

20 September 2023

**ASX Market Announcement
Via e-lodgment**

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

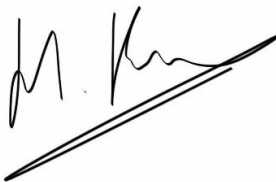
As announced on 3 August 2023, W.A Kaolin Limited (Company) secured a \$7.7m multi-tranche equity investment for its Wickepin Kaolin Project located in Wickepin, Western Australia.

The Company has now received a further \$1 million and therefore completed the second tranche of the subscription agreement by issuing 5,882,353 fully paid ordinary shares in the capital of the Company as part of the overall equity package to raise \$7.7m. The related Appendix 2A was also lodged today.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully



**Michael Kenyon
Company Secretary
WA Kaolin Limited**

This announcement was authorised for market release by the Board of WA Kaolin Limited.