

ASX ANNOUNCEMENT

21 September 2023

OHMGEBIRGE PERMITTING PROCESS ON TRACK

- Initial consultation and hearing process successfully completed with key local, NGO and regulatory stakeholders for Ohmgebirge Development.
- Positive, constructive dialogue with no significant concerns or objections raised on the application.
- Full Spatial Planning Application for Ohmgebirge remains on track for submission in early Q4 CY2023.

South Harz Potash Limited (ASX: SHP) (**South Harz** or the **Company**) is pleased to advise that the consultation hearing for its Ohmgebirge Potash Development (**Ohmgebirge**) Spatial Planning Scoping Paper was successfully held on 16 September 2023 in Thuringia, Germany.

The hearing represents the closure of the initial public consultation period following submission of the Scoping Paper to lead regulatory authority, Thüringer Landesverwaltungsamt (**TLVwA**), in June 2023 (refer South Harz ASX release dated 21 June 2023). Public institutions and interest groups that had received the Scoping Paper through the TLVwA process were invited to submit comments and to attend the hearing. Approximately 15 groups submitted comments in advance of the hearing.

South Harz is pleased to confirm that there were no significant concerns or objections to the proposed development of Ohmgebirge raised through either these submitted comments or during the hearing itself. The Company, in conjunction with TLVwA, was also able to confirm to participants that all focus areas raised would be specifically addressed within the pending full Spatial Planning Application submission (and in further detail within the General Operations Plan Application, which is to be submitted following scheduled completion of the Ohmgebirge Definitive Feasibility Study).

South Harz continues to compile the full Spatial Planning Application for Ohmgebirge, which remains on track for submission to TLVwA in early Q4 CY2023. Under the regulatory framework, the TLVwA decision on spatial permitting is required within six (6) months of submission of the Spatial Planning Application. Following Spatial Planning approval, and post completion of the Environmental Impact Assessment in Q1 2024, the company may then proceed to submitting a General Operating Permit for build approval.

The permitting process for Ohmgebirge is being led by highly experienced South Harz Regional Director, Dr Babette Winter, in combination with leading environmental consultant, ERM.

South Harz Managing Director and CEO, Luis da Silva, commented:

“We are very pleased with the positive outcomes from the initial phase of permitting consultation on Ohmgebirge. We believe they are a strong indication of how our well documented and publicised commitment to world-class environmental practices in the development and operation of Ohmgebirge has provided significant preliminary comfort to a broad range of stakeholders. It is also noteworthy that this commitment extensively covers key areas of historic environmental focus in the region, including non-discharge water handling/balance and zero permanent surface stockpiles.”

This ASX release has been approved by CEO & Managing Director, Luis da Silva.

Investor and media enquiries

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713.5 M Ordinary Shares
91.4 M Unlisted Options

