



Announcement Summary

Entity name

QORIA LIMITED

Date of this announcement

Tuesday October 03, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options (\$0.00, 30/06/2027)	6,126,121	03/10/2023
New class - code to be confirmed	Unquoted Option (\$0.36, 30/06/2027)	3,000,000	03/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QORIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33167509177

1.3 ASX issuer code

QOR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options (\$0.00, 30/06/2027)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
MR PETER PAWLOWITSCH	VAULT (WA) PTY LTD <VAULT A/C>	680,679
DR JANE WATTS	J C WATTS HOLDINGS PTY LTD <JANE CATHERINE WATTS INV AC>	340,341
MR PHIL WARREN	PHILUCHNA PTY LTD <PM & NA WARREN FAMILY A/C>	340,341
MR TIM LEVY	TIMOTHY NOMINEES PTY LTD ATF TIMOTHY LEVY FAMILY TRUST	4,084,081
MR GEORG ELL	GEORG ELL	272,271
MR MATTHEW STEPKA	MATTHEW STEPKA	408,408

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02686986-6A1158482?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted Options, \$0.00 exercise price, expiring 30/6/2027. Subject to time based and performance vesting conditions.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02686986-6A1158482?access_token=8.3ff96335c2d45a094df02a206a39ff4

Schedule 5

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options issued pursuant to the Company's Remuneration Incentive Scheme and are subject to time based and/or performance vesting conditions.

The issue of unlisted options were approved by shareholders at the Company's General Meeting held 17 August 2023.

Issue details

Number of +securities

6,126,121

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Option (\$0.36, 30/06/2027)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/10/2023



Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
MR TIM LEVY	TIMOTHY NOMINEES PTY LTD ATF TIMOTHY LEVY FAMILY TRUST	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02686986-6A1158482?access_token=83ff96335c2d45a094df02a206a39ff4

Schedule 3

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.36000000	30/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Unlisted options, \$0.36 exercise price, expiring 30/6/2027. Subject to time based and share price vesting conditions.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02686986-6A1158482?access_token=83ff96335c2d45a094df02a206a39ff4

Schedule 5

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options issued pursuant to the Company's Remuneration Incentive Scheme and are subject to time based and performance vesting conditions.

The issue of unlisted options were approved by shareholders at the Company's General Meeting held 17 August 2023.



Issue details

Number of +securities

3,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
QOR : ORDINARY FULLY PAID	1,112,980,167

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QORAX : DEFERRED CONSIDERATION RIGHTS	40,263,508
QORAW : CONVERTIBLE NOTES	7,489
QORAY : OPTION EXPIRING 31-DEC-2025 EX \$0.60	5,250,000
QORAT : PERFORMANCE RIGHTS	78,231,410
QORAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,220,000
New class - code to be confirmed : Unquoted Options (\$0.00, 30/06/2027)	6,126,121
New class - code to be confirmed : Unquoted Option (\$0.36, 30/06/2027)	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

17/8/2023