

TMG
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28 September 2023

Dear shareholder

Notice about non-renounceable entitlement issue

On 20 September 2023, Trigg Minerals Limited (**Trigg**) announced to ASX Limited (**ASX**) a non-renounceable pro rata entitlement issue (**Offer**) to Trigg shareholders in Australia and New Zealand (**Eligible Shareholders**) to acquire six (6) new ordinary shares (**New Shares**) at an issue price of 1.2 cents (\$0.012) per New Share for every ten (10) shares held by Eligible Shareholders at 5:00pm (Perth time) on Monday 25 September 2023 together with three (3) free attaching options for every four (4) New Shares subscribed, each to subscribe for one (1) additional ordinary share at an exercise price of 3 cents (\$0.03) with an expiry date of 30 June 2026. Shareholder approval of the Offer is not required.

A prospectus in relation to the Offer has been given to ASX and is available to view on the ASX website and Trigg's website at <https://trigg.com.au/>. Further details regarding the Offer have also been announced to the ASX and are available on ASX's website.

Details of how to obtain a copy of the prospectus, together with a personalised entitlement and acceptance form, will be despatched to all Eligible Shareholders by 28 September 2023. Shareholders with registered addresses outside Australia and New Zealand are not eligible to participate in the Offer.

Trigg will not be printing / dispatching hard copies of the prospectus or entitlement and acceptance forms, except in response to a specific request by a shareholder (please refer below). Instead, an electronic copy of the prospectus and your entitlement and acceptance form is accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link:
www.computersharecas.com.au/tmgoffer.

Shareholders should read the prospectus in full prior to making an application under the Offer. Your application under the Offer must be made by making payment in accordance with the personalised payment instructions on your entitlement and acceptance form. Your acceptance of the Offer should be made using this online service.

To download your entitlement and acceptance form, please visit www.investorcentre.com/au. You may choose any of the following options set out in the table below (capitalised terms are as defined in the prospectus):

Option	Key Considerations	For more information
Take up all of your Entitlement	<p>(a) Should you wish to accept all of your Entitlement, then your application for Securities under this Prospectus must be made by following the instructions on the personalised Entitlement and Acceptance Form which can be accessed at www.computersharecas.com.au/tmgoffer. Please read the instructions carefully.</p> <p>(b) Payment can be made by the methods set out in Section 2.6 of the prospectus. If you pay by BPAY or EFT, you do not need to return the Entitlement and Acceptance Form.</p>	Section 2.6 and Section 2.6(b) of the prospectus
Take up all of your Entitlement and also apply for Shortfall Securities	<p>(a) Should you wish to accept all of your Entitlement and apply for Shortfall Securities, then your application for your Entitlement and additional Shortfall Securities under this Prospectus must be made by following the instructions on your personalised Entitlement and Acceptance Form which can be accessed at www.computersharecas.com.au/tmgoffer. Please read the instructions carefully.</p> <p>(b) Payment can be made by the methods set out in Section 2.6 of the prospectus. Payment should be made for your Entitlement and the amount of the Shortfall for which you are applying.</p> <p>(c) If you apply for Shortfall Securities beyond your Entitlement you are deemed to have accepted your Entitlement in full. You should note that the allocation of Shortfall Securities is at the discretion of the Company and the Underwriter as per the allocation policy set out in Section 2.9 of the prospectus. Accordingly, your application for additional Shortfall Securities may be scaled-back.</p> <p>(d) The Company's decision on the number of Shortfall Securities to be allocated to you will be final.</p>	Sections 2.6, 2.6(b) and 2.9 of the prospectus.
Take up a proportion of your Entitlement and allow the balance to lapse	<p>(a) If you wish to take up only part of your Entitlement, your application must be made by completing the personalised Entitlement and Acceptance Form for the number of Securities you wish to take up and making payment using the methods set out in Section 2.6 of the prospectus. If you pay by BPAY or EFT, you do not need to return the Entitlement and Acceptance Form.</p>	Section 2.6 and Section 2.6(b) of the prospectus



Option	Key Considerations	For more information
	(b) If you take no further action, the balance of your Entitlement will lapse and you will have forfeited any potential benefit to be gained from taking up that part of your Entitlement.	
Allow all or part of your Entitlement to lapse	If you do not wish to accept trade any part of your Entitlement, you are not obliged to do anything. If you do not take up your Entitlement by the Closing Date, the Offer to you will lapse.	N/A
Placement Offer	<p>If you are eligible to subscribe for New Options pursuant to the Placement Offer or Lead Managers Entitlement Offer and wish to subscribe, please complete an Application Form which accompanies this Prospectus.</p> <p>If the number of New Options subscribed for is more than the number of New Options to which the relevant Subscriber is entitled under the Placement Offer or Lead Managers Entitlement Offer, the company reserves the right to accept it in respect of the lesser number of New Options to which the subscriber is entitled. Once an application has been made it cannot be revoked. No notice of acceptance of an application will be provided.</p> <p>Completed Application Forms must be received, in accordance with the instructions on the Application Form, by no later than the Closing Date.</p>	

The Offer closes at 5:00pm (Perth time) on Thursday 19 October 2023.

The current timetable for the Offer is as follows:

Lodgement of Prospectus (and Appendix 3B) with ASX and ASIC	20 September 2023
Issue of Placement Shares and lodgement of Appendix 2A with ASX	21 September 2023
Quotation of Placement Shares	22 September 2023
Ex date	22 September 2023
Record Date	25 September 2023
Offer opens	28 September 2023
Prospectus despatched to Shareholders	
Last day to extend Closing Date	16 October 2023

Closing Date as at 5:00pm*	19 October 2023
General meeting of Trigg Shareholders	20 October 2023
ASX and Underwriter notified of shortfall (if any)	23 October 2023
Announce results	24 October 2023
Issue date for Securities under the Offers and lodgement of Appendix 2A with ASX	
Quotation of Securities issued under the Offer	25 October 2023

These dates are indicative only and subject to change. Trigg reserves the right, subject to the Corporations Act and the ASX Listing Rules, to change any date including to extend the closing date of the Offer, to close the Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

The funds raised under the Offer (after payment of expenses in connection with the Offer) will be used for general working capital purposes, as well as to go towards exploration and evaluation works at the Drummond Gold Project, the progression and development of the Lake Throssell Potash Project and to fund associated corporate and administration expenses.

If you have any query or question about the Offer, please contact Dan Robinson, Trigg's company secretary at info@trigg.com.au or for any other registry related matters contact Trigg's share registrar.

Yours faithfully

Dan Robinson
Company Secretary