

4<sup>th</sup> October 2023

## **PLACEMENT**

## Notice Under ASX Listing Rule 3.10.5 and Section 708A of the Corporations Act

Inca Minerals Ltd (Inca or Company) is pleased to advise that the Company has issued shares to Directors (approved by shareholders) and Consultants to the total of \$32,644 through the issue of 1,389,759 fully paid ordinary shares.

Inca provides the following information pursuant to ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act.

The shares to Directors was approved by shareholders at an AGM and the shares to Consultant shares require disclosure under Part 6D.2 of the Corporations Act and need to utilise Inca's ASX 7.1 and 7.1A (15% and 10%) Placement Capacity, under sections 708(1) and 708(8) of the Corporations Act.

As at the date of this notice, Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 and Section 674A of the Corporations Act; and

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

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**Company Secretary**