

28 September 2023

ASX Market Announcements  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir


**ISSUE OF SECURITIES**

Diablo Resources Limited (ASX: DBO) refers to the accompanying Appendix 2A.

Diablo Resources Limited gives notice that:

- it issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (“Act”);
- this notice is being given under section 708A(5)(e) of the Act;
- as at today’s date, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act; and
- as at today’s date there is no other information that is excluded information which is required to be set out in this notice pursuant to section 708A(6)(e) of the Act.

Yours faithfully



Shaun Menezes  
Company Secretary

