



## Announcement Summary

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**Entity name**

GREENSTONE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 27, 2023

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

| <b>ASX +security code</b>        | <b>Security description</b>          | <b>Number of +securities to be quoted</b> | <b>Issue date</b> |
|----------------------------------|--------------------------------------|---|-------------------|
| GSR                              | ORDINARY FULLY PAID                  | 24,461,527                                | 22/09/2023        |
| New class - code to be confirmed | Listed Option exercise price \$0.025 | 93,176,956                                | 21/09/2023        |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GREENSTONE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

76093396859

### 1.3 ASX issuer code

GSR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/9/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

- Additional +securities in a class that is already quoted on ASX ("existing class")
- New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please refer to the Appendix 3B lodged with the ASX on 24 August 2023.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

GSR : ORDINARY FULLY PAID

**Issue date**

22/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

24,461,527

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to the Prospectus dated 18 August 2023.

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Listed Option exercise price \$0.025

**+Security type**

Options

**ISIN code**

**Issue date**

21/9/2023

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  | 36                       | 2.21 %  |
| 100,001 and over                  | 81                       | 97.79 %   |



Options Details

| <b>+Security currency</b> | <b>Exercise price</b> | <b>Expiry date</b> |
|---------------------------|-----------------------|--------------------|
| AUD - Australian Dollar   | AUD 0.02500000        | 21/9/2025          |

**Details of the type of +security that will be issued if an option is exercised**

GSR : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

One fully paid ordinary share or each option exercised.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02699189-6A1163786?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02699189-6A1163786?access_token=83ff96335c2d45a094df02a206a39ff4)

Issue details

**Number of +securities to be quoted**

93,176,956

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching option

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to the Prospectus dated 18 August 2023.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Free attaching option



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>                               | <b>Total number of +securities on issue</b> |
|---|---|
| GSR : ORDINARY FULLY PAID   | 1,365,416,334                               |
| New class - code to be confirmed : Listed Option exercise price \$0.025 | 93,176,956                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| GSRAJ : PERFORMANCE RIGHTS                     | 59,650,000                                  |
| GSRAL : OPTION EXPIRING 08-JUL-2025 EX \$0.085 | 15,000,000                                  |
| GSRAG : OPTION EXPIRING 10-MAY-2024 EX \$0.065 | 8,000,000                                   |
| GSRAC : OPTION EXPIRING 19-NOV-2023 EX \$0.035 | 18,500,000                                  |
| GSRAR : OPTION EXPIRING 03-SEP-2024 EX \$0.035 | 10,000,000                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

20/9/2023