

27 September 2023

2023 ANNUAL GENERAL MEETING NOTIFICATION

Essential Metals Limited (ACN 103 423 981) (the "Company") advises that, in accordance with ASX Listing Rule 3.13.1 and clause 12.8 of its Constitution, its next Annual General Meeting ("AGM") will be held at 2:00pm (WST) on Monday, 27 November 2023.

All director nominations, together with a consent to act, for election at the 2023 AGM are to be received in writing no later than 5.00pm (WST) on 9 October 2023 at the Company's registered office.

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting. The Notice of Meeting will be made available on the ASX Company Announcements Platform and the Company's website at <https://essmetals.com.au/>

This ASX release has been approved by the Board of Directors.

For further information:

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