

28 September 2023

Company Announcements Office  
ASX Limited

**RESULTS OF GENERAL MEETING**

Titanium Sands Limited (ASX: TSL) advises the results of the resolutions from the General Meeting of Shareholders held today whereby all resolutions were decided on a poll. In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions, proxies received and results in respect of each resolution is set out in the attached summary.

Authorised for release by the Chairman.

Yours faithfully

**Lee Christensen**  
**Chairman**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of prior issue of Tranche 1 Placement Shares	Ordinary	223,087,256 96.66%	228,363 0.10%	7,486,512 3.24%	0	259,945,768 99.91%	228,363 0.09%	0	Carried
2 Approval to issue Tranche 2 Placement Shares	Ordinary	220,317,414 96.69%	228,363 0.10%	7,306,354 3.21%	0	256,995,768 99.91%	228,363 0.09%	0	Carried
3 Approval to grant Placement Options	Ordinary	220,317,414 96.69%	228,363 0.10%	7,306,354 3.21%	0	256,995,768 99.91%	228,363 0.09%	0	Carried
4 Approval to grant Options to Lead Manager	Ordinary	222,573,043 96.43%	922,734 0.40%	7,306,354 3.17%	0	259,251,397 99.65%	922,734 0.35%	0	Carried
5 Approval to grant Conversion Securities to G.J Johnson & Co	Ordinary	109,268,177 93.00%	922,734 0.78%	7,306,354 6.22%	0	145,946,531 99.37%	922,734 0.63%	0	Carried
6 Approval to grant Fee Options to G.J Johnson & Co	Ordinary	109,268,177 93.00%	922,734 0.78%	7,306,354 6.22%	0	145,946,531 99.37%	922,734 0.63%	0	Carried
7 Approval to issue Conversion Securities to Willis Holdings	Ordinary	222,573,043 96.43%	922,734 0.40%	7,306,354 3.17%	0	259,251,397 99.65%	922,734 0.35%	0	Carried
8 Approval to grant Fee Options to Willis Holdings	Ordinary	222,573,043 96.43%	922,734 0.40%	7,306,354 3.17%	0	259,251,397 99.65%	922,734 0.35%	0	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.