



Announcement Summary

Entity name

TREK METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 03, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TKMAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,250,000	Expiry of option or other convertible security without exercise or conversion	30/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TREK METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

124462826

1.3 ASX issuer code

TKM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
TKMAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
6,250,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
30/9/2023	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	
Expiry of unlisted options convertible at \$0.056 per share on 30th September 2023	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TKM : CHESS DEPOSITARY INTERESTS 1:1	494,120,083
TKMO : OPTION EXPIRING 14-AUG-2025	41,666,618

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TKMAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
TKMAH : OPTION EXPIRING 31-OCT-2023 EX \$0.20	5,000,000
TKMAD : OPTION EXPIRING 30-JUN-2024 EX 5.6C	1,500,000
TKMAG : PERFORMANCE RIGHTS	33,575,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.