

25 September 2023

For release to the Australian Securities Exchange:

Annual General Meeting – Key Dates

Zeta Resources Limited (ASX: ZER) ("Zeta" or "the Company") announces, in accordance with ASX Listing Rule 3.13.1, that its Annual General Meeting is currently scheduled to be held on Tuesday, 28 November 2023. Further information on the Annual General Meeting will be provided in the Notice of Annual General meeting which is currently scheduled to be released to ASX on Thursday, 19 October 2023.

In accordance with ASX Listing Rule 14.3 and clause 44.5 of the Company's Bye-Laws, a valid nomination for the position of director may be received by the Company not less than five business days before the date on which the notice of annual general meeting is disclosed to the market.

On the above basis, the closure date for director nominations will therefore be Thursday, 12 October 2023.

ENDS

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

For further information, please contact:
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About Zeta Resources Limited:

Zeta Resources Limited ("Zeta") is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on bauxite, copper, nickel, gold, cobalt, graphite, oil & gas and base metals exploration and production. The investment aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.

Zeta Resources Limited

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