



UNLOCK A WORLD
OF POTENTIAL

03 October 2023

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by RooLife Group Ltd (**Company**) under Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company hereby confirms that:

On 2 October 2023, the Company issued a total of 2,000,000 Fully Paid Ordinary Shares ("**Shares**") (**ASX: RLG**), on the receipt of funding via a Convertible Note arrangement as set out in the Company's Appendix 2A lodged with the ASX on 3 October 2023.

- a) The Shares were issued without disclosure to the holders under Part 6D.2 of the Corporations Act;
- b) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- c) As at the date of this notice the Company, as a disclosing entity under the Corporations Act has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applied to the Company;
- d) As at the date of this announcement there is no other excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the directors of

RooLife Group Ltd

Jyotika Gondariya
Company Secretary