

DATE OF ANNUAL GENERAL MEETING AND CLOSING DATE FOR DIRECTOR NOMINATIONS

MTM Critical Metals Limited (ASX: MTM) ("**MTM**" or "**the Company**") advises in accordance with ASX Listing Rule 3.13.1, that the Annual General Meeting ("**AGM**") of the Company will be held on Wednesday 29 November 2023.

An item of business at the AGM will be the election of Directors. In accordance with the Company's Constitution, the closing date for the receipt of nominations for the election of Directors is 10 October 2023. Any nominations must be received no later than 5.00pm (WST) on 10 October 2023 at the Company's registered office located at Suite 2, 38 Colin Street, West Perth WA.

Details with regards to time and location will be provided with the notice of meeting.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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