

**27 September 2023**

## Extension to SPP Closing Date

Cygnus Metals Limited (ASX:CY5) advises that the closing date of its current share purchase plan (**SPP**) has been extended to 5:00pm (AWST) on Thursday, 26 October 2023.

The SPP has been undertaken to give shareholders the chance to participate in the Company's recent placement at the same issue price. The Company has extended the SPP offer period to allow eligible shareholders additional time to consider the offer and provide sufficient time in which to submit their applications and payments.

The full terms and conditions of the SPP are included in the SPP booklet announced to the ASX on 31 August 2023.

### Revised indicative timetable

Event	Date
Record Date (5:00pm AWST)	Friday, 18 August 2023
Announcement of SPP	Monday, 21 August 2023
Despatch of SPP Offer Booklet to Eligible Shareholders and release of Booklet on the ASX	Thursday, 31 August 2023
Offer opening date	
Offer closing date (5:00pm AWST)	Thursday, 26 October 2023
Announcement of Offer results	Thursday, 2 November 2023
Issue of New Shares	
Application for quotation of New Shares	
Official quotation and commencement of trading of New Shares	Friday, 3 November 2023

\* The above dates are indicative only. The Company may vary the dates and times of the SPP by lodging a revised notice with ASX. The Company reserves the right to close the SPP early or extend the SPP in its discretion.

Shareholders with a registered address in Australia or New Zealand who held ordinary shares in the Company as at 5:00pm (AWST) on Friday, 18 August 2023 (**Record Date**) are eligible to participate in the SPP (**Eligible Shareholder**). Eligible Shareholders are entitled to apply for new ordinary shares (**New Shares**) in the Company in parcels starting at \$2,500 up to a maximum of \$30,000 worth of shares, with the Company reserving the right to accept or scale-back oversubscriptions in its discretion.

Eligible Shareholders were sent personalised Application Forms and instructions on how to apply for New Shares under the SPP by post or email depending on their selected communication preferences.

Any shareholders with questions in relation to the SPP may contact the Company's Share Registry on 1300 850 505 (within Australia) or +61 (03) 9415 4000 (outside Australia), between 8:30am and 5:30pm (AEST), Monday to Friday or alternatively visit the Company's website for further details.

For and on behalf of the Board

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**Media**

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**About Cygnus Metals**

Cygnus Metals Limited (ASX: CY5) is an emerging exploration company focussed on advancing the Pontax Lithium Project (earning up to 70%), the Auclair Lithium Project and Sakami Lithium Project in the world class James Bay lithium district in Canada. In addition, the Company has REE and base metal projects at Bencubbin and Snake Rock in Western Australia. The Cygnus Board of Directors and Technical Management team has a proven track record of substantial exploration success and creating wealth for shareholders and all stakeholders in recent years. Cygnus Metals' tenements range from early-stage exploration areas through to advanced drill-ready targets.