



Announcement Summary

Entity name

DE GREY MINING LIMITED

Date of this announcement

Tuesday September 19, 2023

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Share Rights	74,580	19/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DE GREY MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65094206292

1.3 ASX issuer code

DEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Share Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

19/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mr. Peter Hood	Mr. Peter Hood	37,290
Mr. Paul Harvey	Mr. Paul Harvey	37,290

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://degreymining.com.au/wp-content/uploads/2021/10/20211029-DEG-ASX-AGM-NOM-Cover-Letter-Proxy-lodgement.pdf> (Mr. Peter Hood) pages 21-24 and pages 35-37.
and
<https://degreymining.com.au/wp-content/uploads/2022/10/20221024-ASX-DEG-2022-AGM-Notice-of-Meeting-and-Proxy-Form-lodgement.pdf> (Mr. Paul Harvey) pages 11-14 and pages 30-33.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://degreymining.com.au/wp-content/uploads/2022/10/20221024-ASX-DEG-2022-AGM-Notice-of-Meeting-and-Proxy-Form-lodgement.pdf> - Non-executive directors Share Rights Plan pages 33-36.

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approvals were obtained under listing rule 10.14 on 29 November 2021 (Mr. Peter Hood) and on 24 November 2022 (Mr. Paul Harvey). The share rights issued represent a portion of director fees for the period 1 July 2023 to 30 June 2024, using a VWAP of \$1.34085, for a total value of \$50,000 each.



Issue details

Number of +securities

74,580

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DEG : ORDINARY FULLY PAID	1,561,798,520

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DEGAW : OPTION EXPIRING 31-JUL-2024 EX NIL	116,565
DEGAN : PERFORMANCE RIGHTS	94,738
DEGAU : OPTION EXPIRING 03-DEC-2024 EX NIL	2,877,600
DEGAA : SHARE RIGHTS	128,170
New class - code to be confirmed : Share Rights	74,580



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13