ASX **ANNOUNCEMENT**

28 September 2023

Date of AGM & Closing Date for Director Nominations

In accordance with ASX Listing Rule 3.13.1, BMG Resources Limited (**ASX:BMG**) ("**Compan**y") advises that the Annual General Meeting of the Company will held on Tuesday 21 November 2023. A notice of meeting for the Annual General Meeting is being prepared by the Company and will be announced to ASX and provided to Shareholders in the middle of October 2023.

An item of business at the Annual General Meeting will be the election of Directors. In accordance with clause 7.1(k) of the Company's Constitution, the closing date for the receipt of nominations for the election of Directors is 3 October 2023. Any nominations must be received no later than 5.00pm AWST on 3 October 2023 at the Company's registered office.

The Company's registered office is Level 14, 225 St Georges Terrace, Perth, WA, 6000.

This announcement has been authorised for release by Bruce McCracken, Managing Director of BMG Resources Limited.

*****ENDS*****

For further information, please contact:

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About BMG

BMG Resources (ASX: BMG) is developing its portfolio of 100%-owned projects located in Tier 1 and emerging gold and lithium districts in Western Australia.

At BMG's flagship **Abercromby Gold Project** (**11.1Mt@1.45 g/t Au for 518koz Au**), located in the Agnew-Wiluna Greenstone Belt, the Company is pursuing a dual exploration strategy targeting Resource growth at the Capital Deposit, and pursuing a pipeline of regional targets that are highly prospective for further Capital-style mineralisation.

The **Bullabulling Gold-Lithium Project** is located in the emerging Coolgardie gold and lithium region.

The **Invincible Gold-Lithium Project** is located in the central Pilbara and hosts 12.5km of the Warrawoona shear.

The **South Boddington Gold Project**, located in the Saddleback Greenstone belt that hosts the giant 40Moz+ Boddington deposit.