

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

28 September 2023

Dear shareholder

Notice to ineligible foreign shareholders regarding non-renounceable entitlement issue

As you may be aware, on 20 September 2023 Trigg Minerals Limited (**Trigg**) announced to ASX Limited (**ASX**) a non-renounceable pro rata entitlement issue (**Offer**) to Trigg shareholders in Australia and New Zealand (**Eligible Shareholders**) to acquire six (6) new ordinary shares (**New Shares**) at an issue price of 1.2 cents (\$0.012) per New Share for every ten (10) shares held by Eligible Shareholders at 5:00 pm (Perth time) on Monday 25 September 2023 together with three (3) free attaching options (**New Option**) for every four (4) New Shares subscribed for, and each New Option will entitle the holder to subscribe for one (1) additional ordinary share at an exercise price of 3 cents (\$0.03) per share with an expiry date of 30 June 2026.

If not all of the rights are taken up and there is consequently a shortfall (i.e. the difference between the total number of New Shares and New Options that could be issued under the Offer if all rights were to be taken up in full and the total number of New Shares and New Options to be issued in consequence of the rights that are actually taken up), those Eligible Shareholders who subscribe for their full entitlement will also have the opportunity to apply for additional Shortfall Securities and New Options (in the same ratio) in the shortfall at the same price of 1.2 cents (\$0.012) per share.

If following the Offer not all the rights have been taken up, including under the above shortfall, the directors reserve the right to issue such shares at their discretion to any person at an issue price not less than the price that the securities were offered to shareholders under the Offer.

There are currently on issue 201,384,624 fully paid ordinary shares in Trigg, all of which are quoted on ASX and 56,923,040 options over ordinary shares. Trigg announced a placement of a further 48,000,000 fully paid ordinary shares that were issued on 21 September 2023 raising approximately \$576,000 and 36,000,000 quoted options over ordinary shares (subject to shareholder approval). Assuming the Offer is fully subscribed and there is no other change to the issued share capital, up to 351,015,398 new fully paid ordinary shares will be issued under the Offer (subject to rounding of fractional entitlements and based on the register of members as at 25 September 2023) raising up to approximately \$1,795,569, before costs. As a result, Trigg's total number of issued shares will increase to approximately 399,015,398 fully paid ordinary shares (all of which will be quoted on ASX). Once issued, the new shares will rank equally with all other fully paid ordinary shares then on issue (including in respect of dividends

A Prospectus in relation to the Offer has been given to ASX and is available to view on the ASX website and Trigg's website at <https://trigg.com.au/>.

The Offer is currently scheduled to close at 5:00pm (Perth time) on Thursday 19 October 2023.

Trigg has decided that it is unreasonable to make offers under this Offer to shareholders with registered addresses outside Australia and New Zealand (**ineligible foreign shareholders**). It has made this decision having regard to the small number of ineligible foreign shareholders, the small number and value of the new shares ineligible foreign shareholders would be offered and the cost of complying with the legal and regulatory requirements in the relevant overseas jurisdictions. Accordingly, you are not eligible to participate in the Offer.

If you have any queries or questions about the Offer, please contact Dan Robinson, Trigg's company secretary at info@trigg.com.au or for any other registry related matters contact Trigg's share registrar.

Yours faithfully

Dan Robinson
Company secretary