

ASX Announcement

20 September 2023



RESULTS OF GENERAL MEETING

Odessa Minerals Limited (ASX:ODE) ("Odessa" or "The Company") wishes to advise the results of the General Meeting held today. All resolutions were passed by a poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been approved for release by the Board of Odessa Minerals.

ENQUIRIES

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www.odessaminerals.com.au

Disclosure of Proxy Votes

Odessa Minerals Limited

General Meeting

Wednesday, 20 September 2023



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1a Ratification of issue of 111,989,138 Placement Shares under Listing Rule 7.1	P	163,920,299	130,212,116 79.44%	1,357,000 0.83%	1,212,222	32,351,183 19.74%	162,663,299 99.17%	1,357,000 0.83%	1,212,222	Passed
1b Ratification of issue of 83,663,036 Placement Shares under Listing Rule 7.1A	P	163,920,299	130,212,116 79.44%	1,357,000 0.83%	1,212,222	32,351,183 19.74%	162,663,299 99.17%	1,357,000 0.83%	1,212,222	Passed
2 Approval of issue of Placement Options	P	163,920,299	129,753,106 79.16%	1,816,010 1.11%	1,212,222	32,351,183 19.74%	162,204,289 98.89%	1,816,010 1.11%	1,212,222	Passed
3 Approval of issue of Lead Manager Options	P	163,920,299	129,374,466 78.93%	2,194,650 1.34%	1,212,222	32,351,183 19.74%	161,825,649 98.66%	2,194,650 1.34%	1,212,222	Passed
4 Ratification of issue of HGM Consideration Shares	P	163,879,299	130,212,106 79.46%	1,316,010 0.80%	1,253,222	32,351,183 19.74%	162,663,289 99.20%	1,316,010 0.80%	1,253,222	Passed
5 Ratification of issue of Bow Island Consideration Securities	P	163,879,299	130,212,106 79.46%	1,316,010 0.80%	1,253,222	32,351,183 19.74%	162,663,289 99.20%	1,316,010 0.80%	1,253,222	Passed

