

**Directors and Management**

**Jerome (Gino) Vitale**  
Chairman

**Caue Araujo**  
Chief Executive Officer

**Dr Qingtao Zeng**  
Non-Executive Director

**Simon Mottram**  
Non-Executive Director

**Dan Smith**  
Company Secretary

**James P Abson**  
Senior Exploration Manager

**Renato Braz Sue**  
Exploration Manager, Brazil

**Uwe Naeher**  
Exploration Manager, Canada

**Cintia Maia**  
Corporate Director, Brazil

**Carolina Carvalho**  
Manager Legal Affairs, Brazil

**Projects**

Solonópole Lithium Project  
(Ceará, BRAZIL)

Monaro Lithium Project  
(Québec , CANADA)

Napperby Lithium Project  
(Northern Territory, AUSTRALIA)

**Shares on  
Issue** 81,498,000

**Tradeable  
Shares** 51,476,500

**ASX Code** OCN

**3 October 2023**

## Results of General Meeting

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the General Meeting of Oceana Lithium Limited (ASX:OCN) held at 10AM AWST today.

The total number of proxy votes exercisable by all proxies validly appointed was in respect of 45,683,121 shares from the validly appointed proxies of 60 shareholders. All resolutions were passed by way of a Poll.

Details of proxy votes and Poll in respect of each of the resolutions set out in the Notice of General Meeting are set out in the attached table.

This announcement is approved for release by the Company Secretary.

For further information please contact:

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Company Secretary  
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<b>RESOLUTION</b>	<b>Manner in which securityholder directed the proxy vote (at proxy close date)</b>				<b>Manner in which votes were cast in person or by proxy on a poll (if applicable)</b>			
	<b>VOTES FOR</b>	<b>VOTES AGAINST</b>	<b>VOTES DISCRETIONARY</b>	<b>VOTES ABSTAIN</b>	<b>FOR</b>	<b>AGAINST</b>	<b>ABSTAIN</b>	<b>RESULT</b>
1. Ratification of Prior Issue of Shares under the Monaro Option	45,667,921	5,200	10,000	-	45,680,421 (99.99%)	5,200 (0.01%)	-	Pass
2. Ratification of Prior Issue of Shares under the Placement	39,237,039	5,200	10,000	-	39,249,539 (99.99%)	10,000 (0.01%)	-	Pass
3. Approval to Issue Free Attaching Options under the Placement	39,235,810	5,200	10,000	1,229	39,248,310 (99.99%)	5,200 (0.01%)	1,229	Pass
4. Approval to Issue Placement Options – Westar Capital Limited	47,558,546	5,200	10,000	-	24,475,267 (99.99%)	5,200 (0.01%)	-	Pass
5. Ratification of Prior Issue of Shares for the Solonópole Exploration Permits	45,958,546	2,000	10,000	1,603,200	24,475,267 (99.99%)	2,000 (0.01%)	1,603,200	Pass
6. Issue of Options to Director Jerome (Gino) Vitale	29,096,046	10,703,700	10,000	7,764,000	24,914,267 (73.11%)	10,703,700 (26.89%)	7,764,000	Pass
7. Approval to Issue Securities under The Oceana Incentive Plan	29,110,046	10,689,700	10,000	7,764,000	24,924,267 (73.15%)	10,689,700 (26.85%)	7,764,000	Pass
8. Approval to Increase Limit Under the Company's Incentive Plan	23,231,859	10,692,658	10,000	7,765,229	23,244,359 (68.49%)	10,692,658 (31.51%)	7,765,229	Pass