



Market Announcement

28 September 2023

De Grey Mining Limited (ASX: DEG) – Trading Halt

Description

The securities of De Grey Mining Limited ('DEG') will be placed in trading halt at the request of DEG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 2 October 2023 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance

Australian Securities Exchange Limited
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Request for Trading Halt

De Grey Mining Limited (ASX: DEG, "De Grey" "Company") requests a halt in trading of its securities, pending the Company making an announcement regarding the results of a capital raising being undertaken by the Company (and which is notified to ASX by this request).

Pursuant to ASX Listing Rule 17.1, the Company provides the following information:

1. the trading halt is requested pending the release of an announcement by the Company regarding the results of the capital raising;
2. De Grey requests that the trading halt remain in place until the earlier of an announcement about the results of the capital raising and the commencement of normal trading on Monday 2 October 2023; and
3. De Grey is not aware of any reason why the trading halt should not be granted nor any other information necessary to inform the market about the trading halt.

This announcement has been authorised for release by the De Grey Board.

For further information, please contact:

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FORWARD LOOKING STATEMENTS

This release contains certain forward-looking statements that are based on the Company's management's beliefs, assumptions and expectations and on information currently available to management. Such forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward looking statements. No representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements.

