

3 October 2023

Share Purchase Plan Results

Pointerra Limited (ASX: 3DP) (“Pointerra” or “the Company”) is pleased to announce the results of the Company’s Share Purchase Plan (SPP), which closed on 27 September 2023.

The SPP complemented the Company’s recently completed Placement to new and existing institutional and sophisticated investors, raising \$2.0 million before costs (ASX announcement 17 August 2023).

The SPP received total subscriptions of \$0.195 million, providing the Company with total funds of \$2.195 million before costs, when combined with the Placement.

Funds raised under the Placement and SPP will primarily be applied to accelerating the recruitment of senior business development resources in the Company’s key US market, targeting the recent surge in domestic investment in civil infrastructure assets across the power, water, road and rail sectors, which is driving the rapid adoption of digital twin solutions like Pointerra3D, and for general working capital purposes.

New SPP shares are expected to be allotted on 4 October 2023, with the shares proposed to commence trading the following day on 5 October 2023.

The Pointerra board would like to thank its loyal shareholders who participated in the SPP for their ongoing support.

This announcement has been authorised and approved for release to the ASX by the Board of Pointerra Limited.

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