

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 27th September 2023, the Company issued a total of 2,250,000 fully paid ordinary shares to CanAlaska Uranium Ltd in relation to the Geikie 60% Option Exercise Notice.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

- 1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*, and
- 2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

This announcement has been approved for release by the Company Secretary of Basin Energy.

Enquiries

Pete Moorhouse Managing Director pete.m@basinenergy.com.au +61 7 3667 7449 Chloe Hayes Investor & Media Relations <u>chloe@janemorganmanagement.com.au</u> +61 458 619 317



Basin Energy Limited ACN 655 515 110 Level 1, 3 Ord Street West Perth WA 6005 E: info@basinenergy.com.au P: + 61 8 6365 5200 Y

in

ASX Code BSN



Company Overview

About Basin Energy

Basin Energy (ASX: BSN) is a uranium exploration and development company with an interest in three highly prospective projects positioned in the southeast corner and margins of the world-renowned Athabasca Basin in Canada.

Directors & Management

Pete Moorhouse	Managing Director
Blake Steele	Non-executive Chairman
Cory Belyk	Non-executive Director
Jeremy Clark	Non-executive Director
Peter Bird	Non-executive Director
Ben Donovan	NED & Company Secretary
Odile Maufrais	Exploration Manager

Basin Energy

ACN 655 515 110

Projects

North Millennium Geikie Marshall

Shares on Issue 83,479,697

Options 13,300,000

ASX Code **BSN**





Investment Highlights

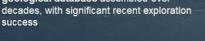
Direct exposure to high grade uranium within the world class uranium mining district of 45 years



the Athabasca Basin, Saskatchewan, Canada - a top three global uranium producer for over

Walk-up exploration targets with permitting in place to commence exploration concurrently with IPO and to be drilling within 6 months







Strategically located near world-class highgrade uranium discoveries, mining and processing operations with a constant uranium mining industry for 65 years



Experienced and dedicated team with relevant uranium exploration and development track record



Uranium is a re-emerging clean energy source, leveraged to the global low carbon economy megatrends



Committed to sustainable resource development and minimising environmental impact



Located in Saskatchewan, a globally attractive and proven mining jurisdiction – Ranked 2nd in Fraser Institute 2021 global mining investment attractiveness index