



Date

28 September 2023

ASX Code

MGA

Shares on Issue

52,710,000

Company Directors

Mr Sean Sivasamy
Managing Director and CEO

Mr Richard Beazley
Non-Executive Chairperson

Mr Haidong Chi
Non-Executive Director

Chief Financial Officer

Ms Rebecca Broughton

Company Secretary

Ms Rebecca Broughton

Contact Details

6/123A Colin Street

West Perth WA-6005

T: + 61 8 6388 2725

E: info@metalsgrove.com.au

W: metalsgrove.com.au

ACN: 655 643 039

ANNUAL GENERAL MEETING DATE

MetalsGrove Mining Limited (ASX: MGA), ("MGA" or the "Company") advises, in accordance with ASX Listing Rule 3.13.1, that its Annual General Meeting will be held on Tuesday, 28 November 2023.

An item of business at the AGM will be the re-election and appointment of directors. In accordance with clause 15.3 of the Company's Constitution, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is Monday, 9 October 2023.

Any nominations must be received at the Company's registered office no later than 5:00pm (WST) on Monday, 9 October 2023.

Authorised for release by the MetalsGrove Mining Limited Board of Directors,

SHAREHOLDER ENQUIRIES

Sean Sivasamy
Managing Director & CEO
MetalsGrove Mining Ltd
seans@metalsgrove.com.au

MEDIA ENQUIRIES

Sam Burns
SIX° Investor Relations
+61 400 164 067
sam.burns@sdir.com.au