

Market Announcement

4 October 2023

Black Rock Mining Limited (ASX: BKT) – Suspension from Quotation

Description

The securities of Black Rock Mining Limited ('BKT') will be suspended from quotation immediately under Listing Rule 17.2, at the request of BKT, pending the release of an announcement regarding an update on debt financing progress for the Mahenge Graphite Project.

Issued by

Ben Dawson

Adviser, Listings Compliance



4 October 2023

ASX Limited Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sir/Madam

Black Rock Mining Limited (ASX: BKT) – Request for Voluntary Suspension pursuant to ASX Listing Rule 17.2

Black Rock Mining Limited (**Company**) refers to the trading halt of its securities granted by ASX on 2 October 2023.

The Company requests that a voluntary suspension of its securities be granted in accordance with ASX Listing Rule 17.2 from the commencement of trading on Wednesday, 4 October 2023.

For the purposes of ASX Listing Rule 17.2, the Company provides the following information:

- 1. the voluntary suspension is requested pending the Company releasing an announcement regarding the status of the debt financing approval process for the Company's Mahenge Graphite Project (**Debt Financing**);
- 2. the voluntary suspension is necessary to prevent trading in the Company's securities on an uninformed basis pending an update on the status of the Debt Financing being released;
- 3. the Company requests that the voluntary suspension last until the earlier of an announcement by the Company about the status of the Debt Financing and the commencement of normal trading on Friday, 6 October 2023; and
- 4. the Company is not aware of any reason why the voluntary suspension should not be granted, nor any other information necessary to inform the market about the voluntary suspension.

This announcement is authorised for release by the Company's Board of Directors.

Please contact me if you require any further information.

James Doyle

Company Secretary