About South Harz

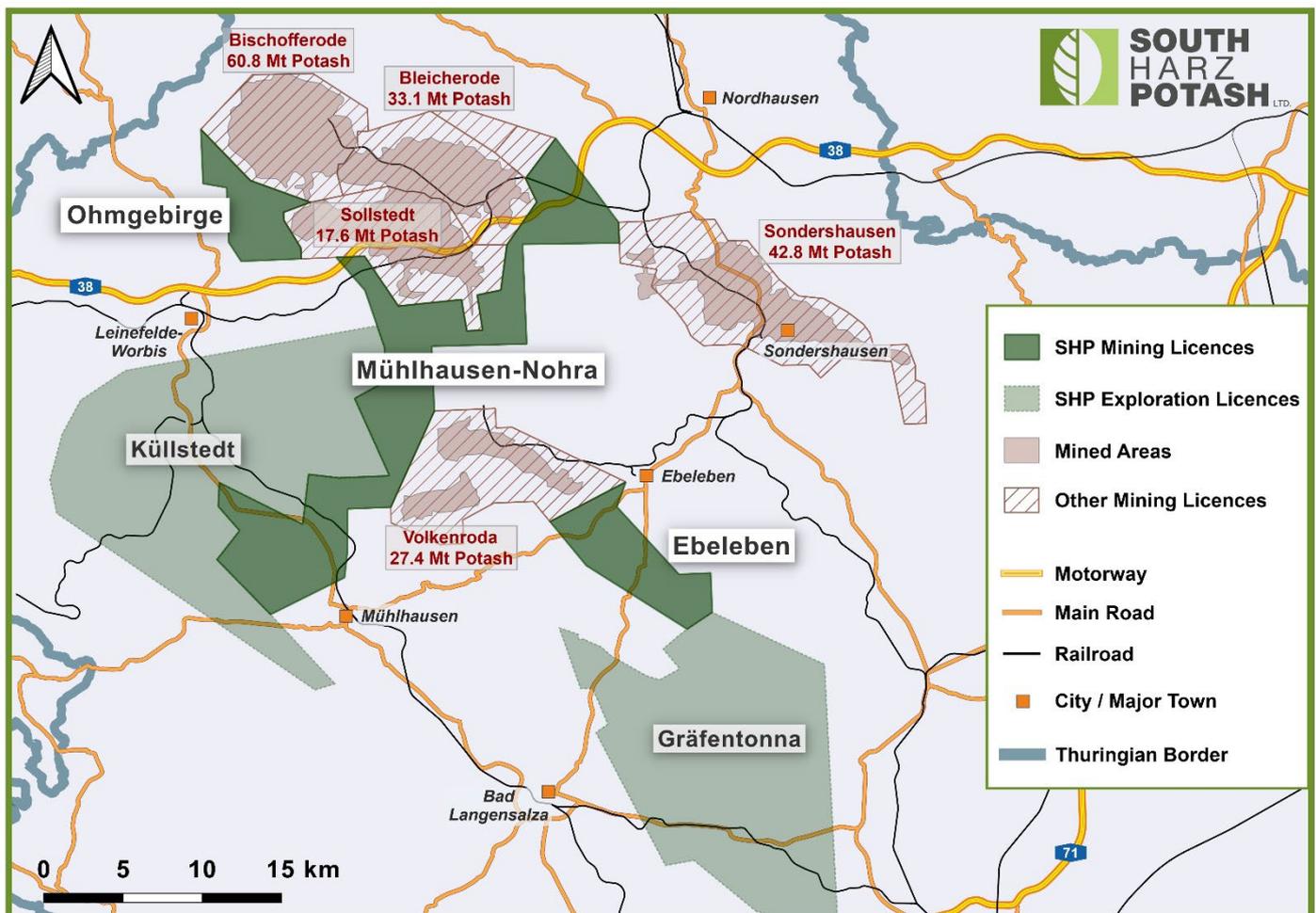
South Harz Potash (ASX: SHP) (**South Harz**) is a potash exploration and development company with its flagship project located in the South Harz Potash District of Germany, midway between Frankfurt and Berlin.

The South Harz Project hosts a globally large-scale potash JORC (2012) Mineral Resource estimate of 5 billion tonnes at 10.6% K₂O of Inferred resources and 258 million tonnes at 13.5% K₂O of Indicated Resources across four wholly-owned project areas located favourably within central Europe.¹ This comprises three perpetual potash mining licences, Ohmgebirge, Ebeleben and Mühlhausen-Nohra, and two potash exploration licences, Küllstedt and Gräfentonna, covering a total area of approximately 659km.

With strong established infrastructure proximate to the key European market, the South Harz Project is well positioned to enable rapid economic development across multiple deposits.

South Harz Potash: Growing a responsible potash business in the heart of Germany

www.southharzpotash.com



1. Refer to South Harz ASX release dated 12 July 2022 for full Mineral Resource estimate details. In accordance with ASX Listing Rule 5.23, the Company is not aware of any new information or data that materially affects the information included in this release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the estimates in these releases continue to apply and have not materially changed.