



## Announcement Summary

**Entity name**

5E ADVANCED MATERIALS INC.

**Date of this announcement**

Wednesday September 20, 2023

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
5EAAO	COMMON STOCK	12,218	15/09/2023
5EAAW	OPTION EXPIRING 24-APR-2033 EX USD 7.73	300,000	15/09/2023
5EAAT	PERFORMANCE SHARE UNITS	121,639	15/09/2023
5EAAS	RESTRICTED SHARE UNITS	169,109	15/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

655137170

**1.3 ASX issuer code**

5EA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/9/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73

**Date the +securities the subject of this notification were issued**

15/9/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

300,000

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

5EAAS : RESTRICTED SHARE UNITS

**Date the +securities the subject of this notification were issued**

15/9/2023



**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Paul Weibel	Paul Weibel	36,586

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

169,109

**Additional +securities in an existing class issued under an +employee incentive scheme**

**ASX +security code and description**

5EAAT : PERFORMANCE SHARE UNITS

**Date the +securities the subject of this notification were issued**

15/9/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
Paul Weibel	Paul Weibel	36,586

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

121,639

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

5EAAO : COMMON STOCK

Date the +securities the subject of this notification were issued

15/9/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.sec.gov/Archives/edgar/data/1888654/000119312522032966/d222316dex101.htm>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

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**Number of +securities**

12,218

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	303,996,780

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	60,000
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	138,187,280
5EAAO : COMMON STOCK	13,837,376
5EAAV : DIRECTOR SHARE UNITS	11,103
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	700,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,440,000
5EAAO : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAG : OPTION EXPIRING 31-DEC-2023 EX USD\$8.04	120,000
5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87	59,000
5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000
5EAAU : OPTION EXPIRING 16-AUG-2027 EX USD 25.62	275,000



5EAAT : PERFORMANCE SHARE UNITS	260,823
5EAAS : RESTRICTED SHARE UNITS	308,304



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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