



Announcement Summary

Entity name

MLG OZ LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 28, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MLGAA	PERFORMANCE RIGHTS FY21	3,265,537	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	25/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MLG OZ LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

102642366

1.3 ASX issuer code

MLG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MLGAA : PERFORMANCE RIGHTS FY21

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,265,537

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

25/9/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

The securities that have ceased were the Company's 2021 Long Term incentive rights which did not meet the vesting criteria. Included in the 3,265,537 rights KMP had the following rights cancelled:

Murray Leahy 812,739

Mark Hatfield 154,383

Phil Mirams 417,206

**Part 3 - Issued capital following changes**

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MLG : ORDINARY FULLY PAID	146,794,163

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MLGAB : PERFORMANCE RIGHTS	1,125,000
MLGAA : PERFORMANCE RIGHTS FY21	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.