



Announcement Summary

Entity name

ODESSA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 28, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ODEO	OPTION EXPIRING 28-SEP-2025	117,826,087	28/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ODESSA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

000031292

1.3 ASX issuer code

ODE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

08-Jun-2023 09:51

Announcement Title

New - Proposed issue of securities -
ODE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ODEO : OPTION EXPIRING 28-SEP-2025

Issue date

28/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

97,826,087

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Quoted Options are being issued to each investor on the basis of one option for every two shares subscribed for under the Placement. Refer to ASX announcement dated 8 June 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Free attaching options issued to investors as part of the Placement announced on 8 June 2023.

Number of +securities to be quoted

20,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part of a fee paid in relation to the capital raising undertaken by the Company. Refer to ASX announcement dated 8 June 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.004400

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ODE : ORDINARY FULLY PAID	947,111,824
ODEO : OPTION EXPIRING 28-SEP-2025	117,826,087

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODEAU : OPTION EXPIRING 27-APR-2026 EX \$0.02	2,000,000
ODEAV : OPTION EXPIRING 27-APR-2026 EX \$0.03	2,000,000
ODEAW : OPTION EXPIRING 27-APR-2026 EX \$0.05	4,000,000
ODEAR : ORDINARY FULLY PAID RESTRICTED	96,170,712
ODEAS : OPTION EXPIRING 11-JAN-2026 EX \$0.04	50,075,840
ODEAT : OPTION EXPIRING 11-JAN-2026 RESTRICTED	90,585,352
ODEAA : OPTION EXPIRING 31-DEC-2026 EX \$0.04	37,462,806
ODEAX : OPTION EXPIRING 14-OCT-2026 EX \$0.02	10,000,000
ODEAY : OPTION EXPIRING 14-OCT-2026 EX \$0.03	10,000,000
ODEAZ : OPTION EXPIRING 14-OCT-2026 EX \$0.05	20,000,000