

ASX RELEASE

19 September 2023

NOTICE REQUIRED UNDER ASX LISTING RULE 3.13.1

In accordance with ASX Listing Rule 3.13.1, Zuleika Gold Limited (**Company**) hereby advises that it is intending to hold its annual general meeting for 2022 (**Meeting**) on or after Monday, 20 November 2023.

An item of business at the Meeting will be the re-election of Directors.

In accordance with the Company's Constitution, the closing date for receipt of nominations from any person wishing to be considered for election as a Director at the Meeting is Friday, 6 October 2023.

Accordingly, any nominations must be received at the Company's registered office no later than 5:00pm (AEST) on 6 October 2023.

The Company will announce further details regarding the Meeting, including the date and time of the Meeting in a separate notice of meeting which will be provided to shareholders in due course. The notice of meeting will also be available on the ASX company Announcements Platform.

Authorised for release by the Board

Michael Higginson

Director/Company Secretary

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