



Announcement Summary

Entity name

TRIGG MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 27, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMG	ORDINARY FULLY PAID	48,000,000	21/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIGG MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

168269752

1.3 ASX issuer code

TMG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

15-Sep-2023 11:11

Announcement Title

New - Proposed issue of securities - TMG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ASX +security code and description

TMG : ORDINARY FULLY PAID

Issue date

21/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	31	100.00 %



Issue details

Number of +securities to be quoted

48,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Refer to Prospectus lodged with ASX on 20 September 2023

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMGOC : OPTION EXPIRING 16-FEB-2024	30,666,611
TMGO : OPTION EXPIRING 01-NOV-2024	17,253,750
TMG : ORDINARY FULLY PAID	249,384,624
TMGOD : OPTION EXPIRING 30-JUN-2026 DEFERRED	112,223,081
TMGNC : ORDINARY FULLY PAID DEFERRED	149,630,774

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMGAE : PERFORMANCE SHARES	2,117,813
TMGAG : OPTION EXPIRING 23-NOV-2026 EX \$0.149	3,216,826
TMGAH : OPTION EXPIRING 01-DEC-2027 EX \$0.066	5,785,853