### Form 605

### Corporations Act 2001 Section 671B

### Notice of ceasing to be a substantial holder

To\_Company Name/Scheme
ACN/ARSN/ABN

72 124 772 041

1. Details of substantial holder (1)

Name

ACN/ARSN (if applicable)

NA

The holder ceased to be a substantial holder on

27/09/2023

28/09/2023

26/09/2023

### 2. Changes in relevant interests

The previous notice was dated

The previous notice was given to the company on

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Considerati on given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Appendix	JPMORGAN CHASE BANK,N.A	Securities on Loan as Agent Lender	See Appendix	4,810,120 (Ordinary)	4,810,120 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Holder of securities subject to an obligation to return under a securities lending agreement	See Appendix	10,500,000 (Ordinary)	10,500,000 (Ordinary)
See Appendix	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Purchase and sales of securities in its capacity as Principal/Proprietary	See Appendix	41,792 (Ordinary)	41,792 (Ordinary)

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Subsidiary of JPMorgan Chase & Co.
JPMORGAN CHASE BANK, N.A	Subsidiary of JPMorgan Chase & Co.

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	383 Madison Avenue, New York, New York, NY, 10179, United States
J.P. MORGAN SECURITIES AUSTRALIA LIMITED	LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NSW 2000, Australia
JPMORGAN CHASE BANK, N.A	1111 Polaris Parkway, Columbus, Delaware, OH, 43240, United States

print name	S. Seshagiri Rao	capacity	Compliance Officer
sign here	S. Sevhayin Pao	date	29/09/2023

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) D aetails of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was cquired has, or may, o become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional in the happening or not of a contingency. a Details must be included of any benefit paid on behalf of the substantial holder or its ssociate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

TRADES FOR RELEVANT PERIOD						Appendix
Transaction Date	Entity	Product Type	Type of Transaction	Quantity	Price (AUD)	Consideration
Balance at start of relevant period				52,786,920		
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	10,070	1.42	
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(7,422)	1.42	\$ 10,539.24
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(9,761)	1.43	\$ 13,958.23
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	70,729	1.44	\$ 101,656.03
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(1)	1.42	
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	512	1.42	\$ 724.48
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Buy	931	1.43	\$ 1,331.33
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(15,080)	1.43	\$ 21,564.40
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(19,496)	1.43	\$ 27,879.28
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Sell	(72,274)	1.43	\$ 103,351.82
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(1,500,000)	-	\$ -
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(1,000,000)	-	\$ -
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(5,000,000)	-	\$ -
27-Sep-23	J.P. MORGAN SECURITIES AUSTRALIA LIMITED	Equity	Borrow Return	(3,000,000)	-	\$ -
27-Sep-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(22,000)	-	\$ -
27-Sep-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(5,500,000)	-	\$ -
27-Sep-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(132,015)	-	\$ -
27-Sep-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(317,861)	-	\$ -
27-Sep-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(117,127)	-	\$ -
27-Sep-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	6,878,931	-	\$ -
27-Sep-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow	2,056,573	-	\$ -
27-Sep-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(7,321,585)	-	\$ -
27-Sep-23	JPMORGAN CHASE BANK, N.A.	Equity	Borrow Return	(335,036)	-	\$ -
Balance at End of relevant period				37,435,008		

Date:	29-Sep-2023
Company's name:	GENESIS MINERALS LTD
ISIN:	AU00000GMD9
Date of change of relevant interests:	27-Sep-2023
Schedule	
Type of agreement	Overseas Securities Lending Agreement ("OSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Barclays Capital Securities Limited ("Borrower")
Transfer date	Settlement date 12-Jul-23 15-Sep-23 18-Sep-23
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

shareholding notice	filed with ASX.
Date:	29-Sep-2023
Company's name:	GENESIS MINERALS LTD
ISIN:	AU00000GMD9
Date of change of	
relevant	27-Sep-2023
interests:	
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Macquarie Bank Limited(Borrower)
agreement	bi Plotgan Chase Bank, N.A. (acting as agent) ( lender ) and Placquaire Bank Limited(Borrower)
Transfer date	Settlement Date 28-Sep-23
Holder of voting	Borrower
rights	
Are there any	V
restriction on	Yes
voting rights	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in
If yes, detail	accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower	
have the right to	Yes
return early?	
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities	
be returned on	Yes
settlement?	
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

e filed with ASX.
29-Sep-2023
GENESIS MINERALS LTD
AU00000GMD9
27-Sep-2023
Global Master Securities Lending Agreement ("GMSLA")
DM-vary Class David N.A. (-time a react) (New Jaw) and Marrill Lords Tatarastics (Davidson)
JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch International(Borrower)
Settlement Date
8-Sep-23
25-Sep-23
26-Sep-23
28-Sep-23
Borrower
Yes
The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in
accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the
borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes
are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the
standard form GMSLA.
None
Yes
Devenues has visible to waterway all and any continuous association and the same times in accordance with the
Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
onder o mod decición
Yes
Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of
not less than the standard settlement time for such equivalent securities on the exchange or in the clearing
organisation through which the relevant borrowed securities were originally delivered (and where there is a
difference between the settlement time for sales and purchases on the relevant exchange or clearing
organisation, the standard settlement time shall be the shorter of the two times). The borrower must return
the securities not later than the expiry of such notice in accordance with the lender's instructions.
Yes
No exceptions
If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of
the agreement will be given to that company or ASIC.

