



OTCQB

CALIMA
ENERGY

18 September 2023

Unmarketable Parcel Share Sale Facility

Calima Energy Limited (ASX:CE1 / OTCQB:CLMEF) ("Calima" or the "Company") is pleased to advise that it has completed the Unmarketable Parcel Sale as announced to the ASX on 24 July 2023.

The Company provided the Facility to the holders of Unmarketable Parcels to enable them to sell their shares without incurring any brokerage or handling costs that could otherwise render the sale of their shares uneconomic or difficult.

Based on the price of Shares at the close of trading on 21 July 2023 (Record Date) of A\$0.09 a holding of less than 5,556 Shares constituted an Unmarketable Parcel, making 1,526 shareholders eligible to participate in the Facility.

The final number of shares sold under the Facility was 2,111,774 ordinary shares comprising 1,329 shareholders, which represents approximately 87% of eligible shareholders. The shares were sold on market by 708 Capital at an average of A\$0.086 per share last week.

Payment will be dispatched to participating shareholders with the next 21 days.

This release has been approved by the Board.

For further information visit www.calimaenergy.com or contact:

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