

2 October 2023

ASX Market Announcements Office  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir/Madam,

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Lefroy Exploration Ltd (ASX: LEX, **Lefroy** or **the Company**) advises that it today issued 35,843,750 new fully paid ordinary shares (**New Shares**) at an issue price of \$0.16 each under the placement announced to ASX on 22 September 2023.

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) of the issue of the New Shares. The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Corporations Act. By the Company giving this notice (**Notice**), a sale of the New Shares will fall within the exemption in section 708A(5) of the Corporations Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice that:

- a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this Notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this Notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- d) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

By order of the Board



**Susan Park**  
Company Secretary

**For Further Information please contact:**

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