



ASX Announcement

26 September 2023

SDS Engaged to Progress Ancuabe and Cobra Plains Projects

HIGHLIGHTS:

- Triton has entered into a Project Management Services Agreement with Soluções De Desenvolvimento Sustentável (SDS) to accelerate the development of both the Ancuabe and Cobra Plains Projects
- SDS is a highly skilled firm with deep experience in assisting resource and infrastructure companies progress projects across their entire life cycle.
- Based in Mozambique, SDS is well positioned to assist Triton with its development activities in Mozambique at its portfolio of graphite projects.
- SDS will assist Triton with stakeholder engagement, strategic advice and management, regulatory compliance, project development management services and commercial services.

Triton Minerals Limited ("Triton" or **"the Company")** is pleased to advise that it has engaged Soluções De Desenvolvimento Sustentável ("**Sustainable Development Solutions**" or "**SDS**") to assist with the development of its Ancuabe and Cobra Plains Graphite Projects in Mozambique.

SDS offers a wide range of diversified engineering and construction solutions to firms in the resources, energy, civil construction, water supply, sanitation and infrastructure sectors in rural, urban and periurban areas.

SDS will provide extensive services to Triton in order to assist with the continued development of the Company's flagship Ancuabe project, as well as the recently acquired Cobra Plains project. These services will broadly include stakeholder engagement, strategic advice and management, regulatory compliance, Project Development Management Services and Commercial Services.

Triton's Executive Director, Mr Andrew Frazer said:

"We have been extremely impressed with SDS's experience and strong networks within Mozambique. SDS have experience with various resource and infrastructure projects which we believe will greatly assist Triton as we continue to progress development of our world class graphite projects. The next 18 months are expected to be pivotal in Triton's journey to becoming a graphite producer and we are excited to have SDS assist us as we work tirelessly to create value for our shareholders."

Material Terms

The material terms of the Project Management Agreement Services are as follows:

- SDS shall provide the following services to Triton:
 - o Stakeholder engagement, strategic advice and management, including:
 - Management of engagement with all project stakeholders, including providing strategic and technical advice, drafting submissions and correspondence, conducting negotiations and attending meetings;
 - Assisting in the drafting of applications and any other submissions for Exploration and Mining Licenses, Tenure, DUAT, RAP's, Environmental Licenses and other licenses and approvals as required;
 - Regulatory Compliance, including:
 - analysis and review of technical documents to ensure compliance with Mozambican legal obligations such as but not limited to: Mining, Environment, Land, Employment, Tax – Income Tax, Withholding taxes, and VAT;
 - Project Development Management Services, including
 - Provision of project management, studies and engineering services; and
 - Management of labor hire services for a range of functions such as engineering, project management, mining, geology, processing/maintenance and support services.
- The Agreement is dated 22 September 2023, with an effective date of 1 July 2023, for a fixed term of 18 months. SDS has been providing the services since the effective date.
- The total contract price is US\$1m, payable US\$400,000 upon signing and US\$50,000 per month from January 2024 to December 2024.

About Triton Minerals Limited (ASX: TON)

Triton Minerals Limited is an emerging graphite producer and developer with a strong focus on responsible and sustainable mining practices. Our flagship projects, the Ancuabe Graphite Project and Cobra Plains Graphite Project, are strategically located in Mozambique, a region known for its high-quality graphite deposits. Triton is committed to delivering value to its shareholders while prioritizing environmental and social responsibility.

This announcement was authorised for release by the Board of Directors.

For further information please contact:

Investor Enquiries