



Announcement Summary

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**Entity name**

MLG OZ LIMITED

**Date of this announcement**

Thursday September 28, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b> | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|-----------------------------|---|-------------------|
| New class - code to be confirmed | 2023 LTI Performance Rights | 5,100,504   | 25/09/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MLG OZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

102642366

**1.3 ASX issuer code**

MLG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/9/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

2023 LTI Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

25/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP   | Name of registered holder | Number of +securities |
|---------------|---------------------------|-----------------------|
| Mark Hatfield | Mark Hatfield             | 722,067               |
| Phil Mirams   | Phil Mirams               | 694,922               |

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20221004/pdf/45fwlwzbc3ctw.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20221004/pdf/45fwlwzbc3ctw.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

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**Number of +securities**

5,100,504

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MLG : ORDINARY FULLY PAID                 | 146,794,163                                 |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                      | <b>Total number of +securities on issue</b> |
|--|---|
| MLGAB : PERFORMANCE RIGHTS                                     | 1,125,000                                   |
| MLGAA : PERFORMANCE RIGHTS FY21                                | 3,265,537                                   |
| New class - code to be confirmed : 2023 LTI Performance Rights | 5,100,504                                   |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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