

ISSUE OF SHARES AND CLEANSING STATEMENT

ANNOUNCEMENT

22 SEPTEMBER 2023

Further to its ASX Announcement of 18 September 2023, Newfield Resources Limited (ASX: **NWF**) (**Company**) advises that it has today issued 113,176,367 fully paid ordinary shares (**New Shares**) at A\$0.15 per share following completion of the US\$2 million (~A\$3.11 million) placement and the A\$13.86 Wonder Holdings loan to equity conversion.

The issue of shares were within the Company's existing capacity under Listing Rules 7.1 and 7.1A and the New Shares rank equally with the existing fully paid shares of the Company.

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In relation to the issue of 113,176,367 New Shares without disclosure to investors under Part 6D.2 of the Corporations Act, the Company provides the following notice.

The Company hereby states that as at the date of this notice:

1. it has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
 - b) section 674 of the Corporations Act; and
2. confirms that there is no "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

The relevant Appendix 2A follows this announcement.

-ENDS-

This announcement has been authorised for release by the Company's Board of Directors.

Enquiries may be directed to:

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