

**Form 603**  
Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Red 5 Limited (RED)

ACN/ARSN 068 647 610

### 1. Details of substantial holder (1)

Name Silver Lake Resources Limited (SLR) and each of the entities listed in Annexure A (Silver Lake Entities)

ACN/ARSN (if applicable) 108 779 782

The holder became a substantial holder on 18/09/2023

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (ORD) in RED (RED Shares)	383,510,685	383,510,685	11.08% (based on 3,462,189,250 RED Shares on issue)

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SLR	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth)	383,510,685 ORD
Silver Lake Entities	Relevant interest under section 608(3)(a) of the <i>Corporations Act 2001</i> (Cth)	383,510,685 ORD

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
SLR	SLR	SLR	383,510,685 ORD

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SLR	18/09/2023	\$99,712,778.10		383,510,685 ORD

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
The entities listed in Annexure A	Each entity listed in Annexure A is an associate of SLR by virtue of section 12(2)(a) of the Corporations Act as the entities are related bodies corporate of SLR.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SLR and each Silver Lake Entity	Suite 4, Level 3, South Shore Centre, 85 South Perth Esplanade, South Perth, Western Australia 6151.

## Signature

print name	David Berg	capacity	Company Secretary
sign here		date	19/09/2023

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired

**ANNEXURE A**  
**SILVER LAKE RESOURCES LIMITED ACN 108 779 782**

This is the annexure of 1 page marked "A" referred to in the Form 603, Notice of initial substantial holder, signed by me and dated 19 September 2023



David Berg, Company Secretary

<b>Silver Lake Entity Name</b>	<b>ACN</b>
Silver Lake (Integra) Pty Ltd	093 278 436
Backlode Pty Ltd	080 885 730
Loded Pty Ltd	093 988 071
Paylode Pty Ltd	093 400545
Silver Lake (Doray) Pty Ltd	138 978 631
Doray Gold Operations Pty Ltd	157 881 779
Murchison Resources Pty Ltd	009 175 491
Meehan Minerals Pty Ltd	161 915 082
Silver Lake (Deflector ) Pty Ltd	101 224 999
MYG Tenement Holdings SPV Pty Ltd	158 918 382
MYG Tenement Holdings Pty Ltd	158 951 627
Brandy Hill Iron SPV Pty Ltd	158 267228
Brandy Hill Iron Pty Ltd	158 420 743
Central Infrastructure SPV Pty Ltd	158 267 237
Central Infrastructure Pty Ltd	158 420 734
Deflector Gold SPV Pty Ltd	158 267 246
Deflector Gold Pty Ltd	158 420 725
Gullewa Gold Project SPV Pty Ltd	158 267 255
Gullewa Gold Project Pty Ltd	158 420 663
Roonela Pty Ltd	667 466 220
Silver Lake (SPV) Pty Ltd	667 474 919
Silver Lake (Egan Street) Pty Ltd	144 766 236
Silver Lake (Rothsay) Pty Ltd	151 137 450
Egan Street Victoria Bore Pty Ltd	161 667 705