

2 October 2023

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: SECTION 708A NOTICE: ISSUE OF SECURITIES

Botala Energy Ltd (**Botala** or the **Company**) (ASX Code: BTE) hereby gives notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 8,944,444 Ordinary Class Shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company states at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- It is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised by the Board.

Should you have any queries or require any clarification, please contact me on +61 414 912 540.

Yours faithfully
BOTALA ENERGY LTD



Craig Basson
Company Secretary