979	5591713	343	300	-55	Completed	Pending
23FL-043	185	NAD83_Z16	419995	5591830	340	300	-60	Completed	Pending
23FL-044	155	NAD83_Z16	42062.69	5591388	388	300	-55	Completed	Pending
23FL-045	122	NAD83_Z16	420673	5591419	388	300	-55	Completed	Pending
23FL-046	101	NAD83_Z16	420602	5591344	376	300	-55	Completed	Pending
23FL-047	116	NAD83_Z16	420698	5591463	392	300	-55	Completed	Pending
23FL-048	101	NAD83_Z16	420734	5591528	391	300	-55	Completed	Pending
23FL-049	101	NAD83_Z16	420704	5591648	390	300	-55	Completed	Pending
23FL-050	98	NAD83_Z16	420737	5591584	389	300	-55	Completed	Pending
23FL-051	77	NAD83_Z16	420663	5591545	384	300	-55	Completed	Pending
23FL-052	101	NAD83_Z16	420784	5591562	381	300	-55	Completed	Pending
23FL-053	101	NAD83_Z16	420430	5591471	383	310	-50	Completed	Pending
23FL-054	110	NAD83_Z16	420484	5591443	335	310	-50	Completed	Pending
23FL-055	149	NAD83_Z16	420527	5591468	393	290	-60	Completed	Pending
23FL-056	152	NAD83_Z16	420474	5591408	379	300	-50	Completed	Pending
23FL-057	287	NAD83_Z16	420474	5591408	379	310	-80	Completed	Pending

Table 2 – Drill Collar Details



# Appendix – 2 Falcon Lake Regional Properties



BM8 also holds two regional properties to the east and west of Falcon Main and Falcon North as can be seen below.

No exploration works has been carried out to date but will be in due course.