Date:	29-Sep-2023
Company's name:	GENESIS MINERALS LTD
ISIN:	AU00000GMD9
Date of change of relevant interests:	27-Sep-2023
Schedule	
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and UBS Securities Australia Ltd (Borrower)
Transfer date	Settlement Date 19-Sep-23 27-Sep-23
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

shareholding notice	
Date:	29-Sep-2023
Company's name:	GENESIS MINERALS LTD
ISIN:	AU00000GMD9
Date of change of	
relevant	27-Sep-2023
interests:	
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and HSBC Bank PLC (Borrower)
Transfer date	Settlement Date 11-Jul-23
Holder of voting rights	Borrower
Are there any restriction on	Yes
voting rights	
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

shareholding notice		
Date:	29-Sep-2023	
Company's name:	GENESIS MINERALS LTD	
ISIN:	AU00000GMD9	
Date of change of		
relevant	27-Sep-2023	
interests:		
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. International PLC	
agreement	(Borrower)	
	Settlement Date	
Transfer date	28-Sep-23	
Holder of voting		
rights	Borrower	
Are there any		
restriction on	Yes	
voting rights		
	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in	
If you dotail	accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes	
If yes, detail	are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the	
	standard form GMSLA.	
Scheduled return		
date (if any)	None	
Does the borrower		
have the right to	Yes	
return early?		
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender	lender's instructions.	
have the right to	Yes	
recall early?		
,	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of	
	not less than the standard settlement time for such equivalent securities on the exchange or in the clearing	
	organisation through which the relevant borrowed securities were originally delivered (and where there is a	
If yes, detail	difference between the settlement time for sales and purchases on the relevant exchange or clearing	
	organisation, the standard settlement time shall be the shorter of the two times). The borrower must return	
	the securities not later than the expiry of such notice in accordance with the lender's instructions.	
Will the securities		
be returned on	Yes	
settlement?		
If yes, detail any	No exceptions	
exceptions	·	
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of	
	the agreement will be given to that company or ASIC.	

29-Sep-2023
GENESIS MINERALS LTD
AU00000GMD9
27-Sep-2023
27 3CP 2023
Institutional Account Agreement
JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and <b>Blackrock</b> (herein referred to as "JPMS"). " J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.
<u>Settlement Date</u> 13-Sep-23
JPMS is the holder of the voting rights from the time at which it exercises its right to borrow.  Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.
Yes
JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights.
N/A. There is no term to the loan of securities.
Yes.
JPMS has the right to return all and any securities or equivalent securities early at any time.
Yes.
The Company has the right to recall all or any equivalent securities on demand.
Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities.
If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Date:	29-Sep-2023
Company's name:	GENESIS MINERALS LTD
ISIN:	AU00000GMD9
Date of change of relevant interests:	27-Sep-2023
Schedule	
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")
Parties to agreement	ABU DHABI INVESTMENT AUTHORITY (HSBC GULF FUND (TP EQ) 2021) ('lender'), J.P. Morgan Securities PLC ('borrower)
Transfer date	Settlement date 27-Sep-23
Holder of voting rights	Party holding collateral that has the voting rights.
Are there any restriction on voting rights	No, unless separately agreed to the contrary.
If yes, detail	NA
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	This right is subject to the requirement that the borrower deliver alternative collateral acceptable to the lender and also to the mark to market requirements of ss 5.4 and 5.5 of this agreement.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Equivalent Securities must be returned.
If yes, detail any exceptions	Absent default, there are no exceptions.
Statement	No

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Date:	29-Sep-2023
Company's name:	GENESIS MINERALS LTD
ISIN:	AU00000GMD9
Date of change	
of relevant	27-Sep-2023
interests: Schedule	
Scriedule	Exclusive Securities Lending Agreement dated November 17, 2020 to the Global Master Securities Lending
Type of agreement	Agreement
Parties to agreement	SFT ("lending agent") - CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM ("lender") and J.P. Morgan Securities Plc ("borrower")
Transfer date	Settlement date 25-Sep-2023
Holder of voting rights	Borrower
Are there any	Ves
restriction on voting rights	Yes
rigines	The horrower shall have no obligation to arrange for voting rights to be eversised in asserdance with the
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower	
have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be	
returned on	Yes
settlement?	
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.

Date:	20 Can 2022
Company's name:	29-Sep-2023 GENESIS MINERALS LTD
ISIN: Date of change of	AU000000GMD9
relevant interests:	27-Sep-2023
Schedule	
Type of agreement	Overseas Securities Lender's Agreement ("OSLA")
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")
Transfer date	Settlement date 27-Sep-23 28-Sep-23
Holder of voting rights	Borrower
Are there any restriction on voting rights	Yes
If yes, detail	The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.

Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC.