

SCHEME OF ARRANGEMENT – REGISTRATION OF SCHEME BOOKLET WITH ASIC

Ensurance Ltd (ASX: ENA) (**the Company** or **ENA**) refers to the proposed scheme of arrangement under Part 5.1 of the Corporations Act 2001 (Cth) pursuant to which PSC Insurance Group Limited (ASX:PSI) (**PSC**) has agreed to acquire all of the shares in the capital of ENA, as announced on 8 August 2023 (**Scheme**).

ENA is pleased to advise that Australian Securities and Investments Commission (**ASIC**) has registered the Scheme Booklet relating to the Scheme.

This announcement follows ENA's announcement regarding the issuance of orders made by the Supreme Court of Western Australia approving dispatch of the Scheme Booklet to ENA shareholders and the convening of the meeting of ENA shareholders to consider and vote on the proposed Scheme (**Scheme Meeting**).

The ENA Board unanimously recommends that ENA shareholders vote in favour of the Scheme, in the absence of a superior proposal, and subject to the Independent Expert continuing to opine that the Scheme is in the best interests of ENA shareholders. The directors of ENA intend to vote all ENA shares held by them in favour of the Scheme, in the absence of a superior proposal and subject to the Independent Expert continuing to opine that the Scheme is in the best interests of ENA shareholders.

DISPATCH OF SCHEME BOOKLET

The Scheme Booklet will be dispatched to ENA shareholders on 3 October 2023.

ENA shareholders who have elected to receive communications electronically will receive an email containing instructions on how the Scheme Booklet can be viewed or downloaded, as well as instructions on how to lodge their proxy form for the Scheme Meeting online.

ENA shareholders who have not elected to receive communications electronically will be sent a notice of access and instructions on how the Scheme Booklet and proxy form can be viewed or downloaded online.

ENA shareholders may request a printed copy of the Scheme Booklet and proxy form by calling ENA's company secretary, Mr Sam Hallab, on +61 2 9167 8050, or via email at shallab@ensuranceltd.com.

A copy of the Scheme Booklet will be available for viewing and downloading on the Company's website at ensurance.com.au and the Company's ASX Announcement platform at www.asx.com.au (ASX:ENA).

Steinepreis Paganin is acting as legal advisor to ENA.

Authorised for release to the ASX by the Board of ENA.

For further information please contact:

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