



Announcement Summary

Entity name

VRX SILICA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 29, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VRX	ORDINARY FULLY PAID	10,416,696	29/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VRX SILICA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142014873

1.3 ASX issuer code

VRX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

28-Aug-2023 09:28

Announcement Title

New - Proposed issue of securities - VRX

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,083,304 fully paid ordinary shares and 1,041,616 free attaching securities exercisable at \$0.18 and expiring 31 August 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VRX : ORDINARY FULLY PAID

Issue date

29/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

10,416,696

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

See ASX release 28 August 2023

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VRX : ORDINARY FULLY PAID	583,319,725

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRXAF : OPTION EXPIRING 31-AUG-2025 EX \$0.18	1,250,000
VRXAE : OPTION EXPIRING 23-OCT-2023 EX 15C	2,500,000
VRXAY : OPTION EXPIRING 31-DEC-2025 EX \$0.20	10,000,000
VRXAP : OPTION EXPIRING 31-DEC-2026 EX \$0.15	7,200,000
VRXAX : OPTION EXPIRING 31-AUG-2024 EX \$0.30	28,800,000